NOTICE

NOTICE IS HEREBY GIVEN THAT THE (30TH) THIRTIETH ANNUAL GENERAL MEETING OF SATYA MICROCAPITAL LIMITED WILL BE HELD ON MONDAY, SEPTEMBER 29, 2025, AT 11:30 A.M AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 519, 5TH FLOOR, DLF PRIME TOWERS, OKHLA INDUSTRIAL AREA, PHASE 1, NEW DELHI-110020, INDIA, TO TRANSACT THE FOLLOWING BUSINESS:

Ordinary Business:

1. **To receive, consider and adopt the Annual Audited (Standalone & Consolidated) Financial Statements of the Company for the Financial Year 2024-25, along with Auditors Report and the Report of Board of Directors & its annexures thereon:**

   To consider and, if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

   "RESOLVED THAT pursuant to section 129, 134, 137 and such other applicable provisions of the Companies Act, 2013 read with rules framed thereunder and SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (including any statutory modifications or reenactments, notified from time to time), the annual audited (Standalone & Consolidated) financial statements of the Company for the Financial Year ended March 31, 2025 along with Auditors report and the Report of the Board of Directors together with its annexures thereon, as laid before this meeting, be and are hereby received, considered, approved and adopted.

   RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized to do all such acts, deeds and things as may be required to give effect to above resolution including but not limited to submitting copies of the same to statutory / regulatory bodies and such stakeholders as may be required from time to time and to issue signed copy of the financial statements or extracts thereof, wherever required."

2. **Re-Appointment of Dr. Ratnesh Tiwari (DIN: 07131331), as Director, Liable to Retire by Rotation**

   To consider and, if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution:**

   "RESOLVED THAT pursuant to the provisions of Section 152 of the Companies Act, 2013 ("Act") and rules made thereunder (including any statutory modification and re-enactment thereof) and other applicable provisions, if any of the Act and any other applicable laws, rules, guidelines and circulars, (including any statutory amendment(s), modification(s), variation or re-enactment(s) thereof) for the time being in force, Dr. Ratnesh Tiwari (DIN: 07131331), Non-Executive Director of the Company, who is liable to retire by rotation and being eligible has offered himself for reappointment, be and is hereby reappointed as a Non-Executive Director of the Company, liable to retire by rotation."

Special Business

3. **Issuance of Non-Convertible Debentures on Private Placement Basis**

   To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

   "RESOLVED THAT supersession to the earlier resolution passed by the Board of Directors and members of the Company in its meeting held on September 05, 2024 and September 27, 2024 respectively and pursuant to the provision of Sections 42 and 71 of the Companies Act, 2013 and Rule 14(2) of Companies (Prospectus and Allotment of Securities) Rules, 2014 (including any statutory modification(s), amendment(s) or reenactment thereof for the time being in force) and subject to all other applicable regulations, rules, notifications, circulars

Satya MicroCapital Ltd. Noida

and guidelines prescribed by the Securities Exchange Board of India ("SEBI"), as amended, including SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, and subject to the applicable regulations, rules, notifications, circulars and guidelines prescribed by Reserve Bank of India ("RBI") including the Foreign Exchange Management (Borrowing and Lending) Regulations, 2018 (collectively the "FEMA Regulations") read together with the Master Direction on External Commercial Borrowings, Trade Credit and Structured Obligations, RBI Master Direction No. 5/2018-19 dated March 26, 2019 as amended from time to time, ("ECB Directions"), the Master Direction on Reporting under Foreign Exchange Management Act, 1999 and dated January 1, 2016 issued by the Reserve Bank of India ("RBI") or any governmental authority, as amended, modified or replaced from time to time, and subject to the applicable regulations, rules, notifications, circulars and guidelines prescribed by International Financial Services Centres Authority ("IFSCA"), including the International Financial Services Centres Authority (Issuance and Listing of Securities) Regulations, 2021, read with the circular, notification issued thereunder ("IFSCA Listing Regulations") and any other circulars / notification issued by the IFSCA and in accordance with the relevant provisions of the Memorandum and Articles of Association of the Company, the consent of the Members of the Company be and is hereby accorded to the Board of Directors (hereinafter referred to as the "Board" which terms shall be deemed to include any Committee duly constituted by the Board or any Committee, which the Board may hereafter constitute), to issue/offer/invite for subscription of secured/unsecured, rated/unrated, listed/unlisted, rupee denominated or foreign currency denominated Non-Convertible Debentures (including non-convertible bonds) (collectively referred to as the "Debentures") by way of private placement, in one or more tranches, from time to time, to any category of investors eligible to invest in the Debentures, aggregating up to Rs. 35,000 Million (Rupees Thirty-Five Thousand Million only) on such terms and conditions and at such times whether at par/premium/discount, as may be decided by the Board to such person or persons including one or more company(ies), body Corporate(s), statutory corporation(s), commercial Bank(s), Lending Agency(ies), Financial Institution(s), insurance company(ies), foreign portfolio investor(s), mutual fund(s) and individual(s), Alternative Investment Fund, as the case may be or such other person/ persons as the Board may decide so for a period of one year from the date of approval of the Members, within the overall borrowing limits of the Company, as approved by the Members of the Company from time to time.

RESOLVED FURTHER THAT Mr. Vivek Tiwari, Managing Director & CEO, Ms. Vandita Kaul, Chief Financial Officer of the Company or Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as may be deemed necessary, desirable, proper or expedient for the purpose of giving effect to this resolution and for matters connected therewith or incidental thereto.

RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as may be deemed necessary, desirable, proper or expedient for the purpose of giving effect to above Resolutions and for matters connected therewith or incidental thereto."

4. **Payment of Remuneration by way of Commission to Non- Executive Independent Directors**

To consider and, if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Section 149, 197 & 198 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') and Securities Exchange Board of India("SEBI") (Listing Obligations and Disclosure Requirement), 2015, and Reserve Bank of India ("RBI") Master Directions/Regulations/Circular issue from time to time (including any statutory amendment, modification or re-enactment thereof for the time being in force), the rules, regulations, directions, and notifications issued/ framed thereunder and Schedule V thereto, read with the Articles of Association of the Company and pursuant to the approval of the Board on the basis of recommendation of Nomination & Remuneration Committee & approval of Audit Committee, the consent of the Members of the Company be and is hereby accorded for payment of remuneration by way of commission to Non-Executive Independent Directors in case of no profits / inadequate profits in accordance with the provisions of Schedule V of the Act or such other sum as may be permitted under the applicable provisions to each Non- Executive Independent Directors, amounting to INR 1.0 (one decimal zero) million for the financial year 2024-25.

RESOLVED FURTHER THAT the amount of total compensation to be paid to each Non-Executive Independent Directors as above shall be exclusive of the following:

1) Sitting fee to be paid to each Independent Director for every Board and Committee meetings.

2) Reimbursement of expenses w.r.t. attending Board/ Committee meetings - Flight, Transportation, Hotel stays, etc.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things including deciding on the manner of payment of commission and settle all questions or difficulties that may arise with regard to the aforesaid resolution as it may deem fit and to execute any agreements, documents, instructions, etc. as may be necessary or desirable in connection with or incidental to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT Mr. Vivek Tiwari, Managing Director & CEO and Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company be and are hereby singly and severally authorized to do all the act, deeds and things which are necessary for the aforesaid matter and to do necessary filing, as may be required, in prescribed form to Registrar of Companies, NCT of Delhi & Haryana."

By Order of the Board of Directors
For SATYA MICROCAPITAL LIMITED

Satya MicroCapital Ltd.
Noida

Place: Noida
Dated: May 10, 2025

Choudhary Runveer Krishanan
(Company Secretary & Chief Compliance Officer)
M. No- FCS 7437

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. A PERSON CAN ACT AS PROXY ON BEHALF OF MEMBERS NOT EXCEEDING FIFTY (50) AND HOLDING IN THE AGGREGATE NOT MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY.

2. The explanatory statement pursuant to Section 102 of the Companies Act, 2013 and Rule 22 of the Companies (Management and Administration) Rules, 2014, ("Rules") setting out all material facts in respect of the business specified in this notice and the reasons thereto is annexed hereto.

3. The proxy form duly completed must reach the registered office not later than 48 hours before the commencement of the Meeting. A body corporate being a member shall be deemed to be personally present at the meeting if represented in accordance with the provisions of Section 113 of the Companies Act, 2013. The representative so appointed shall have the right to appoint a proxy.

4. The Register of Directors and Key Managerial Personnel (KMP) and their shareholding maintained under Section 170 of the Act, the Register of Contracts or Arrangements in which the Directors are interested under Section189 of the Act and all other documents referred to in the Notice can be inspected in electronic mode by sending a request on email to cs@satyamicrocapital.com or visiting office of the Company except Saturday and Sunday and the aforesaid documents would also be available for inspection during the AGM.

5. Members may please note that no gifts/ gift coupons shall be distributed at the venue of the General Meeting.

6. Members who have not registered their e-mail addresses so far are requested to register their e-mail addresses to receive all communications including Annual Report, Notices, Circular, etc. from the Company in electronic mode.

7. Members holding shares in dematerialized mode are requested to intimate all changes pertaining to their bank details, ECS mandates, email addresses, nominations, power of attorney, change of address/ name etc. to their Depository Participant (DP) only and not to the Company or its Registrar and Transfer Agent. Any such changes affected by the DPs will automatically be reflected in the Company's subsequent records.

8. Members who still hold share certificates in physical form are advised to dematerialize their shareholding to also avail themselves of numerous benefits of dematerialization, which include easy liquidity, ease of trading and transfer, savings in stamp duty and elimination of any possibility of loss of documents and bad deliveries.

9. Details of Director retiring by rotation/ seeking re-appointment at the ensuing Meeting are provided in the 'Annexure' to the Notice.

10. The Notice calling the AGM along with Annual Report for FY 2024-25 have been uploaded on the website of the Company at www.satyamicrocapital.com. The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com

11. The record date for the purpose of attending and voting at the meeting is Friday, August 29, 2025 ("Record Date").

12. Corporate Members intending to send their authorized representative(s) to attend the Meeting are requested to send to the Company a certified true copy of the relevant Board Resolution together with specimen signature(s) of the representative(s) authorized under the said Board Resolution to attend and vote on their behalf at the Meeting.

Satya MicroCapital Ltd. Noida

Corporate Office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh-201301 | Phone : (+91-20) 6534 444
Registered Office : 519, 5th Floor, DLF Prime Tower, Block- F, Okhla Phase-1, New Delhi-110020 | Phone : (+91-11) 4972 4000
E-Mail : info@satyamicrocapital.com | Website : www.satyamicrocapital.com
CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051

Explanatory Statement Pursuant to Section 102 of the Companies Act, 2013

Item No. 3

Due to the increased long term capital requirements and to maintain the growth on the basis of the projections as per the detailed Annual Business Plan of the Company which was approved by the Board at its meeting held on May 10, 2025, the issuance of Non-Convertible Debentures (NCDs) in compliance with the provisions of Companies Act, 2013 ("Act") read with Rule 14(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and in accordance with the applicable provisions of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, is beneficial for the Company. The Board at its Meeting held on May 10, 2025, has approved the proposal for the issuance of NCDs within the overall borrowing limits of the Company of Rs. 35,000 Million (Rupees Thirty-Five Thousand Million Only). The NCDs would be issued for cash either at par or premium to face value depending upon the prevailing market conditions. Pursuant to the provisions of Sections 23, 42, 179 and other applicable provisions of the Act read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 8 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any modifications or re-enactments thereof, for the time being in force), the Proposal requires the approval of members by way of a Special Resolution. Accordingly, the approval of the members is being sought by way of Special Resolution as set out at Item No. 3 for issuance of secured/unsecured, rated/unrated, listed/unlisted Non- Convertible Debentures on a private placement basis, to any category of investors eligible to invest in the Debentures from time to time, for a year from the date of passing of this Resolution, in one or more series or trenches, not exceeding the total borrowing limit of the Company i.e. Rs. 35,000 Million (Rupees Thirty-Five Thousand Million Only). The disclosures required pursuant to Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 are set out hereinbelow:

Particulars of the offer including date of passing of board resolution: This special resolution is being passed in terms of the third proviso to Rule 14(1) of Companies (Prospectus and Allotment of Securities) Rules, 2014 for the issuance of NCDs, from time to time, for the period of 1 (one) year from the date hereof and accordingly this question is not applicable at present. The particulars of each offer shall be determined by the Board of Directors (including any committee duly authorized by the Board of Directors thereof), from time to time.

a) Kinds of securities offered and price at which security is being offered: This special resolution is restricted to the private placement issuance of Non-Convertible Debentures by the Company which may be secured/unsecured/subordinated, rated/unrated, listed/unlisted with the terms of each issuance being determined by the Board of Directors (including any committee duly authorized by the Board of Directors thereof), from time to time, for each issuance;

b) Basis or justification for the price (including premium, if any) at which offer or invitation is being made: Not applicable;

c) Name and address of valuer who performed valuation: Not applicable;

d) Amount which the Company intends to raise by way of such securities: As may be determined by the Board of Directors from time to time but subject to the limits approved under Section 42 of the Companies Act, 2013 of up to Rs. 35,000 Million (Rupees Thirty-Five Thousand Million only);

e) Material terms of raising such securities, proposed time schedule, purposes or objects of offer, contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects; principle terms of assets charged as securities: This special resolution is being passed in terms of the third proviso to Rule 14(1) of Companies (Prospectus and Allotment of Securities) Rules, 2014 for the issuance of NCDs, from time to time, for the period of 1 (one) year from the date hereof and accordingly this question is not applicable at present. The particulars of each offer shall be determined by the Board of Directors (including any committee duly authorized by the Board of Directors thereof), from time to time.

Your Directors recommend the passing of the Special Resolution(s) proposed at Item No. 3 of this Notice.

None of the Directors and Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in this resolution except to the extent of their shareholding (if any) in the Company.

Satya MicroCapital Ltd. Noida

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Item No. 4

The Non-Executive Independent Directors of the Company bring with them significant professional expertise and rich experience across a wide spectrum of functional areas such as Banking and financial services, corporate strategy, technology, information systems & compliances of the Company. This has substantially contributed to the growth of your Company and guided the Management team for several years. As per the recommendation of the Nomination and Remuneration Committee in its meeting held on May 08, 2025 , the Audit Committee & the Board of Directors of the Company in its meeting held on May 10, 2025, have approved the payment of remuneration by way of commission to Non- Executive Independent Directors of the Company by a way of fixed commission in accordance with the provisions of Section 197, 198 read with Schedule V of the Companies Act, 2013 and all other applicable provision of the Companies Act, 2013, for the financial year 2024-25.

The Non-Executive Independent Directors are expected to perform their duties, whether statutory, fiduciary or common law, faithfully, efficiently and diligently to a standard commensurate with both the functions of his/ her role and knowledge, skills and experience resulting in increased level of scrutiny & expectations by the regulators, due to which the overall responsibility & involvement of independent directors has gone up significantly. They will have to perform all the usual duties as an Independent Director under Company law, SEBI(Listing Obligation & Disclosures Requirements), Regulation, 2015 and RBI Master Directions/Regulation/Circular including attendance at board meetings, the annual general meeting, meetings of Non-Executive Independent Directors, active engagement with stakeholders through participation in meetings with rating agencies, attending board-related events, conducting site visits and other strategic interactions, meetings with other stakeholders together with such additional duties as may be agreed with the Board which may relate to the business of the Company. The Non-Executive Independent Directors will be required to serve on such committees as the Board may request.

Further, the Company is NBFC-MFI and NBFC-Middle Layer as per RBI's Scale-Based Regulation and High-Value Debt Listed Company in terms of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 with higher compliance requirement. To give effect to the ever-increasing strategic plans of the Company, the time and efforts put in by the Non-Executive Independent Directors is invaluable. Therefore, in order to compensate for the higher fiduciary responsibilities in maintaining high governance standards of the Company as well as for the need to devote additional time on overall governance matters, protecting the interest of the minority shareholders as well the interest of all other Stakeholders, it is proposed to make payment of remuneration by way of commission to each Non-Executive Independent Directors amounting to INR 1.0 (one decimal zero) million for the financial year 2024-25.

Pursuant to Section 197 read with Schedule V of the Companies Act 2013, in case of inadequacy of profit and since the remuneration/commission payable to the Independent Directors is exceeding the maximum permissible amount as stipulated in Section 198 of the Companies Act, 2013, the proposal is required to be approved by the members through Special Resolution.

Total compensation to be paid to Non-Executive Independent Directors is exclusive of the following:

1. Sitting fee to be paid to each Independent Director for every Board and Committee meeting.
2. Reimbursement of expenses w.r.t. attending Board/ Committee meetings - Flight, Transportation, Hotel stays, etc.

Disclosure pursuant to Schedule V of the Companies Act 2013: -

I.	**General Information**	
1.	Nature of industry	NBFC-Microfinance
2.	Date of commencement of commercial production (Micro Finance Business)	February 02, 2018

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Corporate Office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh-201301 | Phone : (+91-20) 6534 444
Registered Office : 519, 5th Floor, DLF Prime Tower, Block- F, Okhla Phase-1, New Delhi-110020 | Phone : (+91-11) 4972 4000
E-Mail : info@satyamicrocapital.com | Website : www.satyamicrocapital.com
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3.	In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus	NA
4.	Financial performance based on given indicators	Performance for FY 2024-25 Total Income (Rs.)- 13,008.96 million PBT(Rs.)- 352.71 million PAT (Rs.)- 254.23 million EPS Basic/Diluted- 3.87/3.84
5.	Foreign investments or collaborations, if any.	The Company has not made any foreign investments or collaborations.

II. Information about the appointee- Not Applicable

III. Other Information

1.	Reasons of loss or inadequate profits	Company did not meet the anticipated growth, and the profit is not sufficient to augment the proposed remuneration as stipulated above. Aside, the cost of fund raising in challenging times is slightly higher which may go down in upcoming years on account of Company's rating and business improvements. However, the Company is in the advance stage of generating revenue and growth commensurate with exponential geographical reach, the company is expecting adequate profit in the coming years.
2.	Steps taken or proposed to be taken for improvement	During FY'26, the Company plans to expand its operational footprint by opening new branches throughout the year, strengthening its outreach and service capabilities. An equity infusion is also anticipated during the financial year to support growth initiatives and enhance capital adequacy. The Company aims to disburse upto ₹6,328 Crores during the year, contributing to a projected closing Gross Assets Under Management (AUM) of approximately ₹7,355 Crores. These strategic efforts align with SATYA's long-term vision of empowering and supporting 10 million households across India by FY'30, reinforcing its commitment to inclusive financial development.

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3.	Expected increase in productivity and profits in measurable terms	➢ Company to open new branches throughout the year. ➢ Equity infusion assumed in FY'26 ➢ Company plans to disburse upto Rs. 6,328 Crores in FY'26 ➢ Closing Gross AUM for FY'26 is expected upto INR 7,355 Cr; ➢ SATYA vision of supporting 10 million households to be achieved by FY'30

By Order of the Board of Directors
For SATYA MICROCAPITAL LIMITED

Satya MicroCapital Ltd Noida

Place: Noida
Date: May 10, 2025

Choudhary Runveer Krishanan
(Company Secretary & Chief Compliance Officer)
M. No- FCS 7437

ANNEXURE-A

Details of Director Seeking ~~Appointment~~/Re-Appointment at the Annual General Meeting of the Company, Pursuant to the Standard 1.2.5 of Secretarial Standard – 2 On General Meetings issued by The Institute of the Company Secretaries of India

<table>
<tr><td>Name of the Director</td><td colspan="3">Dr. Ratnesh Tiwari</td></tr>
<tr><td>Directors Identification Number (DIN)</td><td colspan="3">07131331</td></tr>
<tr><td>Date of Birth</td><td colspan="3">April 07, 1987</td></tr>
<tr><td>Date of first appointment on the Board</td><td colspan="3">October 28, 2016</td></tr>
<tr><td>Qualification</td><td colspan="3">Postgraduate with Ph.D. from IIT Delhi</td></tr>
<tr><td>Experience & Expertise in specific functional areas</td><td colspan="3">Dr. Ratnesh Tiwari, an engineering postgraduate with a Ph.D. from IIT Delhi, has more than 10 years of experience in sustainability space and is deeply committed to social outreach, creating a positive social impact and a passionate advocate for social outreach, dedicated to making a lasting social impact and fostering rural development. With a deep understanding of the challenges faced by marginalized communities, he actively engages in initiatives which promote inclusivity, education, and sustainable growth. Driven by his belief in the transformative power of technology, Dr. Tiwari utilizes his expertise in emerging technologies to design innovative solutions that address social inequalities. He envisions a world where technological advancements serve as catalysts for positive change, empowering individuals, and communities to thrive.</td></tr>
<tr><td>Terms and conditions for <s>appointment</s> / re-appointment</td><td colspan="3">As per the Company`s Policy on the appointment of Board Members</td></tr>
<tr><td>Remuneration sought to be paid</td><td colspan="3">Sitting fees</td></tr>
<tr><td>Remuneration last drawn</td><td colspan="3">Sitting fees</td></tr>
<tr><td>Shareholding in the company as on March 31, 2025</td><td colspan="3">0.15%</td></tr>
<tr><td>Relationship with other directors and KMPs of the Company</td><td colspan="3">Brother of Mr. Vivek Tiwari (Managing Director & CEO)</td></tr>
<tr><td>Number of Board meetings attended during the year</td><td colspan="3">6 out of 6</td></tr>
<tr><td>List of Companies in which outside directorships in Indian Companies held as on March 31, 2025</td><td colspan="3">Koshish Sustainable SolutionsPrivate Limited, Koshish Marketing SolutionsPrivate Limited, Satya Shakti Foundation, Credentia Finclusion Private Limited and SATYA Micro Housing Finance Private Limited.</td></tr>
<tr><td rowspan="6">Chairman/member in Committees of the Board of Directors of other Indian Companies as on March 31, 2025</td><td>Name of the Company</td><td>Committee</td><td>Chairman/Member</td></tr>
<tr><td>Koshish Marketing Solutions Private Limited</td><td>1. Corporate Social Responsibility Committee</td><td>Chairman</td></tr>
<tr><td rowspan="4">Satya Micro Housing Finance Private Limited</td><td>2. Asset & Liability Management Committee</td><td>Chairman</td></tr>
<tr><td>3. Nomination & Remuneration Committee</td><td>Member</td></tr>
<tr><td>4. IT Strategy Committee</td><td>Member</td></tr>
<tr><td>5. Risk Management Committee</td><td>Member</td></tr>
</table>

Satya MicroCapital Ltd. Noida

Form No. MGT-11
Proxy Form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Company: SATYA MICROCAPITAL LIMITED
Registered Office: 519,5th Floor, DLF Prime Towers,
Okhla Industrial Area, Phase-1, New Delhi-110020

Name of the Member(s)	
Registered Address	
E-mail Id	
Folio No /Client ID	
DP ID	

I/We, being the member(s) of shares of the above-named Company, hereby appoint:

S. No	Name	Address	Email id	Signature

as my/ our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 30th Annual General Meeting of the Company to be held on Monday, September 29, 2025 at 11:30 A.M at the registered office of the Company at 519, 5th Floor, DLF Prime Towers, Okhla Industrial Area, Phase-1, New Delhi 110020 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.:-

1. Adoption of Annual Audited (Standalone & Consolidated) Financial Statements and Reports thereon for the Financial Year 2024-25
2. Re- Appointment of Director in place of those retiring by rotation.
3. Issuance of Non-Convertible Debentures on Private Placement Basis.
4. Payment of remuneration to Non-Executive Directors

Signed this _________day of 2025

Affix Revenue Stamp

Signature of Shareholder

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

Satya MicroCapital Ltd.
Noida

SATYA MicroCapital Ltd.

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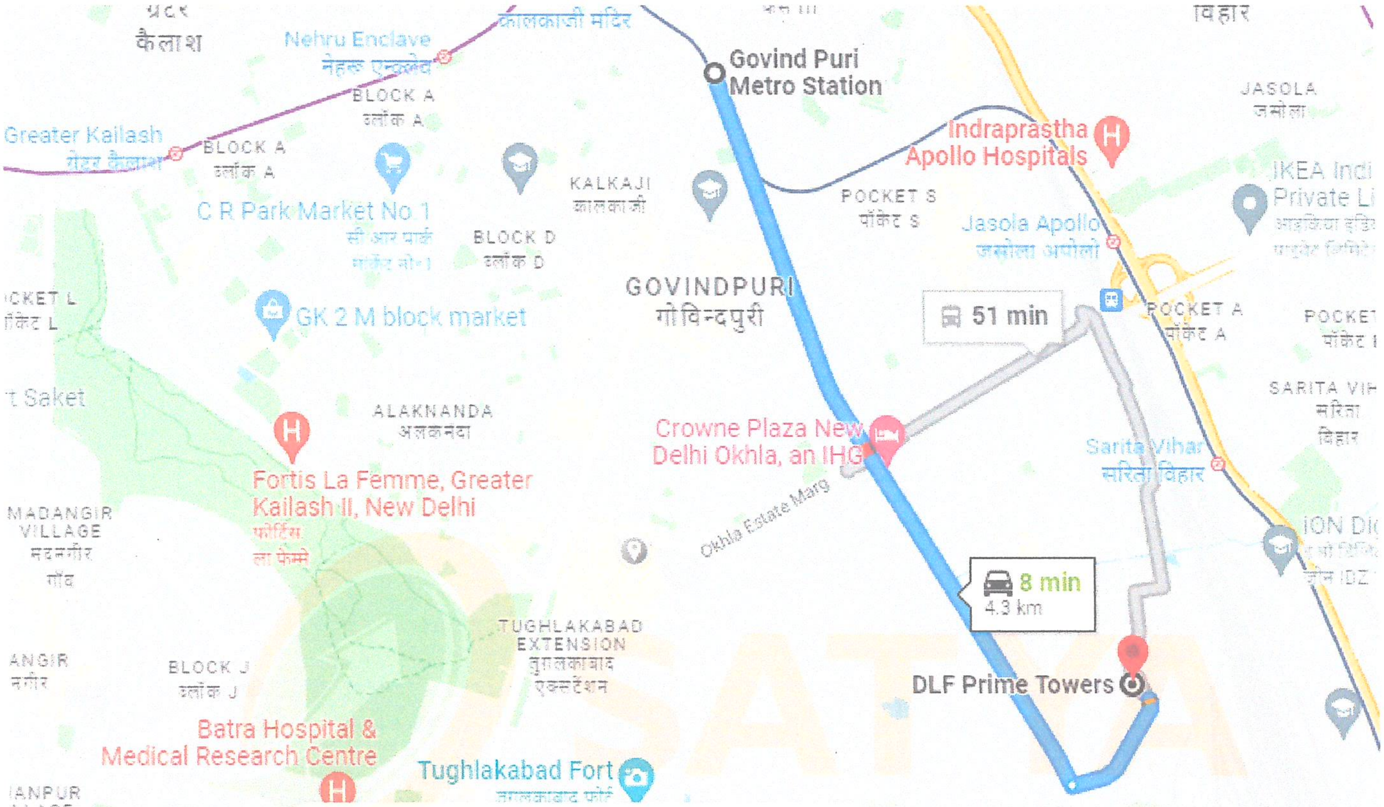
ROUTE MAP

Date of AGM: September 29, 2025
Time: 11:30 A.M
Venue: 519, 5th Floor, DLF Prime Towers, Okhla Industrial Area, Phase-1, New Delhi-110020



Satya MicroCapital Ltd.
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Corporate Office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh-201301 | Phone : (+91-20) 6534 444
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CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051