



SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: August 14, 2026

To
BSE LIMITED,
1st Floor, P.J Towers,
Dalal Street, Mumbai 400001

Scrip Code: 958955, 958878*, 958911*, 973301*, 973383, 973893*, 973971*, 975229, 975375, 975861

Subject: Statement in respect of Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, as amended, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures ("NCDs") listed on BSE Limited have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Key Information Document/Debt Trust deed of respective issues as specified in Annexure and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

In this regard, Statement in prescribed format, indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as "Annexure".

Request you to kindly take the same on record.

Thanking You.

Yours faithfully,

For SATYA MicroCapital Limited

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer
M. No.: F7437

Encl.: As above

CC:
Catalyst Trusteeship Limited
ICRA Limited; CRISIL Ratings Limited, India Ratings & Research Private Limited

**Non-Convertible Debentures (NCDs) issued and listed under the scrip code 958258 (ISIN INE982X07267), 974313 (ISIN -INE982X07341), 973717 (ISIN INE982X07218) and 975367 (ISIN INE982X07416) were redeemed on December 31, 2024, March 20, 2025, January 14, 2026, and February 02, 2026, respectively and are under the process of delisting with BSE.*

Corporate Office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh-201301

Registered Office : 519, 5th Floor, DLF Prime Tower, Block- F, Okhla Phase-1, New Delhi-110020

E-Mail : info@satyamicrocapital.com | **Website :** www.satyamicrocapital.com

CIN: U74899DL1995PLC068688 | **Fax:** (+91-11) 49724051 | **Phone:** (+91-11) 4972 4000



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks , if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	NA	NA	NA	NA	Nil during the quarter	NA	NA	N.A.	N.A.

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars						Remarks	
Name of listed entity						SATYA MicroCapital Limited	
Mode of fund raising						NA	
Type of instrument						Listed Non- Convertible Debenture	
Date of raising funds						NA	
Amount raised						Nil during the quarter	
Report filed for quarter ended						June 30, 2026	
Is there a deviation/ variation in use of funds raised?						NA	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?						NA	
If yes, details of the approval so required?						NA	
Date of approval						NA	
Explanation for the deviation/ variation						NA	
Comments of the audit committee after review						NA	
Comments of the auditors, if any						NA	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						NA सर्व भवन्तु सुखिनः	
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)		Remarks, if any
Not Applicable							
Deviation could mean:							
a. Deviation in the objects or purposes for which the funds have been raised.							
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.							
Name of signatory: Choudhary Runveer Krishanan Designation: Company Secretary & Chief Compliance Officer Date: August 14, 2026							