SATYA MicroCapital Ltd.
सर्वे भवन्तु सुखिनः

Date: August 14, 2026

To
BSE LIMITED,
1st Floor, P.J Towers,
Dalal Street, Mumbai 400001

Scrip Code: 958955, 958878*, 958911*, 973301*, 973383, 973893*, 973971*, 975229, 975375, 975861

Subject: Outcome of Board Meeting held on Friday, August 14, 2026

Dear Sir/Madam,

Pursuant to Regulation 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that the Board of Directors of the Company at its Meeting held on Friday, August 14, 2026 has inter-alia, considered and approved the Unaudited Financial Results of the Company for the Quarter ended June 30, 2026, as reviewed and recommended by the Audit Committee and took note of the Limited Review Report submitted by Statutory Auditors of the Company i.e. M/s Sharp and Tannan, Chartered Accountants, in terms of Regulation 52 of Listing Regulations.

Please find enclosed herewith:

1. Limited Review Report of the Company for the Quarter ended June 30, 2026 as submitted by Statutory Auditors i.e., M/s Sharp and Tannan, Chartered Accountants;
2. Unaudited Financial Results of the Company for the Quarter ended June 30, 2026, along with the information as prescribed under Regulation 52(4) of the Listing Regulations;
3. Statement pursuant to Regulation 52(7) & 52(7A) of the Listing Regulations; and
4. Security Cover Certificate under Regulation 54 of Listing Regulations.

Please note that the meeting of Board of Directors was commenced at 12:35 P.M. (IST) and concluded at 08:10 P.M. (IST).

Request you to kindly take the same on record.

Thanking You.

Yours faithfully,

For SATYA MicroCapital Limited

CHOUDHARY RUNVEER KRISHANAN
Digitally signed by CHOUDHARY RUNVEER KRISHANAN
Date: 2026.08.14 20:10:39 +05'30'

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer
M. No.: F7437

Encl.: As above

CC:
Catalyst Trusteeship Limited
ICRA Limited; CRISIL Ratings Limited, India Ratings & Research Private Limited

**Non-Convertible Debentures (NCDs) issued and listed under the scrip code 973301 (ISIN INE982X07143), 973893 (ISIN INE982X07234), 973971 (ISIN INE982X07283), 958878 (ISIN INE982X08034) and 958911 (ISIN INE982X08042) were redeemed on, May 05, 2026, March 30, 2026, May 29, 2026, July 08, 2026 and July 08,2026 respectively and are under the process of delisting with BSE.*

Ravindra Annexe,
194, Churchgate Reclamation
Dinshaw Vachha Road
Mumbai 400020, Maharashtra, India
+91 22 2286 9900
www.sharpandtannan.com

SHARP & TANNAN
chartered accountants

Independent Auditor's Limited Review Report on unaudited financial results of SATYA MicroCapital Limited for the quarter ended 30 June 2026, pursuant to the Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
SATYA MicroCapital Limited

Introduction:

1. We have reviewed the accompanying statement of unaudited financial results of **SATYA MicroCapital Limited** ("the Company") for the quarter ended 30 June 2026, together with notes thereon ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors in its meeting held on 14 August 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended (the "Act"), the circulars, guidelines and directions issued by Reserve Bank of India ('RBI') from time to time, applicable to the Company ('RBI guidelines') and other accounting principles generally accepted in India and is in compliance with Regulation 52 of the Listing Regulations.

Scope of review:

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily with company personnel responsible for financial and accounting matters and applying analytical and other review procedures.

   A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Basis for qualified conclusion:

4. *The Company has accrued interest on its borrowings at the contractual rates applicable during the normal course. During the previous year ended 31 March 2026 and quarter ended 30 June 2026, the Company has breached certain debt covenants in respect of borrowings from various lenders. The Company has booked additional interest for specific borrowings where demand has been raised. The Company's Management has represented that the probability of lenders charging the additional interest retrospectively is negligible. Considering uncertainty with respect to its outcome, we are unable to comment on the consequential impact including but not limited to contractual rights, classification of the loan etc. on the Statement.*

SHARP & TANNAN ICAI Regn. No. 109982W CHARTERED ACCOUNTANTS

Qualified conclusion:

5. *Except for the possible effects of the matter specified under "Basis for Qualified Conclusion"*, and based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 as prescribed under section 133 of the Act and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of matter:

6. We draw attention to Note 15 to the Statement. The Company has incurred loss of Rs. 79,033 lakhs for the year ended 31 March 2026 and Rs. 3,920 Lakhs for the quarter ended 30 June 2026. In addition, certain continuing factors like breach of debt covenants, breach of regulatory ratios, rating downgrade etc., along with other matters indicate that a material uncertainty exists that may cast significant doubt on the Company's ability to continue as a going concern. As informed to us, the Company's Management has initiated various measures to strengthen the capital base including infusion of additional equity, optimisation of operating costs, and improvement in collections etc. In addition, as represented by the Company, discussions with some lenders are in advanced stages for raising additional funds.

7. We draw attention to Note 13 to the Statement, which states that the Company's request for extension of relaxation from maintaining the prescribed Qualifying Asset ('QA') criteria till 31 March 2027 has been acceded to.

Our conclusion is not modified in respect of these matters of emphasis.

For **SHARP & TANNAN**
Chartered Accountants
Firm's registration no.: 109982W

SHARP & TANNAN ICAI Regn. No. 109982W CHARTERED ACCOUNTANTS

MRGhanekar

Mandar S. Ghanekar
Partner
Membership no.: 126772
UDIN: 26126772UXJSHX3828

Pune, 14 August 2026

SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

SATYA MicroCapital Limited
CIN : U74899DL1995PLC068688
Registered office : 519, 5th Floor, DLF Prime Towers , Okhla Industrial Area, Phase-I, New Delhi-110020
Corporate office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh 201301
Website: www.satyamicrocapital.com; E-mail: cs@satyamicrocapital.com ; Phone: 011-49724000

Statement of un-audited financial results for the quarter ended June 30, 2026

(₹ in lakhs except EPS)

S.no.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Un-audited)	(Refer Note 16)	(Un-audited)	(Audited)
1	**Revenue from operations**				
	Interest income	10,517.65	10,802.62	19,140.00	64,382.25
	Fees and commission income	1,607.90	512.67	213.60	1,028.32
	Net gain on fair value changes	972.75	2,951.58	1,639.56	6,469.55
	Net gain on derecognition of financial instruments under amortised cost category	-	-	-	-
	Total revenue from operations	**13,098.30**	**14,266.87**	**20,993.16**	**71,880.12**
2	Other income	724.35	531.01	123.40	742.01
3	**Total income (1+2)**	**13,822.65**	**14,797.88**	**21,116.56**	**72,622.13**
4	**Expenses**				
	Finance costs	7,155.65	9,220.90	13,405.00	45,805.88
	Net loss on fair value changes	-	3,843.24	-	5,768.22
	Net loss on derecognition of financial instruments under amortised cost category	-	7,848.73	6,951.40	13,271.51
	Impairment of financial instruments	1,034.11	2,239.31	18,320.60	29,132.08
	Employee benefits expenses (net of recovery)	5,592.18	7,595.48	9,139.70	34,428.37
	Depreciation and amortisation expenses	445.63	646.93	649.90	2,661.40
	Other expenses	3,515.52	6,003.47	5,771.20	20,604.89
	Total expenses	**17,743.09**	**37,398.06**	**54,237.80**	**151,672.35**
5	**Profit / (loss) before tax (3-4)**	**(3,920.44)**	**(22,600.18)**	**(33,121.24)**	**(79,050.22)**
6	**Tax expense:**				
	Current tax	-	0.23	-	0.23
	Earlier year tax	-	-	-	-
	Deferred tax charge/(credit)	-	4,413.29	(8,328.36)	(17.00)
	Total tax expense	-	**4,413.52**	**(8,328.36)**	**(16.77)**
7	**Net Profit / (loss) after tax (5-6)**	**(3,920.44)**	**(27,013.70)**	**(24,792.88)**	**(79,033.45)**
8	**Other comprehensive income / (loss)**				
	Items that will not be reclassified to profit or loss	-	7.44	15.60	(24.73)
	Income tax relating to items that will not be reclassified to profit or loss	-	(8.10)	(3.89)	-
	Items that will be reclassified to profit or loss	(529.11)	289.19	(153.33)	98.38
	Income tax relating to items that will be reclassified to profit or loss	-	(48.02)	38.59	-
	Total other comprehensive income / (loss)	**(529.11)**	**240.51**	**(103.03)**	**73.65**
9	**Total comprehensive income / (loss) (7+8)**	**(4,449.55)**	**(26,773.19)**	**(24,895.91)**	**(78,959.80)**
10	Paid-up equity share capital (face value of ₹ 10 per equity share)				7,924.92
11	Instruments entirely equity in nature				25.00
12	Other equity				36,553.28
13	**Earning per share (EPS) (face value of ₹ 10 per equity share)**				
	- Basic (amount in ₹)	(4.82)	(38.97)	(37.73)	(117.77)
	- Diluted (amount in ₹)	(4.82)	(38.97)	(37.73)	(117.77)
	(EPS for the quarter ended are not annualised)				

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ICAI Regn. No. 109982W
CHARTERED ACCOUNTANTS

SATYA MicroCapital Ltd. Noida

SATYA MicroCapital Ltd.

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SATYA MicroCapital Limited
CIN : U74899DL1995PLC068688
Registered office : 519, 5th Floor, DLF Prime Towers , Okhla Industrial Area, Phase-I, New Delhi-110020
Corporate office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh 201301
Website: www.satyamicrocapital.com; E-mail: cs@satyamicrocapital.com ; Phone: 011-49724000

Notes to the un-audited standalone financial results:

1. The above un-audited financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on August 14, 2026, in accordance with requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The statutory auditors of the Company have carried out limited review of the aforesaid financial results.

2. These financial results have been prepared in accordance with Indian accounting standards prescribed under section 133 of the Companies Act 2013 read with the relevant rules issued thereunder ("Ind AS") and the other accounting principles generally accepted in India, to the extent applicable.

3. Disclosure in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended) for the quarter ended June 30, 2026 are presented in below table:

S.no.	Particulars	Quarter ended June 30, 2026
1	Debt-equity ratio (no. of times)*	4.99
2	Debt service coverage ratio	Not applicable
3	Interest service coverage ratio	Not applicable
4	Outstanding redeemable preference shares (in numbers)- refer note (a)	Nil
5	Capital redemption reserve/debenture redemption reserve (₹ in Lakhs)	Nil
6	Net worth (₹ in Lakhs)****	42,812.92
7	Net profit after tax (₹ in Lakhs)	(3,920.44)
8	Earnings per share: Basic (not annualised)	(4.82)
	Diluted (not annualised)	(4.82)
9	Current ratio (no. of times)**	Not applicable
10	Long term debt to working capital (no. of times)**	Not applicable
11	Bad debts to account receivable ratio**	Not applicable
12	Current liability ratio (no. of times)**	Not applicable
13	Total debts to total assets***	0.80
14	Debtors turnover**	Not applicable
15	Inventory turnover**	Not applicable
16	Operating margin (%)**	Not applicable
17	Net profit margin (%) #	-28.36%
18	Sector specific equivalent ratios, as applicable:	
	a) GNPA (%) ##	4.73%
	b) NNPA (%) ###	1.89%
	c) CRAR (%) $	17.91%
	d) Provision Coverage Ratio (%) ^	61.06%

Notes:

a. The Company does not have any non- convertible redeemable preference shares/ non- convertible preference shares/ redeemable preference shares.

b. **Ratio computation :**

* Debt Equity ratio = (Debt securities+ Borrowing (other than debt securities)+ Subordinated liabilities)/Net worth

** The Company is registered under Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are not applicable.

*** Total debts to total assets = (Debt securities+ Borrowing(other than debt securities)+ Subordinated liabilities)/Total Assets

**** Net worth = Equity Share Capital + Other Equity + Instruments entirely equity in nature

Net Profit Margin = Profit after tax/ Total income

Gross NPA(%) = Gross NPA (Stage III) loan EAD/Gross total loan EAD. Exposure at default (EAD) includes loan balances and interest thereon. Stage-III loans has been determined as per IND AS 109.

Net NPA(%) = (Gross Stage III Loans EAD – Impairment loss allowance for stage III)/(Gross total loan EAD- Impairment loss allowance for stage III). Exposure at default (EAD) includes loan balances and interest thereon. Stage-III loans has been determined as per IND AS 109.

$ CRAR = Adjusted net worth/ Risk weighted assets, calculated as per RBI guidelines

^ Provision Coverage Ratio (%) = Expected credit loss on Stage III/Gross NPA (Stage III) loan EAD. Exposure at default (EAD) includes loan balances and interest thereon. Stage-III loans has been determined as per IND AS 109.

SHARP & TANNAN S&T ICAI Regn. No. 109982W CHARTERED ACCOUNTANTS

SATYA MicroCapital Ltd. Noida

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4 Details of loans transferred /acquired during the quarter ended June 30, 2026 under the Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025 dated November 28, 2025.

The Company has acquired certain loans which are not in default through direct assignment, details of which are given below:

Particular	NBFC-MFI Quarter ended June 30, 2026
Number of loan accounts acquired	715
Aggregate amount of loan purchased (₹ in Lakhs)	4,370.24
Sale consideration (₹ in Lakhs)	4,370.24
Weighted average remaining maturity (in months)	102.41
Weighted average holding period after origination (in months)	16.76
Retention of beneficial economic interest (MRR)	10%
Number of Transactions	1.00
Coverage of tangible security coverage	100%
Rating wise distribution of rated loans	-

5 The Company has not transferred any stressed loan during the quarter ended June 30, 2026.

6 a) Security Receipt's (SR's) held and recovery ratings assigned to such SR's by the credit rating agency **(₹ in lakhs)**

Particulars	Category of recovery ratings	As at June 30,2026
Security Receipts under trust floated by ARC's* (Trust floated by Prudent ARC Limited)	IVR RR2	28,840.06

b) Security Receipt's (SR's) held and recovery ratings assigned to such SR's by the credit rating agency: **(₹ in lakhs)**

Particulars	Category of recovery ratings	As at June 30,2026
Security Receipts under trust floated by ARC's* (Trust floated by Phoenix ARC Private Limited)	IND RR4	2,895.63

* The Company is holding impairment allowance of ₹ 4,097.25 lakhs as on June 30, 2026.

c) Security Receipt's (SR's) held and recovery ratings assigned to such SR's by the credit rating agency: **(₹ in lakhs)**

Particulars	Category of recovery ratings	As at June 30,2026
Security Receipts under trust floated by ARC's (Trust floated by CFM Asset Reconstruction Private Limited)	Yet to be rated within time lines as per Reserve Bank of India guidelines	10,534.83

7 The Company has not acquired any stressed loan during the quarter ended June 30, 2026.

8 The Company operate in a single reportable segment i.e., financing, which has similar risks and returns for the purpose of Ind AS 108- Operating Segments. The Company operate in single geographic segment i.e., domestic.

9 The listed secured non-convertible debentures of the Company aggregating to ₹ 50,066.94 lakhs as at June 30, 2026 are secured by way of exclusive charge on Book debts/Receivables hypothecated in favour of Debenture Trustee, with a security cover of 1.05 times or more as required under Information Memorandum/Debenture Trustee Deed, except in NCD bearing ISIN: INE982X07432, the company has entered into an additional arrangement for creation of alternate transaction security.

10 Following options were exercised during the period ended June 30, 2026 and equity shares were allotted as mentioned below:

ESOP Scheme	Number of equity shares
Satya ESOP 2018	500

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Website: www.satyamicrocapital.com; E-mail: cs@satyamicrocapital.com ; Phone: 011-49724000

11 The Company has issued and allotted 32,03,487 equity shares at ₹ 86 per share worth ₹ 2,755 lakhs having face value of ₹ 10 each share and securities premium of ₹ 76 per share, vide allotment made on May 02,2026.

12 The Company has recognized a fair value gain of ₹ 2,201 lakhs on its investment in Satya Micro Housing Finance Private Limited (a subsidiary company), based on the valuation carried out by an independent valuer.

13 The Company's proportion of qualifying assets to total assets as at June 30, 2026 is 46.21%, which is lower than the minimum level of 60% as prescribed by the Reserve Bank of India (Non-Banking Financial Companies – Microfinance Institution) Directions, 2025 as amended. The Company's management is taking the corrective actions to meet the prescribed threshold. The Company has been granted the extension to comply with qualifying assets to total assets till March 31, 2027 by appropriate authority.

14 During the year end March 31,2026 the credit rating of the Company was ICRA BB / (Negative) ; CRISIL BB / (Watch Negative) ; and IND BB / (Negative) due to temporary factors . Management is actively engaging with lenders and expects no material impact on ongoing operations. Further, with ongoing capital raise planned, capital optimization and operational stability, the Company anticipates a positive trend in coming quarters.The Company is in the process to obtain revised credit rating.

15 During the year ended March 31, 2026 and during the quarter ended 30 June 2026, Company faced challenging industry environment due to over indebtedness of borrower, socio economic disruptions and internal challenges. Accordingly, it has incurred losses and is in breach of minimum qualifying asset criteria as stipulated by Reserve Bank of India, debt covenants, security cover etc. The Company is taking necessary actions to resolve the above challenges.

Further, the Company's Management has initiated various measures to strengthen the capital base, including infusion of additional equity, optimisation of operating costs, and improvement in collection efficiency. During the quarter ended 30 June 2026 the Company has issued and allotted 32,03,487 equity shares at ₹ 86 per share worth ₹ 2,755 lakhs having face value of ₹ 10 each share and securities premium of ₹ 76 per share, vide allotment made on May 02, 2026.

Based on these initiatives and projected improvements in business operations, management believes that the Company will be able to continue its operations in the foreseeable future. Accordingly, the financial statements have been prepared on a going concern basis.

16 The figures of previous quarter ended March 31,2026 represents the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the respective financial years, which were subject to limited review by the statutory auditors.

17 The comparative figures as disclosed in these results have been regrouped/reclassified, wherever necessary, to make them comparable to current period figures.

18 The above financial results are available on the stock exchange website (www.bseindia.com) and the website of the Company (www.satyamicrocapital.com).

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SBT
ICAI Regn.
No. 109982W
CHARTERED ACCOUNTANTS

MicroCapital Ltd.
Noida

For and on behalf of the Board of Directors of
SATYA MicroCapital Limited

Place : Noida
Date : August 14, 2026

Vivek Tiwari
Chairman, Managing Director and CEO
DIN: 02174160

SATYA MicroCapital Ltd.
सर्वे भवन्तु सुखिनः

Date: August 14, 2026

To
BSE LIMITED,
1st Floor, P.J Towers,
Dalal Street, Mumbai 400001

Scrip Code: 958955, 958878*, 958911*, 973301*, 973383, 973893*, 973971*, 975229, 975375, 975861

Subject: Disclosure of Security Cover under Regulation 54(2) and (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 54(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI/HO/DDHS-PoD-1/P/CIR/2025/117, dated August 13, 2025, as amended, please find enclosed herewith the Security Cover Certificate available for listed non-convertible debt securities as on June 30, 2026.

Request you to kindly take the same on record.

Thanking You.

Yours faithfully,

For SATYA MicroCapital Limited
CHOUDHARY RUNVEER KRISHANAN
Digitally signed by CHOUDHARY RUNVEER KRISHANAN
Date: 2026.08.14 20:11:25 +05'30'
Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer
M. No.: F7437

Encl.: As above

CC:
Catalyst Trusteeship Limited
ICRA Limited; CRISIL Ratings Limited, India Ratings & Research Private Limited

**Non-Convertible Debentures (NCDs) issued and listed under the scrip code 973301 (ISIN INE982X07143), 973893 (ISIN INE982X07234), 973971 (ISIN INE982X07283), 958878 (ISIN INE982X08034) and 958911 (ISIN INE982X08042) were redeemed on, May 05, 2026, March 30, 2026, May 29, 2026, July 08, 2026 and July 08,2026 respectively and are under the process of delisting with BSE.*

Ravindra Annexe,
194, Churchgate Reclamation
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www.sharpandtannan.com

SHARP & TANNAN
chartered accountants

Independent Auditor's Certificate

2026-27/MSG-SATYA/08

To,

Board of Directors

SATYA MicroCapital Limited
519, 5th Floor, DLF Prime Towers,
Okhla Industrial Area, Phase-1,
New Delhi-110020.

Subject: To certify the Security Cover for listed non-convertible debt securities of SATYA MicroCapital Limited as of 30 June 2026

1. This has reference to your request, to certify the Security Cover as per the terms of the Debenture Trust Deeds for listed non- convertible debt securities ("NCD") as of 30 June 2026, pursuant to the requirements of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), SEBI Circular No. SEBI/HO/MIRSD_CRADT/CIR/P/2022/67 dated 19 May 2022 and SEBI Master Circular No. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated 13 August 2025 ("the circulars") of SATYA MicroCapital Limited ("the Company") (referred to as "Annexure").

Management's responsibility:

2. The preparation of the accompanying Annexure is the responsibility of the Company's management, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation, and maintenance of internal control relevant to preparation and presentation of the Annexure and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

3. The Company's management is solely responsible for ensuring compliance with the all-relevant requirements of the Listing Regulations, the circulars, relevant provisions of the Companies Act, 2013 and other laws and regulations, as applicable.

4. The Company's management is solely responsible for ensuring flagging/tagging/ earmarking of the loan pool provided for the charge in respect of these debt securities.

Auditor's responsibility:

5. Pursuant to the requirements of the Listing Regulations and the circulars, it is our responsibility to express a limited assurance in the form of a conclusion as to whether anything has come to our attention which causes us to believe that the information disclosed in the Annexure is not fairly stated as of 30 June 2026 and the Company has not maintained security cover for listed non- convertible debt securities as per the terms of the Debenture Trust Deeds.

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No. 109982W
CHARTERED ACCOUNTANTS

6. We conducted our examination, on a test check basis, of the Annexure in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ("the Guidance Note") issued by the Institute of Chartered Accountants of India ("the ICAI") and in accordance with generally accepted auditing techniques.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

8. The procedures performed in a limited assurance engagement vary in nature and timing from and are less in extent than for a reasonable assurance engagement and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. The procedures selected depend on the auditor's judgment, including the assessment of areas where a material misstatement of the subject matter information is likely to arise. We have performed the following procedures in relation to the Annexure:

   i. We have been provided with the unaudited financial results of the Company for the quarter ended 30 June 2026, which was subjected for limited review by us in compliance with Regulation 52 of the Listing Regulations including circulars issued by SEBI. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the ICAI. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We rely upon these unaudited financial results and other additional information as provided by the Company's management for the purpose of the Annexure.

   ii. Obtained Annexure prepared by the Company.

   iii. Traced the principal amount of debt securities outstanding as of 30 June 2026 and value of assets indicated in Annexure to the unaudited financial results of the Company as stated in 8(i).

   iv. Obtained and read the particulars of security cover required to be provided in respect of debt securities on test check basis as indicated in the Debenture Trust Deeds and noted the security cover percentage required to be maintained by the Company in respect of debt securities and compared it with the information furnished in Annexure.

SHARP & TANNAN
S&T
ICAI Regn.
No. 109982W
CHARTERED ACCOUNTANTS

SHARP & TANNAN
chartered accountants

Conclusion:

9. Based on the procedures performed above, evidences obtained and according to the information and explanations provided by the Company's management, nothing has come to our attention which causes us to believe that the information disclosed in the Annexure is not fairly stated as of 30 June 2026 and the Company has not maintained security cover for listed non- convertible debt securities as per the terms of the Debenture Trust Deeds, except in respect of one NCD bearing ISIN INE982X07432, the Company has not maintained the required security coverage as stipulated in the Debenture Trust Deed.

Restriction on use:

10. Our work was performed solely to assist you in meeting your responsibilities in relation to submission of the certificate to debenture trustees and stock exchange. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability are in no way changed by, any other role we may have as statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.

11. This certificate is addressed to and provided to the directors of the Company solely for the purpose of enabling them to submit it with the debenture trustees and to the stock exchange and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care or for any other purpose or to any other party to whom it is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For **SHARP & TANNAN**
Chartered Accountants
Firm's registration no.: 109982W

SHARP & TANNAN
S&T
ICAI Regn.
No. 109982W
CHARTERED ACCOUNTANTS

MRGhanekar

Mandar S. Ghanekar
Partner
Membership no.: 126772
UDIN: 26126772MJIZGN7042

Pune, 14 August 2026

Enclosure: Annexure of Security Cover Certificate as per Regulation 54 of Securities Exchange Board of India Regulation 2015 as on June 30, 2026.

Annexure to the Certificate No. 2026-27/MSG-SATYA/08 dated 14 Aug 2026

Security cover for the listed non-convertible debt securities as of 30 Jun 2026

(Rs. In Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative) debt amount considered more than once (due to exclusive plus pari-passu charge)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes Debt for which this certificate is issued & Other debt with pari passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column "F")				Market Value for Assets charged on exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Market Value for Pari Passu Charge Assets	Carrying/book value for parri passu charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Total Value = (K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS				Yes								Related to Column F		
Property, Plant and Equipment	Car Loan & Property Loan	-	354.44	No	-	-	4,069.13	-	4,423.57	-	-	-	-	-
Capital Work-in-Progress		-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	No	-	-	219.18	-	219.18	-	-	-	-	-
Goodwill		-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	30.62	-	30.62	-	-	-	-	-
Intangible Assets under Development		-	-	No	-	-	-	-	-	-	-	-	-	-
Investments		-	-	No	-	-	60,073.40	-	60,073.40	-	-	-	-	-
Loans	Book Debts Receivable	35,952.88	1,13,750.82	No	-	-	6,948.99	-	1,56,652.69	-	35,952.88	-	-	35,952.88
Inventories		-	-	No	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	No	-	-	1,928.81	-	1,928.81	-	-	-	-	-
Cash and Cash Equivalents		-	-	No	-	-	12,692.11	-	12,692.11	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents	Margin money deposit with Banks	-	2,789.71	No	-	-	56.87	-	2,846.58	-	-	-	-	-
Others	Margin money deposit with FIs	-	4,570.33	No	-	-	24,885.74	-	29,456.07	-	-	-	-	-
Total		**35,952.88**	**1,21,465.30**		-	-	**1,10,904.85**	-	**2,68,323.03**	-	**35,952.88**	-	-	**35,952.88**
LIABILITIES														
Debt Securities to which this certificate pertains	Listed Secured NCD (read with note 1 & 2)	50,066.94	-	No	-	-	-	-	50,066.94	-	50,066.94	-	-	50,066.94
Other debt sharing pari-passu charge with above debt			-	No	-	-	-	-	-	-	-	-	-	-
Other Debt														
Subordinated debt	(read with note 1)	N/A	-	No	-	-	35,943.18	-	35,943.18	-	-	-	-	-
Borrowings			-	No	-	-	-	-	-	-	-	-	-	-
Bank - borrowings			27,090.71	No	-	-	-	-	27,090.71	-	-	-	-	-
Debt Securities	(read with note 1 & 3)		12,583.17	No	-	-	-	-	12,583.17	-	-	-	-	-
Others - borrowings	(read with note 1)		82,019.02	No	-	-	5,854.90	-	87,873.92	-	-	-	-	-
Trade payables			-	No	-	-	920.59	-	920.59	-	-	-	-	-
Lease Liabilities			-	No	-	-	242.81	-	242.81	-	-	-	-	-
Provisions			-	No	-	-	284.93	-	284.93	-	-	-	-	-
Others			-	No	-	-	10,503.86	-	10,503.86	-	-	-	-	-
Total		**50,066.94**	**1,21,692.90**		-	-	**53,750.27**	-	**2,25,510.11**	-	**50,066.94**	-	-	**50,066.94**
Cover on Book Value		0.72			No Parri-passu-NCD									
Cover on Market Value		**0.72**			**No Parri-passu-NCD**									
		Exclusive Security Cover Ratio			**Pari-Passu Security Cover Ratio**									

Notes:

1. The Company's has hypothecated adequate loan portfolio based solely on the contractual outstanding balance of the borrowings as per the DTD/Term Sheet. The amounts stated above also include Ind AS adjustments on borrowings as well as foreign exchange fluctuation on hedged ECB bonds and term loans
2. The Company has not maintained the security coverage stipulated under the Debenture Trust Deed for ISIN: INE982X07432 (Listed) and agreement has been executed dated 27 July 2026 for payment of additional interest @2% P.A till transaction security is created and perfected in favour of debenture trustee.
3. The Company has not maintained the security coverage stipulated under the Debenture Trust Deed for ISIN: INE982X07374 (Unlisted) and has entered into an agreement for creation of alternate transaction security dated 20 May 2026, until the Company is in compliance with its Asset Cover related obligations as set out in the Deed of Hypothecation, the Company will pay an additional interest @ 2% P.A.
4. This Annexure is to be read in conjunction with Certificate Number 2026-27/MSG-SATYA/08

SHARP & TANNAN
ICAI Regn. No. 109982W
CHARTERED ACCOUNTANTS

MicroCapital Ltd.
Noida

Date: August 14, 2026

To
BSE LIMITED,
1st Floor, P.J Towers,
Dalal Street, Mumbai 400001

Scrip Code: 958955, 958878*, 958911*, 973301*, 973383, 973893*, 973971*, 975229, 975375, 975861

Subject: <u>Statement in respect of Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Dear Sir/Madam,

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, as amended, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures ("NCDs") listed on BSE Limited have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Key Information Document/Debenture Trust deed of respective issues as specified in Annexure and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

In this regard, Statement in prescribed format, indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as **"Annexure".**

Request you to kindly take the same on record.

Thanking You.

Yours faithfully,

For SATYA MicroCapital Limited

CHOUDHARY RUNVEER KRISHANAN
Digitally signed by CHOUDHARY RUNVEER KRISHANAN
Date: 2026.08.14 20:11:58 +05'30'

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer
M. No.: F7437

Encl.: As above

CC:
Catalyst Trusteeship Limited
ICRA Limited; CRISIL Ratings Limited, India Ratings & Research Private Limited

**Non-Convertible Debentures (NCDs) issued and listed under the scrip code 958258 (ISIN INE982X07267), 974313 (ISIN -INE982X07341), 973717 (ISIN INE982X07218) and 975367 (ISIN INE982X07416) were redeemed on December 31, 2024, March 20, 2025, January 14, 2026, and February 02, 2026, respectively and are under the process of delisting with BSE.*

Annexure

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	NA	NA	NA	NA	Nil during the quarter	NA	NA	N.A.	N.A.

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	**Remarks**
Name of listed entity	SATYA MicroCapital Limited
Mode of fund raising	NA
Type of instrument	Listed Non- Convertible Debenture
Date of raising funds	NA
Amount raised	Nil during the quarter
Report filed for quarter ended	June 30, 2026
Is there a deviation/ variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	NA

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
Not Applicable						

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

CHOUDHARY RUNVEER KRISHANAN

Digitally signed by CHOUDHARY RUNVEER KRISHANAN
Date: 2026.08.14 20:12:18 +05'30'

Name of signatory: Choudhary Runveer Krishanan
Designation: Company Secretary & Chief Compliance Officer
Date: August 14, 2026