

Form No. MGT-7

Form language

☒ English ☐ Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

U74899DL1995PLC068688

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

☒ Original

☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SATYA MICROCAPITAL LIMITED	SATYA MICROCAPITAL LIMITED
Registered office address	519 5th floor DLF Prime Towers, Okhla Industrial Area,, Phase-1,NA,Delhi,South Delhi,Delhi,India,110020	519 5th floor DLF Prime Towers, Okhla Industrial Area,, Phase-1,NA,Delhi,South Delhi,Delhi,India,110020
Latitude details	28.5193	28.5193
Longitude details	77.2833	77.2833

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

SMHFPL_Registered Office_Inside and Outside.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****4L

(c) *e-mail ID of the company

*****tyamicrocapital.com

(d) *Telephone number with STD code

+91*****00

(e) Website

https://satyamicrocapital.com/

iv *Date of Incorporation (DD/MM/YYYY)

18/05/1995

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

☒ Yes

☐ No

vii (a) Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

2

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West),Mumbai,Mumbai,Maharashtra,India,400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held

☒ Yes

☐ No

(b) If yes, date of AGM (DD/MM/YYYY)

29/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

☐ Yes

☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	66	Other financial activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

2

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1		0110-01-100950	Gojo & Company, Inc	Holding	62.95
2	U65100DL2008PTC406524		SATYA MICRO HOUSING FINANCE PRIVATE LIMITED	Subsidiary	97.79

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	115000000.00	67271774.00	67271774.00	67271774.00
Total amount of equity shares (in rupees)	1150000000.00	672717740.00	672717740.00	660217740.00

Number of classes

4

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Partly Paid Equity Share Capital Class 2				
Number of equity shares	1784000	1500000	1500000	1500000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	17840000.00	15000000.00	15000000	11250000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Partly Paid Equity Share Capital Class 3				
Number of equity shares	2376000	2000000	2000000	2000000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	23760000.00	20000000.00	20000000	15000000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Partly Paid Equity Share Capital				
Number of equity shares	1784000	1500000	1500000	1500000

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	17840000.00	15000000.00	15000000	11250000

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Fully Paid Equity Share Capital				
Number of equity shares	109056000	62271774	62271774	62271774
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1090560000.00	622717740.00	622717740	622717740

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	55000000.00	2500000.00	2500000.00	2500000.00
Total amount of preference shares (in rupees)	550000000.00	25000000.00	25000000.00	2500000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Partly Paid CCPS				
Number of preference shares	55000000	2500000	2500000	2500000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	550000000.00	25000000.00	25000000	2500000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	345880	66925894	67271774.00	672717740	660217740	
Increase during the year	0.00	15000.00	15000.00	150000.00	150000.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify DEMAT OF 15000 SHARES	0	15000	15000.00	150000	150000	
Decrease during the year	15000.00	0.00	15000.00	150000.00	150000.00	0.00
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify DEMAT OF 15000 SHARES	15000	0	15000.00	150000	150000	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the end of the year	330880.00	66940894.00	67271774.00	672717740.00	660217740.00	
(ii) Preference shares						
At the beginning of the year	0	2500000	2500000.00	25000000	2500000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0.00
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <div>Nil</div>	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0.00
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <div>Nil</div>	0	0	0.00	0	0	
At the end of the year	0.00	2500000.00	2500000.00	25000000.00	2500000.00	

ISIN of the equity shares of the company

INE982X01013

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers

37

Attachments:

1. Details of shares/Debentures Transfers

Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

11

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
NCD	3231	1000000	3231000000.00
NCD	51437	100000	5143700000.00
NCD	25000000	10	250000000.00
NCD	467	750000	350250000.00
NCD	20500	80000	1640000000.00
NCD	800	500000	400000000.00
NCD	2500	37500	93750000.00
NCD	5000	45833.33	229166650.00
NCD	500	835800	417900000.00
NCD	850	835800	710430000.00
NCD	1000	831750	831750000.00
Total	25086285.00	5016693.33	13297946650.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
NCD	6075000000	0	2093749999	3981250001.00

NCD	4518700000	3025000000	760000000	6783700000.00
NCD	104000000	0	104000000	0.00
NCD	250000000	0	0	250000000.00
NCD	58333322	0	58333322	0.00
NCD	131944435	0	131944435	0.00
NCD	204285716	0	204285716	0.00
NCD	150000000	0	150000000	0.00
NCD	218750000	0	125000000	93750000.00
NCD	479166666.7	0	249999999.6	229166667.10
NCD	0	1960080000	0	1960080000.00
Total	12190180139.70	4985080000.00	3877313471.60	13297946668.10

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	12190180139.70	4985080000.00	3877313471.60	13297946668.10
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	12190180139.70	4985080000.00	3877313471.60	13297946668.10

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

13008975813

ii * Net worth of the Company

10453501842

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	17097693	25.42	2500000	100.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	2550879	3.79	0	0.00
10	Others <div></div>	0	0.00	0	0.00
	Total	19648572.00	29.21	2500000.00	100

Total number of shareholders (promoters)

5

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2961250	4.40	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	44275449	65.82	0	0.00
10	Others	386503	0.57	0	0.00
	Nil				
	Total	47623202.00	70.79	0.00	0

Total number of shareholders (other than promoters)

247

Total number of shareholders (Promoters + Public/Other than promoters)

252.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	63
2	Individual - Male	181
3	Individual - Transgender	0
4	Other than individuals	8
	Total	252.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	5	5
Members (other than promoters)	247	247
Debenture holders	2379	3974

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year	Number of directors at the end of the year	Percentage of shares held by directors as at the end of year

	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	1	1	1	24.97	0.15
B Non-Promoter	0	4	0	4	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	4	0	4	0	0
C Nominee Directors representing	0	2	0	1	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	2	0	1	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	7	1	6	24.97	0.15

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
VIVEK TIWARI	02174160	Managing Director	16800200	
RATNESH TIWARI	07131331	Director	99872	
MOHAN CHANDANATHIL PAPPACHAN	02661757	Director	0	
SUREKHA MARANDI	06952573	Director	0	
DEEPALI PANT JOSHI	07139051	Director	0	
NAVEEN SURYA	00094514	Director	0	21/07/2025
SANJAY GANDHI	02234298	Nominee Director	0	
VANDITA KAUL	AHVPG0430G	CFO	17937	

CHOUDHARY RUNVEER KRISHANAN	AUHPK0712E	Company Secretary	12812	
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B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
TAEJUN SHIN	08056236	Nominee Director	05/09/2024	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/09/2024	252	42	95.66
Extraordinary General Meeting	07/06/2024	252	40	95.56
Extraordinary General Meeting	21/02/2025	252	35	95.48

B BOARD MEETINGS

*Number of meetings held

6

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/04/2024	8	8	100
2	19/07/2024	8	8	100
3	05/09/2024	8	8	100

4	21/10/2024	7	7	100
5	28/11/2024	7	7	100
6	07/02/2025	7	7	100

C COMMITTEE MEETINGS

Number of meetings held

62

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Corporate Social Responsibility Committee	29/04/2024	5	5	100
2	Risk Management Committee	29/04/2024	8	8	100
3	Risk Management Committee	19/07/2024	9	9	100
4	Risk Management Committee	21/10/2024	9	9	100
5	Risk Management Committee	07/02/2025	9	9	100
6	Asset & Liability Management Committee	29/04/2024	6	6	100
7	Asset & Liability Management Committee	19/07/2024	6	6	100
8	Asset & Liability Management Committee	21/10/2024	6	6	100
9	Asset & Liability Management Committee	07/02/2025	6	6	100
10	Nomination & Remuneration Committee	29/04/2024	6	6	100
11	Nomination & Remuneration Committee	05/09/2024	6	6	100
12	Nomination & Remuneration Committee	07/02/2025	6	6	100

13	Audit Committee	30/04/2024	5	5	100
14	Audit Committee	19/07/2024	5	5	100
15	Audit Committee	05/09/2024	5	5	100
16	Audit Committee	21/10/2024	5	5	100
17	Audit Committee	07/02/2025	5	5	100
18	IT Strategy Committee	29/04/2024	5	5	100
19	IT Strategy Committee	05/09/2024	6	6	100
20	IT Strategy Committee	21/10/2024	5	5	100
21	IT Strategy Committee	07/02/2025	6	6	100
22	Stakeholders Relationship & Customer Service Committee	05/09/2024	6	6	100
23	Stakeholders Relationship & Customer Service Committee	21/10/2024	6	6	100
24	Stakeholders Relationship & Customer Service Committee	07/02/2025	6	6	100
25	Working committee	16/04/2024	2	2	100
26	Working committee	03/05/2024	2	2	100
27	Working committee	16/05/2024	2	2	100
28	Working committee	28/05/2024	2	2	100
29	Working committee	31/05/2024	2	2	100
30	Working committee	10/06/2024	2	2	100
31	Working committee	19/06/2024	2	2	100
32	Working committee	21/06/2024	2	2	100
33	Working committee	28/06/2024	2	2	100
34	Working committee	17/07/2024	2	2	100
35	Working committee	26/07/2024	2	2	100
36	Working committee	05/08/2024	2	2	100
37	Working committee	16/08/2024	2	2	100
38	Working committee	23/08/2024	2	2	100
39	Working committee	29/08/2024	2	2	100
40	Working committee	04/09/2024	2	2	100

41	Working committee	17/09/2024	2	2	100
42	Working committee	19/09/2024	2	2	100
43	Working committee	27/09/2024	2	2	100
44	Working committee	30/09/2024	2	2	100
45	Working committee	10/10/2024	2	2	100
46	Working committee	22/10/2024	2	2	100
47	Working committee	18/11/2024	2	2	100
48	Working committee	03/12/2024	2	2	100
49	Working committee	09/12/2024	2	2	100
50	Working committee	26/12/2024	2	2	100
51	Working committee	31/12/2024	2	2	100
52	Working committee	09/01/2025	2	2	100
53	Working committee	17/01/2025	2	2	100
54	Working committee	18/01/2025	2	2	100
55	Working committee	27/01/2025	2	2	100
56	Working committee	13/02/2025	2	2	100
57	Working committee	10/03/2025	2	2	100
58	Working committee	18/03/2025	2	2	100
59	Working committee	24/03/2025	2	2	100
60	Working committee	28/03/2025	2	2	100
61	Working committee	29/03/2025	2	2	100
62	Working committee	31/03/2025	2	2	100

D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attenda nce	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attend ance	
								<div>29/09/2025</div> <div>(Y/N/NA)</div>
1	VIVEK TIWARI	6	6	100	54	54	100	Yes

2	RATNESH TIWARI	6	6	100	53	53	100	Yes
3	MOHAN CHANDANATHIL PAPPACHAN	6	6	100	16	16	100	Yes
4	SUREKHA MARANDI	6	6	100	19	19	100	Yes
5	DEEPALI PANT JOSHI	6	6	100	19	19	100	Yes
6	NAVEEN SURYA	6	6	100	20	20	100	Yes
7	SANJAY GANDHI	6	6	100	15	15	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	VIVEK TIWARI	Managing Director	73520284	0	0	54255600	127775884.00
	Total		73520284.00	0.00	0.00	54255600.00	127775884.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	VANDITA KAUL	CFO	14306996	0	0	0	14306996.00
2	CHOUDHARY RUNVEER KRISHANAN	Company Secretary	10407233	0	0	0	10407233.00
	Total		24714229.00	0.00	0.00	0.00	24714229.00

C *Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	DEEPALI PANT JOSHI	Director	0	1000000	0	2500000	3500000.00

2	MOHAN CHANDANATHIL PAPPACHAN	Director	0	1000000	0	2140000	3140000.00
3	NAVEEN SURYA	Director	0	1000000	0	2410000	3410000.00
4	SUREKHA MARANDI	Director	0	1000000	0	2410000	3410000.00
5	SANJAY GANDHI	Nominee Director	0	0	0	1950000	1950000.00
6	RATNESH TIWARI	Director	0	0	0	1950000	1950000.00
7	TAEJUN SHIN	Nominee Director	0	0	0	750000	750000.00
	Total		0.00	4000000.00	0.00	14110000 .00	18110000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

252

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

MGT-8 &list of
shareholders_debentureholders.p
df

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

SATYA MICROCAPITAL
LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Date (DD/MM/YYYY)

Place

Whether associate or fellow:

☐ Associate ☒ Fellow

Certificate of practice number

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

*(b) Name of the Designated Person

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated*
(DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*1*4*6*

***To be digitally signed by**

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☐ Associate ☒ Fellow

Membership number

7*3*

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC1110404

eForm filing date (DD/MM/YYYY)

08/01/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company