



# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: November 19, 2025

To  
Manager  
BSE Limited  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001

Scrip Code: 958258\*, 958955, 958878, 958911, 973301, 973383, 973717, 973893, 973971, 974313\*, 975229, 975367, 975375, 975440, 975861, 975946

**Subject: Outcome of Board Meeting in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir/Madam

This is with reference to the Regulation 51(2) of the SEBI (LODR) Regulations, 2015 read with Part B to Schedule III, and other applicable provisions, if any, as amended, it is hereby intimated that the Board of Directors at its meeting held on November 18, 2025 has considered & approved the issuance of equity shares aggregating upto 23531944 (Two Crore Thirty-Five Lakhs Thirty-One Thousand Nine Hundred and Forty Four) equity shares of face value of Rs. 10/- each, at Rs. 86/- per equity share (inclusive of a share premium of Rs. 76/- per equity share) aggregating to a rights issue size of up to Rs. 203 Crore (Rupees Two Hundred and Three Crores only) on the Rights basis to the existing equity shareholders of the Company in accordance with the provisions of applicable law, as amended.

Request you to please take above documents on record.

Thanking you,  
Yours faithfully,

For SATYA MicroCapital Limited

Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer

CC: Catalyst Trusteeship Limited  
ICRA Limited; CRISIL Ratings Limited, India Ratings & Research Private Limited

\*Non-Convertible Debentures (NCDs) issued and listed under the scrip code 958258 (ISIN INE982X07267) and 974313 (ISIN no-INE982X07341) were redeemed on December 31, 2024, and March 20, 2025, respectively and under the process of delisting with BSE.

Corporate Office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh-201301

Registered Office : 519, 5<sup>th</sup> Floor, DLF Prime Tower, Block- F, Okhla Phase-1, New Delhi-110020

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