



SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: September 30, 2025

To,

BSE Limited

1st Floor, P.J Towers

Dalal Street, Mumbai 40001

Scrip Code: 958258*, 958955, 958878, 958911, 973301, 973383, 973717, 973893, 973971, 974313*, 975229, 975367, 975375, 975440, 975861, 975946

Subject: Intimation pursuant to Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B to Schedule III

Dear Sir,

Pursuant to Regulation 51(2) of the SEBI (LODR) Regulations, 2015 read with Part B to Schedule III, and other applicable provisions, if any, we would like to inform you that the Board of Directors of the Company has at its Board Meeting held on Tuesday, September 30, 2025 approved the following:

1. Issuance of equity shares an aggregate upto 11,166,666 (One Crore Eleven lakh Sixty Six thousand Six Hundred and Sixty Six) equity shares of face value of Rs. 10/- each, at Rs. 300/- per equity share (inclusive of a share premium of Rs. 290/- per equity share) aggregating to a rights issue size of up to Rs. 335 Crore (Rupees Three Hundred and Thirty Five Crore only) on the Right basis to the existing equity shareholders of the Company in accordance with the provisions of applicable law, as amended.
2. Appointment of Mr. Vivek Tiwari (DIN: 02174160), MD & CEO of the Company as “Chairman” (designated as **Chairman and Managing Director & CEO**) of the Company w.e.f. September 30, 2025.
3. Appointment of Ms. Kshama Fernandes (DIN: 02539429) as a Non-Executive- Independent Director of the Company, not being liable to retire by rotation, for a term of five (5) consecutive years w.e.f. September 30, 2025, subject to requisite approval of members, if applicable, of the Company. The brief Profile of Ms. Kshama Fernandes is given below:

Ms. Kshama Fernandes is the non-Executive Vice Chairperson of the Northern Arc Group. She is the founding member of Northern Arc Capital, a leading finance platform in India that connects underbanked institutions and businesses to capital markets investors. She was the Chief Risk Officer of Northern Arc Capital from 2008 to 2011 and served as the Managing Director & CEO from 2012 to 2022. She continues to be associated with the Company in a governance and strategy role.

Corporate Office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh-201301

Registered Office : 519, 5th Floor, DLF Prime Tower, Block- F, Okhla Phase-1, New Delhi-110020

E-Mail : info@satyamicrocapital.com | Website : www.satyamicrocapital.com

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4. Appointment of Mr. Manish Kumar (DIN: 03589145) as a Nominee Director (on behalf of Gojo & Company Inc) w.e.f September 30, 2025, subject to further updated documents. The brief Profile of Mr. Manish Kumar is given below:

Mr. Manish has served the position of Managing Director and CEO, National Skill Development Corporation, New Delhi, for five (05) years, contributing to Led India's Skill Development initiative, training 5 million youths annually across 37 sectors, Managed USD 1 billion in grants, establishing 7,000 vocational institutions. Also, he was a Senior Program Officer, UNICEF for a year for providing policy advice on rural water and sanitation programs across 14 Indian states.

You are requested to take the information on records.

For SATYA MicroCapital Limited

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer



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*Non-Convertible Debentures (NCDs) issued and listed under the scrip code 958258 (ISIN INE982X07267) and 974313 (ISIN-INE982X07341) were redeemed on December 31, 2024 and March 20, 2025 respectively and are under the process of delisting with BSE.

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