



SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: 19-12-2024

To,
BSE Limited
1st Floor, P.J Towers
Dalal Street, Mumbai 40001

Scrip Code: 958258

Subject: Intimation for exercise of Put Option pursuant to Regulation 51, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir,

Pursuant to the provisions of Regulation 51 read with Part B of schedule III, and other applicable regulations of Listing Regulations and Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and other applicable regulations, if any, we hereby inform you that the Company has received an e-mail from the debenture trustee dated December 18, 2024 w.r.t intention of the debenture holders to exercise the Put Option of redeeming the Non-Convertible Debentures (NCDs) on December 31, 2024 and the NCDs would due for payment on December 31, 2024 [Put Option date] in respect of 400 (Four Hundred) Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 40,00,00,000/- (Rupees Forty Crores only) issued under the ISIN INE982X07267 on a private placement basis (the “Issue”) as per the terms and conditions of issue stated in the Information Memorandum dated September 4, 2018.

The said NCDs are listed on whole-sale debt market segment of BSE Limited (BSE).

The above NCDs shall be redeemed along with interest accrued as per the terms of the issue of NCDs.

You are requested to take above on records please.

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

CC: National Securities Depository Limited
Central Depository Services (India) Limited
Catalyst Trusteeship Limited
Link Intime India Private Limited

Corporate Office : SATYA Tower, Plot No 7A, Sector 125, Noida, Uttar Pradesh-201301

Registered Office : 519, 5th Floor, DLF Prime Tower, Block- F, Okhla Phase-1, New Delhi-110020

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