

Date: October 21, 2024

To,  
**BSE Limited**  
1<sup>st</sup> Floor, P.J Towers  
Dalal Street, Mumbai 40001

**Scrip Code: 958258, 958955, 958878, 958911, 973235\*, 973301, 973383, 973717, 973893, 973971, 974260, 974262\*, 974312, 974313, 975229, 975367, 975375, 975440, 975861, 975946**

Dear Sir/Madam,

**Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)**

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, as amended, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE Limited have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Key Information Document/Debenture Trust deed of respective issues as specified in Annexure and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as “**Annexure**”.

Kindly take the above information on record.

Thanking you,  
Yours faithfully,

For **SATYA MicroCapital Limited**



Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer

**CHOUDHARY  
RUNVEER  
KRISHANAN** Digitally signed by  
CHOUDHARY  
RUNVEER KRISHANAN  
Date: 2024.10.21  
16:39:37 +05'30'

CC: Catalyst Trusteeship Limited  
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited, India Ratings & Research Private Limited

\*Non-Convertible Debentures (NCDs) issued and listed under the scrip code 973235 (ISIN INE982X07135) and 974262 (ISIN INE982X07325) were redeemed on September 9, 2024 respectively, and are under the process of delisting with BSE.

**Registered & Corporate Office**

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicapital.com](mailto:info@satyamicapital.com) | Web : [www.satyamicapital.com](http://www.satyamicapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



## A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	INE982X08109 (Re-issuance of Rs. 30 crores under the existing ISIN INE982X08109)	Private Placement	Listed, Rated, Taxable, Unsecured, Subordinated Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures	June 21, 2024	Rs. 30,00,00,000 (Rupees Thirty Crores)	Rs. 30,00,00,000 (Rupees Thirty Crores)	No	N.A.	N.A.
SATYA MicroCapital Limited	INE982X07432	Private Placement	Listed, Rated, Senior, Secured, redeemable, Transferable, Non-Convertible Debentures	July 26, 2024	Rs. 207,50,00,000 (Rupees Two Hundred and Seven Crores and fifty Lakhs)	Rs. 207,50,00,000 (Rupees Two Hundred and Seven Crores and fifty Lakhs)	No	N.A.	N.A.
SATYA MicroCapital Limited	INE982X08117	Private Placement	Listed, Rated, Senior, Taxable redeemable, Transferable, fully paid	August 23, 2024	Rs. 50,00,00,000 (Rupees Fifty Crores)	Rs. 50,00,00,000 (Rupees Fifty Crores)	No	N.A.	N.A.



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# SATYA MicroCapital Ltd.

			Non- Convertible Debentures						
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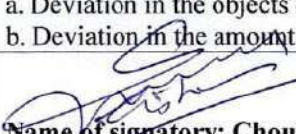
## B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	SATYA MicroCapital Limited
Mode of fund raising	Private placement
Type of instrument	1. Listed, Rated, Taxable, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures 2. Listed, Rated, Senior, Secured, redeemable, Transferable, Non-Convertible Debentures 3. Listed, Rated, Senior, Taxable redeemable, Transferable, fully paid Non-Convertible Debentures
Date of raising funds	1. 21-06-2024 2. 26-07-2024 3. 23-08-2024
Amount raised	1. Rs. 30,00,00,000 (Rupees Thirty Crores) 2. Rs. 207,50,00,000 (Rupees Two Hundred and Seven Crores and fifty Lakhs) 3. Rs. 50,00,00,000 (Rupees Fifty Crores)
Report filed for quarter ended	September 30, 2024
Is there a deviation/ variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	NA

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
N.A						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

  
**Name of signatory: Choudhary Runveer Krishanan**  
**Designation: Company Secretary & Chief Compliance Officer**  
**Date: October 21, 2024**

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