

**Date: October 9, 2024**

The Manager,  
Listing Department  
BSE Limited  
25th Floor, P J Towers, Fort,  
Mumbai - 400 021

CC: To,  
The Managing Director  
National Securities Depository Limited  
4th floor, Trade World, A Wing  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai - 400 013

To,  
The Managing Director  
Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futorex,  
Mafatlal Mills Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013

Link Intime India Private Limited  
C 101, 247 Park, LBS Road, Vikhroli West,  
Mumbai, Maharashtra 400083

Kfin Technologies Limited  
Selenium, Tower B, Plot No- 31 & 32,  
Financial District, Nanakramguda,  
Serilingampally, Hyderabad, Rangareddi,  
Telangana - 500032, India

**Scrip Code: 958258, 958955, 958878, 958911, 973283\*, 973235\*, 959792\*, 973301, 973383, 973717, 973893, 973971, 974260, 974262\*, 974312, 974313, 975229, 975367, 975375, 975440, 975861, 975946, 973295<sup>@</sup>**

**Sub: Compliance to Chapter VIII, clause no. 9.1.(a) of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August, 2021, as amended**

Dear Sir/Madam

Pursuant to the Chapter VIII, clause no. 9.1.(a) of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August 2021, as amended regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed statement containing data in the prescribed format for the half year ended September 30, 2024, for debt securities issued through private placement (Annexure-1).

The above is for information and record please.

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer

<sup>@</sup>Non-Convertible Debentures (NCDs) issued and listed under the scrip code 973295 (ISIN INE982X07168) were redeemed on July 2, 2024 and said scrip codes were delisted vide notice no. 20240809-13 dated August 9, 2024.

\*Non-Convertible Debentures (NCDs) issued and listed under the scrip code 973283 (ISIN INE982X07150), 959792 (ISIN INE982X07093), 973235 (ISIN INE982X07135) and 974262 (ISIN INE982X07325) were redeemed on June 28, 2024, July 24, 2024, September 9, 2024 and September 9, 2024 respectively, and are under the process of delisting with BSE.

**Registered & Corporate Office**

**519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India**

**E-mail: info@satyamicrocapital.com | Web: www.satyamicrocapital.com**

**CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000**

**Statement of Non-Convertible Debentures for the half year ended September 30, 2024**

Name of the Issuer	ISIN No.	Issuance Date #	Date of Maturity	Coupon Rate	Payment frequency	Embedded option, if any					Amount issued (Rs. In Crores)	Amount Outstanding as on 30.09.2024 (Rs. In Crores)
						Put	Call	Step-up	Step-down	Default Coupon Rate		
SATYA MicroCapital Limited	INE982X07267	11-09-2018	31-12-2026	12.70% p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	N.A.	N.A.	Yes	40.00	40.00
SATYA MicroCapital Limited	INE982X07184	23-08-2019	22-11-2027	12.65% p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	N.A.	N.A.	Yes	28.50	28.50
SATYA MicroCapital Limited	INE982X08034	08-07-2019	08-07-2026	14.27% p.a.	Interest: Monthly Principal: Partially on 08.07.2025, 08.01.2026 and remaining at maturity.	N.A.	N.A.	N.A.	N.A.	Yes	10.00	10.00
SATYA MicroCapital Limited	INE982X08042	01-08-2019	08-07-2026	14.27% p.a.	Interest: Monthly Principal: Partially on 08.07.2025, 08.01.2026 and remaining at maturity.	N.A.	N.A.	N.A.	N.A.	Yes	15.00	15.00
SATYA MicroCapital Limited	INE982X07093	24-07-2020	24-07-2024	11.723 % p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	N.A.	N.A.	Yes	34.50	0 (Redeemed on 24.07.2024)
SATYA MicroCapital Limited	INE982X07135	14-06-2021	30-09-2024	Linked to Reference Index	Interest: at Maturity Principal:	Yes	N.A.	Yes	N.A.	Yes	20.00	0 (Redeemed on 09.09.2024)

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				Performance. Reference Index: BSE SENSEX	at Maturity							
SATYA MicroCapital Limited	INE982X07150	30-06-2021	30-06-2027	11.6778 %	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	22.10	0 (Redeemed on 28.06.2024)
SATYA MicroCapital Limited	INE982X07168	02-07-2021	02-07-2027	11.7229 %	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	16.10	0 (Redeemed on 02.07.2024)
SATYA MicroCapital Limited	INE982X07143	05-07-2021	05-05-2026	9.6894%	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	16.10	16.10
SATYA MicroCapital Limited	INE982X07176	12-08-2021	12-08-2027	11.70%	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	80.00	80.00
SATYA MicroCapital Limited	INE982X07218	14-01-2022	14-01-2026	11.76% p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	42.00	5.00 (NCDs were partially redeemed (by quantity) due to exercise of Put Option by one of the Debenture Holder as per the terms of Information Memorandum dated January 12, 2022.)
SATYA MicroCapital Limited	INE982X07234	30-03-2022	30-03-2026	11.7702 % p.a. net of withholding taxes, gross of withholding taxes shall amount	Interest: Semi-Annually Partially 02.04.2025 and remaining at maturity	NA	NA	NA	NA	Yes	45.00	45.00

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				to 12.45% p.a.								
SATYA MicroCapital Limited	INE982X 07283	31-05-2022	31-05-2026	11.7702 % p.a. net of withholding taxes	Interest: Semi- Annually Principal: Partially 02.06.2025 and remaining at maturity.	N.A	N.A	N.A.	N.A.	Yes	37.50	37.50
SATYA MicroCapital Limited	INE982X 07317	28-09-2022	31-10-2025	Linked to Reference Index. Reference Index: BSE SENSEX 30	Interest: At Maturity Principal: At Maturity	N.A	Yes	Yes	N.A.	Yes	30.00	30.00
SATYA MicroCapital Limited	INE982X 07325	28-09-2022	31-10-2024	Linked to Reference Index. Reference Index: BSE SENSEX 30	Interest: At Maturity Principal: At Maturity	N.A	N.A	Yes	N.A.	Yes	15.00	0 (Redeemed on 09.09.2024)
SATYA MicroCapital Limited	INE982X 07333	20-10-2022	20-10-2024	12.25% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A	N.A	Yes	N.A.	Yes	20.00	0.83
SATYA MicroCapital Limited	INE982X 07341	20-10-2022	20-10-2025	13.00% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A	N.A	Yes	N.A.	Yes	25.00	9.03
SATYA MicroCapital Limited	INE982X 08091	30-11-2023 (Original Issuance) and 21-12-2023 (Re-	30-04-2029	14.20% p.a.	Interest: Monthly Principal: At Maturity.	N.A	N.A	N.A.	N.A.	Yes	49.00	49.00
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		issuance)										
SATYA MicroCapital Limited	INE982X07416	02-02-2024	02-02-2026	12.50% p.a.	Interest Semi-Annually Principal: Principal to be paid partially on: 31-03-2024, 30-06-2024, 30-09-2024, 31-12-2024, 31-03-2025, 30-06-2025, 30-09-2025 and remaining at maturity	N.A	N.A	Yes	No	Yes	25.00	15.62
SATYA MicroCapital Limited	INE982X08109	12-02-2024 (Original Issuance), 23-02-2024 (Re-issuance), 28-03-2024 (Re-issuance), 31-05-2024 (Re-issuance) and 21-06-2024 (Re-issuance)	12-07-2029	13.85% p.a.	Interest: Monthly Principal: At Maturity.	N.A	N.A	N.A.	N.A.	Yes	100.00	100.00
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SATYA MicroCapital Limited	INE982X07424	28-02-2024	28-02-2026	12.00% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A	N.A	N.A	N.A	Yes	50.00	35.42
SATYA MicroCapital Limited	INE982X07432	26-07-2024	26-07-2029	10.97% p.a.	Interest: Semi Annually Principal: Partial redemption on 26-01-2026, 26-07-2027, 26-07-2028, 26-01-2029 and remaining at Maturity	N.A	N.A	Yes	No	Yes	207.50	207.50
SATYA MicroCapital Limited	INE982X08117	23-08-2024	23-02-2026	10.40% p.a.	Interest: Monthly Principal: At Maturity.	N.A	N.A	Yes	No	Yes	50.00	50.00

# Deemed date of allotment.

Note: Other terms & conditions in respect of the above Non-Convertible Debentures are provided in Debenture Trust Deed/PAS-4/Disclosure Document

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