

Date: July 19, 2024

To,
BSE Limited
1st Floor, P.J Towers
Dalal Street, Mumbai 40001

Scrip Code: 958258, 958955, 958878, 958911, 959792, 973235, 973283*, 973295*, 973301, 973383, 973717, 973893, 973971, 974172*, 974260, 974262, 974312, 974313, 975229, 975367, 975375, 975440

Dear Sir/Madam,

Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/DDHS/DDHS-PoD-I/P/CIR/2024/48 dated May 21, 2024, as amended, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE Limited have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Key Information Document/Debenture Trust deed of respective issues as specified in Annexure and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as “Annexure”.

Kindly take the above information on record.

Thanking you,
Yours faithfully,

For **SATYA MicroCapital Limited**



Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

**CHOUDHARY
RUNVEER
KRISHANAN**

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CHOUDHARY RUNVEER
KRISHANAN
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CC: Catalyst Trusteeship Limited
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited

*Non-Convertible Debentures (NCDs) issued and listed under the scrip code 974172 (ISIN INE982X07309), 973283 (ISIN INE982X07150) and 973295 (ISIN INE982X07168) were redeemed on March 06, 2024, June 28, 2024 & July 2, 2024 respectively, and are under the process of delisting with BSE.

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	INE982X08109 (Re-issuance of Rs. 15 crores under the existing ISIN INE982X08109)	Private Placement	Listed, Rated, Taxable, Unsecured, Subordinated Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures	May 31, 2024	Rs. 15,00,00,000 (Rupees Fifteen Crores)	Rs. 15,00,00,000 (Rupees Fifteen Crores)	No	N.A.	N.A.
SATYA MicroCapital Limited	INE982X08109 (Re-issuance of Rs. 30 crores under the existing ISIN INE982X08109)	Private Placement	Listed, Rated, Taxable, Unsecured, Subordinated Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures	June 21, 2024	Rs. 30,00,00,000 (Rupees Thirty Crores)	Rs. 15,00,00,000 (Rupees Fifteen Crores)	No	N.A.	N.A.

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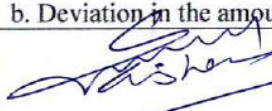
B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	SATYA MicroCapital Limited
Mode of fund raising	Private placement
Type of instrument	1. Listed, Rated, Taxable, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures 2. Listed, Rated, Taxable, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures
Date of raising funds	1. 31-05-2024 2. 21-06-2024
Amount raised	1. Rs. 15,00,00,000 (Rupees Fifteen Crores) 2. Rs. 30,00,00,000 (Rupees Thirty Crores)
Report filed for quarter ended	June 30, 2024
Is there a deviation/ variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	NA

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/v ariation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
N.A						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.


 Name of signatory: Choudhary Runveer Krishanan
 Designation: Company Secretary & Chief Compliance Officer
 Date: July 19, 2024

CHOUHARY
 RUNVEER

Digitally signed by CHOUHARY
 RUNVEER KRISHANAN
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