



Date: July 26, 2024

To
Catalyst Trusteeship Limited,
Windsor, 6th Floor, Office No.604, C.S.T Road,
Kalina, Santa Cruz (East), Mumbai 400098
Dear Sir/Madam,

Sub: **Listed Bond – Statutory Compliance Report for the Quarter ended on June 30, 2024**

In Compliance of the disclosure requirements under Trust Deeds entered into between SATYA MicroCapital Limited and Catalyst Trusteeship Limited (“CTL”/“Catalyst”) and applicable provisions of International Financial Services Centres Authority (Capital Market Intermediaries) Regulations 2021, as amended from time to time, following are the required disclosures:

1. Following are the details:

- i. Updated list of the names and addresses of the Bond Holders (as recorded in the Beneficiary Position statement i.e. “BENPOS”) separately under each ISIN.

| S.No | Name | Address | ISIN | Issue Size (in lakhs) |
|------|--------------------------------|-----------------------------------|--------------|-----------------------|
| 1. | Blueorchard Micro Finance Fund | 2, rue d’Alsace L-1122 Luxembourg | INIFD1505012 | 8317.50 |

- ii. Details of the **Interest and principal payments** to be made, but unpaid and reasons for the non-payment thereof. **Annexure A**
- iii. The number and nature of grievances, received from the Bond holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same. **Annexure B**
- iv. A statement ensuring that the value of the book debts/receivables **underlying the secured property** and stating that the assets of the Issuer which are available by way of security are sufficient to always discharge the interest and principal amount when it became due. Said statement to be duly signed by the Director/Managing Director/ Authorised Signatory of the company. **Annexure-A**
- v. A report on **utilization of funds** raised by the issue of Bonds- **The fund has not been utilized by the Company in the quarter ended June 2024.**

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



2. The Company is also requested to furnish us the following information –
- i. Details of any material change in the with respect to the Transaction documents **Annexure A**
 - ii. Details of any failure to create the security and about all orders, directions, notices of court/tribunal affecting secured property- **Not Applicable**
 - iii. Details of any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company- **Not Applicable**
 - iv. Details of any proposed change in the nature, conduct or scope or the business or operations of the Issuer or the entering into any agreement or arrangement by any person that may materially affect the assets and liabilities of the Issuer- **Not Applicable**
 - v. Any revision in the rating of the Bonds. **Annexure A**
 - vi. Confirmation on compliance with all the terms of the issue of Bond or covenants of the Trust Deed. **Annexure A**
 - vii. A statement confirming that Company has complied with the applicable provisions of International Financial Services Centres Authority (Capital Market Intermediaries) Regulations 2021, 'Companies Act, 2013', 'Companies (Share Capital and Debenture) Rules 2014', trust deed and all other regulations issued pertaining to debt issue from time to time; **Annexure A**

For SATYA MicroCapital Limited

**Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer**

Place: New Delhi

Annexure A

I, the undersigned, to the best of information and understanding available with us declares the following on behalf of the Company :

- I. Interest and Principal due on Bonds were paid on due dates.
- II. There was no change in credit rating of the issues during the quarter- **Not Applicable**
- III. There is no significant change in the composition of Board of Directors.
- IV. The properties secured for the Bonds are adequately insured and policies are in the joint names of the Trustees; (wherever applicable)- **properties secured for the Debentures are adequately insured wherever applicable**
- V. All requisite information / documents indicated as per conditions precedent/subsequent in debenture document/s in respect of Bonds are submitted from time to time (If not submitted details of the same)
- VI. The assets of the company issuing Bonds and of the guarantors, if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.
- VII. Company has complied with all the terms of issue of Bonds or covenants of the Bonds Trust Deed.
- VIII. Company has complied with the applicable provisions of the International Financial Services Centres Authority (Capital Market Intermediaries) Regulations 2021, 'Companies Act, 2013', 'Companies (Share Capital and Debenture) Rules 2014' , trust deed and all other regulations issued pertaining to debt issue from time to time.

For SATYA MicroCapital Limited

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

Date: July 26, 2024

Place: New Delhi

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Annexure B

Details of Complaints for the Quarter ended on 30-06-2024 (01-04-2024 to 30-06-2024)

A) Status of Investor Grievance:

| No. of Complaints received during the quarter | No. of Complaints resolved during the quarter | No. of Complaints pending at the end of reporting quarter |
|--|--|--|
| NIL | NIL | NIL |

For SATYA MicroCapital Limited

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

Date: July 26, 2024
Place: New Delhi



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