

May 21, 2024

To,
BSE Limited
1st Floor, P.J Towers
Dalal Street, Mumbai 40001

Scrip Code: 973295

Subject: Intimation for exercise of Call Option and Record Date pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Dear Sir,

Pursuant to the provisions of Regulation 51 read with Part B of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("NCS Regulations") and other applicable provisions, if any, we hereby inform you that the Company has decided to exercise Call Option in respect of 161 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 16,10,00,000/- (Rupees Sixteen Crores and Ten Lakh only) on a private placement basis (the "Issue"/"NCD") as per the terms and conditions of issue stated in the Information Memorandum dated June 23, 2021. Further, in compliance with Regulation 15(6) of NCS Regulations, a notice to this effect has been given to the Debenture Holder(s) & the Debenture Trustee for the NCD intimating the Company's intent of exercising the call option and redeeming the said NCD on July 02, 2024 being the "Call Option Exercise date". A copy of the said notice is enclosed herewith as 'Annexure'. The said NCD are listed on whole-sale debt market segment of BSE Limited.

Further, pursuant to Regulation 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said NCD pursuant to the exercise of the call option by the Company, as per the terms of issue of NCD. The details of the NCDs and the record date is as follows:

Nature of security	ISIN	Scrip Code	Call Premium	Record Date	Call Option Exercise Date/Due Date	Purpose
Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	INE982X07168	973295	N.A.	June 16, 2024	July 02, 2024	Full Redemption due to exercise of Call Option

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

The above NCDs shall be redeemed along with interest accrued as per the terms of issue of NCDs.

You are requested to take above on records please.

For **SATYA MicroCapital Limited**
CHOUHARY
RUNVEER
KRISHANAN
Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

Digitally signed by
CHOUHARY RUNVEER
KRISHANAN
Date: 2024.05.21 12:11:13
+05'30'

CC: National Securities Depository Limited
Central Depository Services (India) Limited
Catalyst Trusteeship Limited
Link Intime India Private Limited



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SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Call Option Exercise Notice

May 21, 2024

Dear Debenture holder(s)

and

Catalyst Trusteeship Limited
Debenture Trustee

Unit: SATYA MicroCapital Limited (Scrip Code: 973295; ISIN: INE982X07168)

Sub: Exercise of Call Option in respect of 161 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 16,10,00,000/- (Rupees Sixteen Crores and Ten Lakh only) on a private placement basis and Record Date for redemption

SATYA MicroCapital Limited ("the Company") had issued and allotted 161 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 16,10,00,000/- (Rupees Sixteen Crores and Ten Lakh only) ("NCDs"), on July 02, 2021 ("Deemed Date of Allotment").

The details of the said NCDs are as under:

Issuer	SATYA MicroCapital Limited ("the Company")
Nature of Instrument	Secured, rated, listed, redeemable, non-convertible debentures
ISIN	INE982X07168
Issue Size	Rs. 16.10 crores (Rupees Sixteen Crores and Ten Lakh only)
Face Value per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs only)
Deemed Date Allotment	July 02, 2021
Redemption/Tenor	72 (seventy two) months from the Deemed Date of Allotment subject to a Put Option or Call Option or, such other date on which the final payment of the principal of the Debentures becomes due and payable as therein or herein provided, whether at such stated maturity date, by declaration of acceleration, or otherwise.
Call Date	July 2, 2024, being 36 (thirty six) months from the Deemed Date of Allotment.
Call Price	Amount equivalent to the face value of all the Debentures being redeemed and interest, due and payable, Increased Costs and other unpaid interests
Coupon Rate	11.7229% (eleven decimal seven two two nine percent) per annum, net of withholding taxes, payable semi-annually
Coupon Frequency	Semi-Annually
Coupon Type	Fixed

For Satya MicroCapital Limited

Registered and Corporate Office


Authorised Signatory

519, 5th Floor, DLF Prime Towers, Okhla Industrial Area, Phase - 1, New Delhi -110020, India

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SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

In terms of the Information Memorandum dated June 23, 2021, for the aforesaid NCDs, the Company has an option to exercise a "Call Option" on July 02, 2024 being 36 months from the deemed date of allotment.

In view of the above, we wish to inform you that the Company has decided to exercise a "Call Option" and redeem the said NCDs in full on July 02, 2024, along with interest accrued thereon.

On exercise of Call Option by the Company, the NCDs will be redeemed at the face value of Rs. 10,00,000/- each along with the interest amount accrued thereon, as per the terms of issue, which together is referred to as the "redemption amount".

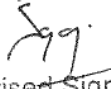
The Record date for the purpose of payment of redemption amount has been fixed as June 16, 2024 as per the terms of NCDs. The due date of redemption/Call Option Exercise date is July 02, 2024. The debenture holders holding the said NCDs as on the Record date as per the records of Depository shall be eligible for the redemption amount.

On exercise of Call Option, the Company shall extinguish the said NCDs fully after the payment of redemption amount to the Debenture Holder(s). No claim shall lie against the Company after the redemption of aforesaid NCDs.

Kindly take the same on record.

Thanking You.

For **SATYA MicroCapital Limited**
For Satya MicroCapital Limited


Sanjay Goel Authorised Signatory
Authorised Signatory

Registered and Corporate Office

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