

Date: April 10, 2024

The Manager,  
Listing Department  
BSE Limited  
25th Floor, P J Towers, Fort,  
Mumbai - 400 021

CC: To,  
The Managing Director  
National Securities Depository Limited  
4th floor, Trade World, A Wing  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai - 400 013

To,  
The Managing Director  
Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futorex,  
Mafatlal Mills Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013

Link Intime India Private Limited  
C 101, 247 Park, LBS Road, Vikhroli West,  
Mumbai, Maharashtra 400083

Kfin Technologies Limited  
Selenium, Tower B, Plot No- 31 & 32,  
Financial District, Nanakramguda,  
Serilingampally, Hyderabad, Rangareddi,  
Telangana - 500032, India

**Scrip Code: 958258, 958955, 958878, 958911, 959792, 973009\*, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946\*, 973964\*, 973971, 974172@, 974260, 974262, 974312, 974313, 975229, 975367, 975375, 975440**

**Sub: Compliance to Chapter VIII, clause no. 9.1.(a) of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August, 2021, as amended**

Dear Sir/Madam

Pursuant to the Chapter VIII, clause no. 9.1.(a) of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August 2021, as amended regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed statement containing data in the prescribed format for the half year ended March 31, 2024, for debt securities issued through private placement (Annexure-1).

The above is for information and record please.

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer

*\*Non-Convertible Debentures (NCDs) issued and listed under the scrip code 973009 (ISIN INE982X07127), scrip code 973946 (ISIN INE982X07259) and 973964 (ISIN INE982X07275) were redeemed on 22-02-2024, 23-02-2024 and 29-02-2024 respectively and said scrip codes were delisted vide notice no. 20240401-13 dated April 01, 2024.*

*@ Non-Convertible Debentures (NCDs) issued and listed under the scrip code 974172 (ISIN INE982X07309) were redeemed on 06-03-2024 and are under the process of delisting with BSE.*

**Registered & Corporate Office**

**519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India**

**E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)**

**CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000**

**Statement of Non-Convertible Debentures for the half year ended March 31, 2024**

Name of the Issuer	ISIN No.	Issuance Date #	Date of Maturity	Coupon Rate	Payment frequency	Embedded option, if any					Amount issued (Rs. In Crores)	Amount Outstanding as on 31.03.2024 (Rs. In Crores)
						Put	Call	Step-up	Step-down	Default Coupon Rate		
SATYA MicroCapital Limited	INE982X07267	11-09-2018	31-12-2026	12.70% p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	N.A.	N.A.	Yes	40.00	40.00
SATYA MicroCapital Limited	INE982X07184	23-08-2019	22-11-2027	12.65% p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	N.A.	N.A.	Yes	28.50	28.50
SATYA MicroCapital Limited	INE982X08034	08-07-2019	08-07-2026	14.27% p.a.	Interest: Monthly Principal: Partially on 08.07.2025, 08.01.2026 and remaining at maturity.	N.A.	N.A.	N.A.	N.A.	Yes	10.00	10.00
SATYA MicroCapital Limited	INE982X08042	01-08-2019	08-07-2026	14.27% p.a.	Interest: Monthly Principal: Partially on 08.07.2025, 08.01.2026 and remaining at maturity.	N.A.	N.A.	N.A.	N.A.	Yes	15.00	15.00
SATYA MicroCapital Limited	INE982X07093	24-07-2020	24-07-2024	11.723 % p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	N.A.	N.A.	Yes	34.50	34.50
SATYA MicroCapital Limited	INE982X07127	22-02-2021	22-02-2026	11.6284 % p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	N.A.	N.A.	Yes	26.00	0.00 (NCDs were redeemed on 22-02-2024 due to

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					Maturity								exercise of call option by the Company)
SATYA MicroCapital Limited	INE982X07135	14-06-2021	30-09-2024	Linked to Reference Index Performance. Reference Index: BSE SENSEX	Interest: at Maturity Principal: at Maturity	Yes	N.A	Yes	N.A.	Yes	20.00	20.00	
SATYA MicroCapital Limited	INE982X07150	30-06-2021	30-06-2027	11.6778 %	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	22.10	22.10	
SATYA MicroCapital Limited	INE982X07168	02-07-2021	02-07-2027	11.7229 %	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	16.10	16.10	
SATYA MicroCapital Limited	INE982X07143	05-07-2021	05-05-2026	11.7229 %	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	16.10	16.10	
SATYA MicroCapital Limited	INE982X07176	12-08-2021	12-08-2027	11.70%	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	80.00	80.00	
SATYA MicroCapital Limited	INE982X07218	14-01-2022	14-01-2026	11.76% p.a.	Interest: Semi-annually Principal: at Maturity	Yes	Yes	NA	NA	Yes	42.00	5.00 (NCDs were partially redeemed (by quantity) due to exercise of Put Option by one of the Debenture Holder as per the terms of Information Memorandum dated January 12, 2022.)	
SATYA MicroCapital Limited	INE982X07234	30-03-2022	30-03-2026	11.7702 % p.a. net of	Interest: Semi-Annually	NA	NA	NA	NA	Yes	45.00	45.00	

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				withhold ing taxes, gross of withhold ing taxes shall amount to 12.45% p.a.	Principal: Partially 02.04.202 5 and remaining at maturity.							
SATYA MicroCapi tal Limited	INE982X 07259	23- 05- 2022	23.02. 2024	11.86% p.a.	Interest: Monthly Principal: Quarterly	N.A .	N.A .	Yes	N.A.	Yes	24.00	0.00 <i>(Redeemed on Maturity date being 23.02.2024)</i>
SATYA MicroCapi tal Limited	INE982X 07275	30- 05- 2022	29.02. 2024	11.86% p.a.	Interest: Monthly Principal: Quarterly	N.A .	N.A .	Yes	N.A.	Yes	25.00	0.00 <i>(Redeemed on Maturity date being 29.02.2024)</i>
SATYA MicroCapi tal Limited	INE982X 07283	31- 05- 2022	31-05- 2026	11.7702 % p.a. net of withhold ing taxes	Interest: Semi- Annually Principal: Partially 02.06.202 5 and remaining at maturity.	N.A .	N.A .	N.A.	N.A.	Yes	37.50	37.50
SATYA MicroCapi tal Limited	INE982X 07309	06- 09- 2022	06-03- 2024	Linked to Referenc e Index. Referenc e Index: governme nt security 6.54% GS 2032 having ISIN IN0020 210244	Interest: At Maturity Principal: At Maturity	N.A .	N.A .	Yes	N.A.	Yes	35.00	0.00 <i>(Redeemed on Maturity date being 06.03.2024)</i>
SATYA MicroCapi tal Limited	INE982X 07317	28- 09- 2022	31-10- 2025	Linked to Referenc e Index. Referen ce Index: BSE SENSE X 30	Interest: At Maturity Principal: At Maturity	N.A .	Yes	Yes	N.A.	Yes	30.00	30.00
SATYA MicroCapi tal Limited	INE982X 07325	28- 09- 2022	31-10- 2024	Linked to Referenc e Index. Referen ce Index: BSE SENSE X 30	Interest: At Maturity Principal: At Maturity	N.A .	N.A .	Yes	N.A.	Yes	15.00	15.00

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				ce Index: BSE SENSE X 30	At Maturity							
SATYA MicroCapital Limited	INE982X 07333	20- 10- 2022	20-10- 2024	12.25% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A .	N.A .	Yes	N.A.	Yes	20.00	5.83
SATYA MicroCapital Limited	INE982X 07341	20- 10- 2022	20-10- 2025	13.00% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A .	N.A .	Yes	N.A.	Yes	25.00	13.19
SATYA MicroCapital Limited	INE982X 08091	30- 11- 2023 (Original Issuance) and 21- 12- 2023 (Re- issuance)	30-04- 2029	14.20% p.a.	Interest: Monthly Principal: At Maturity.	N.A .	N.A .	N.A.	N.A.	Yes	49.00	49.00
SATYA MicroCapital Limited	INE982X 07416	02- 02- 2024	02-02- 2026	12.50% p.a.	Interest Semi- Annually Principal: Principal to be paid partially on: 31-03- 2024, 30- 06-2024, 30-09- 2024, 31- 12-2024, 31-03- 2025, 30- 06- 2025,30- 09-2025, 02-02- 2026	N.A .	N.A .	Yes	No	Yes	25.00	21.88
SATYA MicroCapital Limited	INE982X 08109	12- 02- 2024	12-07- 2029	13.85% p.a.	Interest: Monthly Principal:	N.A .	N.A .	N.A.	N.A.	Yes	55.00	55.00

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		(Original Issuance), 23-02-2024 (Re-issuance) and 28-03-2024 (Re-issuance)			At Maturity.							
SATYA MicroCapital Limited	INE982X07424	28-02-2024	28-02-2026	12.00% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A	N.A	Yes	No	Yes	50.00	47.92

# Deemed date of allotment.

Note: Other terms & conditions in respect of the above Non-Convertible Debentures are provided in Debenture Trust Deed/PAS-4/Disclosure Document

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