

Date: April 19, 2024

To,

**BSE LIMITED,**  
1<sup>st</sup> Floor, P.J  
Towers Dalal  
Street, Mumbai-  
400001

**Scrip Code: 958258, 958955, 958878, 958911, 959791^ ,959792, 973009\*, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946\*, 973964\*, 973971, 974172@ , 974260, 974262, 974312, 974313, 975229, 975367, 975375, 975440**

**Sub: Compliance Certificate under regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed are the compliance certificate(s) duly signed by the Company Secretary & Chief Compliance Officer of the company and the authorized representative of our Registrar and Share transfer agent(s) (RTAs) namely Link Intime India Private Limited and KFIN Technologies Limited certifying compliance with the requirements of Regulation 7(3) for the financial year ended March 31, 2024.

Request you to kindly take the same on your record.

Thanking You.

Yours faithfully,

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer

*^ Non-Convertible Debentures (NCDs) issued and listed under the scrip code 959791 (ISIN INE982X07101) were redeemed on July 24, 2023 due to exercise of put option by the debenture holder and said scrip code was delisted vide notice no. 20230908-36 dated September 08, 2023.*

*\*Non-Convertible Debentures (NCDs) issued and listed under the scrip code 973009 (ISIN INE982X07127), scrip code 973946 (ISIN INE982X07259) and 973964 (ISIN INE982X07275) were redeemed on 22-02-2024, 23-02-2024 and 29-02-2024 respectively and said scrip codes were delisted vide notice no. 20240401-13 dated April 01, 2024.*

*@ Non-Convertible Debentures (NCDs) issued and listed under the scrip code 974172 (ISIN INE982X07309) were redeemed on 06-03-2024 and are under the process of delisting with BSE.*

**Registered & Corporate Office**

**519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India**

**E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)**

**CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000**

April 19, 2024

To,  
 The Manager,  
 Bombay Stock Exchange Ltd ('BSE')  
 1<sup>st</sup> Floor, P.J. Towers,  
 Dalal Street,  
 Mumbai – 400001

**Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2024**

**Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:**

Series / Tranche	ISIN	Security Name	BSE Security Code
-	INE982X07267	12.70%SML2026	958258
-	INE982X07184	12.65%SML2027	958955
-	INE982X08018	15.75Satya2015	-
-	INE982X08034	14.27% Satya MicroCapital Limited 2026	958878
-	INE982X08042	14.27% Satya MicroCapital Limited 2026	958911
-	INE982X07101*	11.723%SML2026	959791
-	INE982X07093	11.723%SML2024	959792
-	INE982X07119#	13.75%SMCL2023	-
-	INE982X07127^	11.6284%SML2026	973009
-	INE982X07135	PPMLDSatya2024	973235
-	INE982X07150	11.6778% Satya MicroCapital Limited 2027	973283
-	INE982X07168	11.7229% Satya MicroCapital Limited 2027	973295
-	INE982X07143	11.7229% Satya MicroCapital Limited 2026	973301
-	INE982X07176	11.70%SML2027	973383
-	INE982X08059	Satya Subordinated Unsecured Unlisted NCD 10 2021	-
-	INE982X07218	11.76% SML 2026	973717
-	INE982X08067	15.15% Satya MicroCapital Limited 2027	-
-	INE982X07234	11.7702%SML2026	973893
-	INE982X07226	Satya NCD 03 2022	-
-	INE982X07259@	11.61%SML2024	973946
-	INE982X07275\$	11.61%SML2024	973964

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-	INE982X07283	11.7702% SML2026	973971
-	INE982X08075	Non-convertible Debentures (Rupee denominated, unlisted, unsecured, transferable, redeemable and interest bearing)	-
-	INE982X07291	11.42% SML2025	-

\*Redeemed on July 24, 2023.

# Redeemed on December 18, 2023.

^Redeemed on February 22, 2024.

@ Redeemed on February 23, 2024.

\$ Redeemed on February 29, 2024.

As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

<p><b>For SATYA MicroCapital Limited</b></p> <p>Digitally signed by  <b>CHOU DHAR CHOU DHARY</b>  <b>Y RUNVEER RUNVEER</b>  <b>KRISHANAN KRISHANAN</b>          Date: 2024.04.19          13:21:39 +05'30'</p> <p><b>Choudhary Runveer Krishanan</b>  <b>Company Secretary &amp; Chief Compliance Officer</b></p>	<p><b>For Link Intime India Private Limited</b></p> <p>Digitally signed by  <b>GANESH RAGHUNATH JADHAV</b>          Date: 2024.04.19          16:07:35 +05'30'</p> <p><b>Authorised Signatory</b></p>
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**Registered & Corporate Office**

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

## COMPLIANCE CERTIFICATE

DATE: 08-04-2024

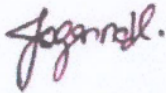
THIS IS TO CERTIFY that, KFIN TECHNOLOGIES LIMITED (KFIN) is providing Registry and Share Transfer services to SATYA MICROCAPITAL LIMITED and having the valid agreement in the form of Memorandum of Understanding (MOU).

FURTHER CERTIFIED that KFIN:

- a) Holds and continues to hold requisite certificate as Category I Registrar & Share Transfer Agent vide SEBI Registration No. INR000000221 issued by Securities and Exchange Board of India (SEBI).
- b) Handling all activities in relation to the physical securities transfer facility and maintaining related documents/correspondence for all the transactions in physical in respect of the Company as per the regulations.
- c) Maintaining the data in respect of investors holding securities in electronic form (Demat) as received from the depositories for a minimum period of one year.

THIS CERTIFICATE is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015.

For KFIN TECHNOLOGIES LIMITED  
Authorised Signatory



Jagannadh Chakka  
Deputy Manager  
Hyderabad

For SATYA MICROCAPITAL LIMITED



(CHOUDHARY RUNVEER KRISHANAN)  
M. No.:- FCS 7437  
Company Secretary & Chief Compliance Officer

**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,  
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

**CIN: L72400TG2017PLC117649**