



SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: November 02, 2023

To
Manager
BSE Limited
1st Floor, P.J. Towers,
Dalal Street, Mumbai-400001

CC: Catalyst Trusteeship Limited
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited

Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791*, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971, 974172, 974260, 974262, 974312, 974313

Dear Sir/Madam,

Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29 2022, as amended, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE Limited have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Debenture Trust deed of respective issues and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as "Annexure".

Kindly take the above information on record.

Thanking you,
Yours faithfully,

For SATYA MicroCapital Limited

For SATYA MICROCAPITAL LIMITED

(CHOUHARY RUNVEER KRISHANAN)

M. No.:- FCS 7437

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

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signed by
CHOUHARY
RUNVEER
KRISHANAN
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**Non-Convertible Debentures (NCDs) issued and listed under the scrip code 959791 (ISIN INE982X07101) were redeemed on July 24, 2023 due to exercise of put option by the debenture holder and said scrip code was delisted vide notice no. 20230908-36 dated September 08, 2023.*

Registered and Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



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Annexure

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	N.A.	N.A.	Listed Non-Convertible Debentures	N.A.	Nil during the quarter	N.A.	N.A.	N.A.	N.A.

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	SATYA MicroCapital Limited
Mode of fund raising	N.A.
Type of instrument	Listed Non-Convertible Debentures
Date of raising funds	N.A.
Amount raised	Nil during the quarter
Report filed for quarter ended	September 30, 2023
Is there a deviation/ variation in use of funds raised?	N.A.
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A.
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	N.A.

For SATYA MICROCAPITAL LIMITED

 (CHOUDHARY RUNVEER KRISHANAN)
 M. No.:- FCS 7437
 Company Secretary & Chief Compliance Officer

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Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
N.A						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For SATYA MICROCAPITAL LIMITED

(CHOUHARY RUNVEER KRISHANAN)

M. No.: FCS 7437

Company Secretary & Chief Compliance Officer

CHOUHARY
RUNVEER
KRISHANAN

Digitally signed
by CHOUHARY
RUNVEER
KRISHANAN
Date: 2023.11.02
17:28:17 +05'30'

Name of signatory: Choudhary Runveer Krishanan
Designation: Company Secretary & Chief Compliance Officer
Date: November 02, 2023

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