

January 23, 2024

To,
BSE Limited
1st Floor, P.J Towers
Dalal Street, Mumbai 40001

Scrip Code: 973009

Subject: Intimation for exercise of Call Option and Record Date pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Dear Sir,

Pursuant to the provisions of Regulation 51 read with Part B of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("NCS Regulations") and other applicable provisions, if any, we hereby inform you that the Company has decided to exercise Call Option in respect of 260 Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 26,00,00,000/- (Rupees Twenty Six Crores only) on a private placement basis (the "Issue"/"NCD") as per the terms and conditions of issue stated in the Information Memorandum dated February 15, 2021. Further, in compliance with Regulation 15(6) of NCS Regulations, a notice to this effect has been given to the Debenture Holder(s) & the Debenture Trustee for the NCD intimating the Company's intent of exercising the call option and redeeming the said NCD on February 22, 2024 being the "Call Option Exercise date". A copy of the said notice is enclosed herewith as 'Annexure'. The said NCD are listed on whole-sale debt market segment of BSE Limited.

Further, pursuant to 60(2) of the Listing Regulations, we hereby inform you that the Company has fixed record date for the purpose of redemption of the said NCD pursuant to the exercise of the call option by the Company, as per the terms of issue of NCD. The details of the NCDs and the record date is as follows:

Nature of security	ISIN	Scrip Code	Call Premium	Record Date	Call Option Exercise Date/Due Date	Purpose
Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	INE982X07127	973009	N.A.	February 06, 2024	February 22, 2024	Full Redemption due to exercise of Call Option

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



The above NCDs shall be redeemed along with interest accrued as per the terms of issue of NCDs.

You are requested to take above on records please.

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

CC: National Securities Depository Limited
Central Depository Services (India) Limited
Catalyst Trusteeship Limited
Link Intime India Private Limited



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Call Option Exercise Notice

January 23, 2024

Dear Debenture holder(s)

and

Catalyst Trusteeship Limited
Debenture Trustee

Unit: SATYA MicroCapital Limited (ISIN : INE982X07127)

Sub: Exercise of Call Option in respect of 260 Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 26,00,00,000/- (Rupees Twenty Six Crores only) on a private placement basis and Record Date for redemption

SATYA MicroCapital Limited ("the Company") had issued 260 Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 26,00,00,000/- (Rupees Twenty Six Crores only) ("NCDs"), on February 22, 2021 ("Deemed Date of Allotment").

The details of the said NCDs are as under:

Issuer	SATYA MicroCapital Limited ("the Company")
Nature of Instrument	Secured, rated, listed, redeemable, transferable, non-convertible debentures
ISIN	INE982X07127
Issue Size	Rs. 26.00 crores (Rupees Twenty Six Crores Only)
Face Value per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs only)
Deemed Date Allotment	February 22, 2021
Redemption/Tenor	60 (sixty) months from the Deemed Date of Allotment (subject to Put Option/Call Option)
Call Date	February 22, 2024, being 36 (thirty six) months from the Deemed Date of Allotment
Call Price	Amount equivalent to the face value of all the Debentures being redeemed and interest, due and payable, Increased Costs and other unpaid interests
Coupon Rate	11.6284% (eleven decimal six two eight four percent) per annum payable semi-annually
Coupon Payment Frequency	Semi-Annually
Coupon Type	Fixed



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SATYA MicroCapital Ltd.

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In terms of the Information Memorandum dated February 15, 2021, for the aforesaid NCD, the Company has an option to exercise a "Call Option" on February 22, 2024 being 36 months from the deemed date of allotment.

In view of the above, we wish to inform you that the Company has decided to exercise a "Call Option" and redeem the said NCDs in full on February 22, 2024, along with interest accrued thereon.

On exercise of Call Option by the Company, the NCD will be redeemed at the face value of Rs. 10,00,000/- each along with the interest amount accrued thereon, as per the terms of issue, which together is referred to as the "redemption amount".

The Record date for the purpose of payment of redemption amount has been fixed as February 06, 2024 as per the terms of NCD. The due date of redemption/Call Option Exercise date is February 22, 2024. The debenture holders holding the said NCD as on the Record date as per the records of Depository shall be eligible for the redemption amount.

On exercise of Call Option, the Company shall extinguish the said NCDs fully after the payment of redemption amount to the Debenture Holder(s). No claim shall lie against the Company after the redemption of aforesaid NCDs.

Kindly take the same on record.

Thanking You.

For **SATYA MicroCapital Limited**



Sanjay Goel
Authorised Signatory

Registered and Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

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