



Date: January 19, 2024

To  
Manager  
BSE Limited  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001

Scrip Code: 958258, 958955, 958878, 958911, 959792, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971, 974172, 974260, 974262, 974312, 974313, 975229

Dear Sir/Madam,

**Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)**

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29 2022, as amended, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE Limited have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Key Information Document/Debenture Trust deed of respective issues and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as "Annexure".

Kindly take the above information on record.

Thanking you,  
Yours faithfully,

For SATYA MicroCapital Limited

  
Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer



Digitally signed  
by CHAUDHARY  
RUNVEER  
KRISHANAN  
Date: 2024.01.19  
16:06:21 +05'30'

CC: Catalyst Trusteeship Limited  
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



### A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	INE982X08091 (Fresh Issuance of Rs. 25 crores)	Private Placement	Listed, Rated, Taxable, Unsecured, Subordinated Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures	30-11-2023	Rs. 25,00,00,000 (Rupees Twenty-Five Crores)	0.00	No	N.A.	N.A.
SATYA MicroCapital Limited	INE982X08091 (Re-issuance of Rs. 24 crores under the existing ISIN INE982X08091)	Private Placement	Listed, Rated, Taxable, Unsecured, Subordinated Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures	21-12-2023	Rs. 24,00,00,000 (Rupees Twenty-Four Crores)	0.00	No	N.A.	N.A.

### B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	SATYA MicroCapital Limited
Mode of fund raising	Private placement
Type of instrument	1. Listed, Rated, Taxable, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail: [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web: [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000





# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

	2. Listed, Rated, Taxable, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures																			
Date of raising funds	1. 30-11-2023 2. 21-12-2023																			
Amount raised	1. Rs. 25,00,00,000 (Rupees Twenty-Five Crores) 2. Rs. 24,00,00,000 (Rupees Twenty-Four Crores)																			
Report filed for quarter ended	December 31, 2023																			
Is there a deviation/ variation in use of funds raised?	N.A.																			
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A.																			
If yes, details of the approval so required?	N.A.																			
Date of approval	N.A.																			
Explanation for the deviation/ variation	N.A.																			
Comments of the audit committee after review	N.A.																			
Comments of the auditors, if any	N.A.																			
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	N.A.																			
<table border="1"> <thead> <tr> <th>Original Object</th> <th>Modified Object, if any</th> <th>Original allocation</th> <th>Modified allocation, if any</th> <th>Funds utilized</th> <th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">N.A.</td> </tr> </tbody> </table>							Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any	N.A.						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any														
N.A.																				
<p>Deviation could mean:</p> <p>a. Deviation in the objects or purposes for which the funds have been raised.</p> <p>b. Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>																				
<p><b>Name of signatory: Choudhary Runveer Krishanan</b>  <b>Designation: Company Secretary &amp; Chief Compliance Officer</b>  <b>Date: January 19, 2023</b></p>																				

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000