

Date: 05-01-2024

To,
BSE Limited
1st Floor, P.J Towers
Dalal Street, Mumbai 40001

Scrip Code: 973717

Subject: Intimation for exercise of Put Option pursuant to Regulation 51, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir,

Pursuant to the provisions of Regulation 51 read with Part B of schedule III, and other applicable regulations of Listing Regulations and Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and other applicable regulations, if any, we hereby inform you that the Company has received an e-mail from debenture trustee dated January 04, 2024 on behalf of one of the debenture holder w.r.t intention of the debenture holder to exercise the Put Option of redeeming the Non-Convertible Debentures (NCDs) on January 14, 2024 and the NCDs would due for payment on January 12, 2024 after adjusting for non-business days[Put Option date] in respect of 370 (Three Hundred and Seventy) Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 37,00,00,000/- (Rupees Thirty-Seven Crores only) out of the total Issuance of Rs. 42,00,00,000 (Rupees Forty-Two Crores) issued under the ISIN INE982X07218 on a private placement basis (the “Issue”) as per the terms and conditions of issue stated in the Information Memorandum dated January 12, 2022.

The said NCDs are listed on whole-sale debt market segment of BSE Limited (BSE).

The above NCDs on the cut-off date being January 05, 2024 shall be redeemed along with interest accrued as per the terms of the issue of NCDs.

You are requested to take above on records please.

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

CC: National Securities Depository Limited
Central Depository Services (India) Limited
Catalyst Trusteeship Limited
Link Intime India Private Limited

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

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