

Date: October 12, 2023

The Manager,
Listing Department
BSE Limited
25th Floor, P J Towers, Fort,
Mumbai - 400 021

CC: To,
The Managing Director
National Securities Depository Limited
4th floor, Trade World, A Wing
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400 013

To,
The Managing Director
Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013

Link Intime India Private Limited
C 101, 247 Park, LBS Road, Vikhroli West,
Mumbai, Maharashtra 400083

Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791*, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971

Sub: Compliance to Chapter VIII, clause no. 9.1.(a) of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021, as amended

Dear Sir/Madam

Pursuant to the Chapter VIII, clause no. 9.1.(a) of Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August 2021, as amended regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed statement containing data in the prescribed format for the half year ended September 30, 2023 for debt securities issued through private placement (Annexure-1).

The above is for information and record please.

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

**Non-Convertible Debentures (NCDs) issued and listed under the scrip code 959791 (ISIN INE982X07101) were redeemed on July 24, 2023 due to exercise of put option by the debenture holder and said scrip code was delisted vide notice no. 20230908-36 dated September 08, 2023.*

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

Statement of Non-Convertible Debentures for the half year ended September 30, 2023

| Name of the Issuer | ISIN No. | Issuance Date # | Date of Maturity | Coupon Rate | Payment frequency | Embedded option, if any | | | | | Amount issued (Rs. In Crores) | Amount Outstanding as on 30.09.2023 (Rs. In Crores) |
|----------------------------|--------------|-----------------|------------------|---------------|--|-------------------------|------|---------|-----------|---------------------|-------------------------------|---|
| | | | | | | Put | Call | Step-up | Step-down | Default Coupon Rate | | |
| SATYA MicroCapital Limited | INE982X07267 | 11-09-2018 | 31-12-2026 | 12.70% p.a. | Interest: Semi-annually Principal: at Maturity | Yes | Yes | N.A. | N.A. | Yes | 40.00 | 40.00 |
| SATYA MicroCapital Limited | INE982X07184 | 23-08-2019 | 22-11-2027 | 12.65% p.a. | Interest: Semi-annually Principal: at Maturity | Yes | Yes | N.A. | N.A. | Yes | 28.50 | 28.50 |
| SATYA MicroCapital Limited | INE982X08034 | 08-07-2019 | 08-07-2026 | 14.27% p.a. | Interest: Monthly Principal: Partially on 08.07.2025, 08.01.2026 and remaining at maturity. | N.A. | N.A. | N.A. | N.A. | Yes | 10.00 | 10.00 |
| SATYA MicroCapital Limited | INE982X08042 | 01-08-2019 | 08-07-2026 | 14.27% p.a. | Interest: Monthly Principal: Partially on 08.07.2025, 08.01.2026 and remaining at maturity. | N.A. | N.A. | N.A. | N.A. | Yes | 15.00 | 15.00 |
| SATYA MicroCapital Limited | INE982X07093 | 24-07-2020 | 24-07-2024 | 11.723 % p.a. | Interest: Semi-annually Principal: at Maturity | Yes | Yes | N.A. | N.A. | Yes | 34.50 | 34.50 |
| SATYA MicroCapital Limited | INE982X07101 | 24-07-2020 | 24-07-2026 | 11.723 % p.a. | Interest: Semi-Annually Principal: Partially | Yes | Yes | N.A. | N.A. | Yes | 38.00 | 0.00 (NCDs were redeemed on 24-07- |

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SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

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|----------------------------|--------------|------------|------------|--|---|-----|------|------|------|-----|-------|-------|---|
| | | | | | 25.07.2022 and remaining at maturity. | | | | | | | | 2023 due to exercise of put option by the debenture holder) |
| SATYA MicroCapital Limited | INE982X07127 | 22-02-2021 | 22-02-2026 | 11.6284 % p.a. | Interest: Semi-annually Principal: at Maturity | Yes | Yes | N.A. | N.A. | Yes | 26.00 | 26.00 | |
| SATYA MicroCapital Limited | INE982X07135 | 14-06-2021 | 30-09-2024 | Linked to Reference Index Performance. Reference Index: BSE SENSEX | Interest: at Maturity Principal: at Maturity | Yes | N.A. | Yes | N.A. | Yes | 20.00 | 20.00 | |
| SATYA MicroCapital Limited | INE982X07150 | 30-06-2021 | 30-06-2027 | 11.6778 % | Interest: Semi-annually Principal: at Maturity | Yes | Yes | NA | NA | Yes | 22.10 | 22.10 | |
| SATYA MicroCapital Limited | INE982X07168 | 02-07-2021 | 02-07-2027 | 11.7229 % | Interest: Semi-annually Principal: at Maturity | Yes | Yes | NA | NA | Yes | 16.10 | 16.10 | |
| SATYA MicroCapital Limited | INE982X07143 | 05-07-2021 | 05-05-2026 | 11.7229 % | Interest: Semi-annually Principal: at Maturity | Yes | Yes | NA | NA | Yes | 16.10 | 16.10 | |
| SATYA MicroCapital Limited | INE982X07176 | 12-08-2021 | 12-08-2027 | 11.70% | Interest: Semi-annually Principal: at Maturity | Yes | Yes | NA | NA | Yes | 80.00 | 80.00 | |
| SATYA MicroCapital Limited | INE982X07218 | 14-01-2022 | 14-01-2026 | 11.76% p.a. | Interest: Semi-annually Principal: at Maturity | Yes | Yes | NA | NA | Yes | 42.00 | 42.00 | |
| SATYA MicroCapital Limited | INE982X07234 | 30-03-2022 | 30-03-2026 | 11.7702 % p.a. net of withhold | Interest: Semi-Annually Principal: | NA | NA | NA | NA | Yes | 45.00 | 45.00 | |

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|----------------------------|--------------|------------|------------|---|--|-----|-----|------|------|-----|-------|-------|
| | | | | ing taxes, gross of withholding taxes shall amount to 12.45% p.a. | Partially 02.04.2025 and remaining at maturity. | | | | | | | |
| SATYA MicroCapital Limited | INE982X07259 | 23-05-2022 | 23.02.2024 | 11.86% p.a. | Interest: Monthly Principal: Quarterly | N.A | N.A | Yes | N.A. | Yes | 24.00 | 6.86 |
| SATYA MicroCapital Limited | INE982X07275 | 30-05-2022 | 29.02.2024 | 11.86% p.a. | Interest: Monthly Principal: Quarterly | N.A | N.A | Yes | N.A. | Yes | 25.00 | 7.14 |
| SATYA MicroCapital Limited | INE982X07283 | 31-05-2022 | 31-05-2026 | 11.7702 % p.a. net of withholding taxes | Interest: Semi-Annually Principal: Partially 02.06.2025 and remaining at maturity. | N.A | N.A | N.A. | N.A. | Yes | 37.50 | 37.50 |

Deemed date of allotment.

Note: Other terms & conditions in respect of the above Non-Convertible Debentures are provided in Debenture Trust Deed/PAS-4/Disclosure Document

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