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VALUATION OF MARKET LINKED DEBENTURES

SATYA MICROCAPITAL LIMITED

February 08, 2024

Regd. Office: Infinity Benchmark, 17th Floor, Plot – G-1, Block GP, Sector V, Salt Lake, Kolkata 700091, India.



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Security Details

Valuation date on February 08, 2024

S.No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE982X07309	SATYA MICROCAPITAL LIMITED	GSEC LINKED SECURED NON-CONVERTIBLE DEBENTURE. DATE OF MATURITY 06/03/2024	6.54% G-Sec 2032	06 Sep 2022	06-Mar-2024	1000000	115.8305	115.5491	ACUITE BBB+
2	INE982X07325	SATYA MICROCAPITAL LIMITED	SATYA MICROCAPITAL LTD. PPMLD 2024	BSE SENSEX	28 Sep 2022	31-Oct-2024	1000000	122.6694	122.4165	ACUITE BBB+
3	INE982X07317	SATYA MICROCAPITAL LIMITED	SATYA MICROCAPITAL LTD. PPMLD 2025	BSE SENSEX	28 Sep 2022	31-Oct-2025	1000000	127.7904	127.5827	ACUITE BBB+

Disclaimer :

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.