

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(b) CIN of the Registrar and Transfer Agent

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Gojo & Company, Inc		Holding	62.9
2	SATYA MICRO HOUSING FINAN	U65100DL2008PTC406524	Subsidiary	96.66

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	80,000,000	61,148,256	61,148,256	61,148,256
Total amount of equity shares (in Rupees)	800,000,000	611,482,560	611,482,560	598,982,560

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES				
Number of equity shares	80,000,000	61,148,256	61,148,256	61,148,256
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	800,000,000	611,482,560	611,482,560	598,982,560

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	20,000,000	7,150,000	7,150,000	7,150,000
Total amount of preference shares (in rupees)	200,000,000	71,500,000	71,500,000	49,000,000

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
PREFERENCE SHARES				
Number of preference shares	20,000,000	7,150,000	7,150,000	7,150,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	200,000,000	71,500,000	71,500,000	49,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	502,096	50,872,410	51374506	513,745,060	498,745,060	
Increase during the year	0	9,773,750	9773750	97,737,500	100,237,500	1,260,462,500
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	5,000,000	5000000	50,000,000	37,500,000	
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	4,773,750	4773750	47,737,500	47,737,500	1,097,962,500
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				0	15,000,000	162,500,000
DEMAT OF 110016 SHARES AND RECEIPT OF						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
DEMAT OF 110016 SHARES						
At the end of the year	502,096	60,646,160	61148256	611,482,560	598,982,560	
Preference shares						
At the beginning of the year	0	2,985,100	2985100	29,851,000	29,851,000	
Increase during the year	0	9,864,900	9864900	98,649,000	76,149,000	0
i. Issues of shares	0	9,864,900	9864900	98,649,000	76,149,000	
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
NA						
Decrease during the year	0	0	0	57,000,000	57,000,000	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				57,000,000	57,000,000	
CONVERSION OF CCPS						
At the end of the year	0	12,850,000	12850000	71,500,000	49,000,000	

ISIN of the equity shares of the company

INE982X01013

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee				<input type="text"/>			
Transferee's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>	
		Surname		middle name		first name	

Date of registration of transfer (Date Month Year)				<input type="text"/>			
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Type of transfer		<input type="text"/>		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock			
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Number of Shares/ Debentures/ Units Transferred		<input type="text"/>		Amount per Share/ Debenture/Unit (in Rs.)		<input type="text"/>	
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Ledger Folio of Transferor				<input type="text"/>			
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Transferor's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>	
		Surname		middle name		first name	

Ledger Folio of Transferee				<input type="text"/>			
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Transferee's Name		<input type="text"/>		<input type="text"/>		<input type="text"/>	
		Surname		middle name		first name	

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	50,034,225	100000	11,258,944,438.1
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			11,258,944,438.1

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	6,176,220,000	6,242,000,000	1,159,275,561.9	11,258,944,438.1
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

7,360,456,290.24

(ii) Net worth of the Company

8,372,592,653.67

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	16,865,200	27.58	2,560,000	35.8
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	40,507,240	66.24	4,590,000	64.2
10.	Others	0	0	0	0
	Total	57,372,440	93.82	7,150,000	100

Total number of shareholders (promoters)

6

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	2,789,188	4.56	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	350,513	0.57	0	0
10.	Others ESOP TRUST & RELATIVES C	636,115	1.04	0	0

	Total	3,775,816	6.17	0	0
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Total number of shareholders (other than promoters) 218

**Total number of shareholders (Promoters+Public/
Other than promoters)** 224

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	5	6
Members (other than promoters)	211	218
Debenture holders	1,864	2,070

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	1	1	1	22.78	0.08
B. Non-Promoter	0	4	0	4	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	4	0	4	0	0
C. Nominee Directors representing	0	3	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	3	0	2	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	8	1	7	22.78	0.08

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
NAVEEN SURYA	00094514	Director	0	
VIVEK TIWARI	02174160	Managing Director	16,680,200	
SANJAY GANDHI	02234298	Nominee director	0	
MOHAN CHANDANATH	02661757	Director	0	
SUREKHA MARANDI	06952573	Director	0	
RATNESH TIWARI	07131331	Director	51,500	
DEEPALI PANT RAJEE	07139051	Director	0	
TAEJUN SHIN	08056236	Nominee director	0	
VANDITA KAUL	AHVPG0430G	CFO	0	
CHOUDHARY RUNVEE	AUHPK0712E	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
AMIT JAIN	ACQPJ4617E	Company Secretar	17/04/2022	CESSATION
CHOUDHARY RUNVEE	AUHPK0712E	Company Secretar	18/04/2022	APPOINTMENT
SANEESH SINGH	02254868	Nominee director	11/07/2022	CESSATION
MOHAN CHANDANATH	02661757	Director	11/08/2022	CESSATION DUE TO EXPIRY OF H
MOHAN CHANDANATH	02661757	Director	13/12/2022	REAPPOINTMENT

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	06/07/2022	216	25	51.53
Extra-Ordinary General Meeting	29/09/2022	218	23	79.32
Extra-Ordinary General Meeting	13/12/2022	214	17	64.14
Extra-Ordinary General Meeting	28/03/2023	227	16	59.2

B. BOARD MEETINGS

*Number of meetings held

10

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	06/04/2022	9	9	100
2	19/05/2022	9	8	88.89
3	12/07/2022	9	8	88.89
4	09/08/2022	8	7	87.5
5	27/09/2022	7	7	100
6	09/11/2022	7	5	71.43
7	16/11/2022	7	7	100
8	14/01/2023	8	8	100
9	27/02/2023	8	7	87.5
10	06/03/2023	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

80

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMM	16/05/2022	6	6	100
2	AUDIT COMM	09/08/2022	5	4	80

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
3	AUDIT COMM	27/09/2022	4	4	100
4	AUDIT COMM	09/11/2022	4	3	75
5	AUDIT COMM	14/01/2023	5	5	100
6	AUDIT COMM	06/03/2023	5	5	100
7	NOMINATION	06/04/2022	5	5	100
8	NOMINATION	19/05/2022	5	5	100
9	NOMINATION	09/08/2022	4	3	75
10	NOMINATION	09/11/2022	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	03/07/2023
								(Y/N/NA)
1	NAVEEN SUF	10	8	80	12	9	75	Yes
2	VIVEK TIWAR	10	10	100	13	13	100	Yes
3	SANJAY GAN	10	9	90	17	17	100	No
4	MOHAN CHAI	7	7	100	9	9	100	Yes
5	SUREKHA MA	10	10	100	13	13	100	Yes
6	RATNESH TIV	10	10	100	7	7	100	Yes
7	DEEPALI PAN	10	10	100	15	14	93.33	Yes
8	TAEJUN SHIN	10	8	80	4	4	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	MR. VIVEK TIWARI	MANAGING DIR	40,039,992	0	0	16,585,950	56,625,942
	Total		40,039,992	0	0	16,585,950	56,625,942

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	MS. VANDITA KAU	CHIEF FINANCE	8,663,100	0	0	504,600	9,167,700
2	CHOUDHARY RUN	COMPANY SEC	6,002,762	0	0	341,700	6,344,462
3	MR. AMIT JAIN	HEAD-LEGAL,C	287,064	0	0	39,909	326,973
	Total		14,952,926	0	0	886,209	15,839,135

Number of other directors whose remuneration details to be entered

8

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Dr. Deepali Pant Jo	Independent Dir	0	1,000,000	0	1,800,000	2,800,000
2	Mr. CP Mohan	Independent Dir	0	1,000,000	0	1,170,000	2,170,000
3	Mr. Naveen Surya	Independent Dir	0	1,000,000	0	1,240,000	2,240,000
4	Dr. Ratnesh Tiwari	Director	0	0	0	1,270,000	1,270,000
5	Ms. Surekha Maran	Independent Dir	0	1,000,000	0	1,690,000	2,690,000
6	Mr. Sanjay Gandhi	Nominee Directo	0	0	0	1,620,000	1,620,000
7	Mr. Taejun Shin	Nominee Directo	0	0	0	1,036,068	1,036,068
8	Mr. Saneesh Singh	Nominee Directo	0	0	0	320,000	320,000
	Total		0	4,000,000	0	10,146,068	14,146,068

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

ANKIT TIWARI

Whether associate or fellow

Associate Fellow

Certificate of practice number

21118

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

VIVEK
TIWARI

Digitally signed by
VIVEK TIWARI
Date: 2023.09.14
10:40:33 +05'30'

DIN of the director

02174160

To be digitally signed by

CHOUDHARY
Y RUNVEER
KRISHANAN

Digitally signed by
CHOUDHARY
Y RUNVEER
KRISHANAN
Date: 2023.09.14
10:41:07 +05'30'

Company Secretary

Company secretary in practice

Membership number

7437

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders and Debentureholders;
Details of Meetings held during FY2022-23
List of Transfers_FY2022-23.pdf
Bifurcation of Share Capital_31Mar2023.pdf
MGT-8 Satya.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company