

Date: 03-06-2023

To,
BSE Limited
1st Floor, P.J Towers
Dalal Street, Mumbai 40001

Scrip Code: 959791

Subject: Intimation for exercise of Put Option and Record Date pursuant to Regulation 51, 57(4) and 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir,

Pursuant to the provisions of Regulation 51 read with Part B of schedule III, and other applicable regulations of Listing Regulations and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and other applicable regulations, if any, we hereby inform you that the Company has received an e-mail dated June 02, 2023 with the intention to exercise the Put Option of redeeming the Non-Convertible Debentures (NCDs) on July 24, 2023 (Put option date) in respect of 380 (Three Hundred and Eighty) Secured, Rated, Listed, Redeemable, Non-convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, aggregating up to Rs. 38,00,00,000/- (Rupees Thirty Eight Crores only) [Outstanding Principal Amount is Rs. 28,50,00,000/- (Rupees Twenty Eight Crores Fifty Lakhs only)] on a private placement basis (the “Issue”) as per the terms and conditions of issue stated in the Information Memorandum dated July 17, 2020.

The said NCDs are listed on whole-sale debt market segment of BSE Limited. (BSE).

Further, pursuant to Regulation 57(4) and 60(2) of the Listing Regulations and read with other applicable regulations, we hereby inform you that the Company has fixed the record date for the purpose of payment of interest, outstanding principal and other applicable amounts. The details are as follows:

ISIN	Scrip Code	Record Date	Coupon Rate	Put Option Date	Due Date on exercise of put option	Purpose (Interest/Redemption /Call/Put Option/if any)
INE982X07101	959791	08-07-2023	11.723 % p.a. net of withholding tax.	24-07-2023	24-07-2023	Exercise of Put Option

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

The above NCDs shall be redeemed along with interest accrued on the redemption date as per the terms of issue of NCDs.

You are requested to take above on records please.

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

CC: National Securities Depository Limited
Central Depository Services (India) Limited
Catalyst Trusteeship Limited
Link Intime India Private Limited



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