Date: April 18, 2023

To,

The Manager, BSE Limited Department of Corporate Services, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001

Scrip Code: 958258, 958955, 958878, 958911, 959791, 959792, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971, 974172, 974260, 974262, 974312, 974313

Sub: Non-applicability of Chapter XII to Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021 regarding "Fund raising by issuance of debt securities by large corporate"

Dear Sir,

This is with reference to Chapter XII of Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021 regarding "Fund raising by issuance of debt securities by large corporate" and disclosure compliance thereof by the Large Corporate.

In this regard we hereby confirm that our Company i.e. SATYA MICROCAPITAL LIMITED is not a Large Corporate as per the framework and applicability criteria given under the aforesaid circular since the Company has no credit rating of "AA and above", i.r.o the unsupported bank borrowing or plain vanilla bonds of the Company as on 31.03.2023 and therefore compliance under aforesaid circular is not applicable to the Company.

This is for your information and records.

Thanking You.

Yours faithfully,

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Choudhary Runveer Krishanan

Company Secretary & Chief Compliance Officer

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