



**SATYA MicroCapital Ltd.**

सर्वे भवन्तु सुखिनः

**Date: April 14, 2023**

The Manager,  
Listing Department  
BSE Limited  
25th Floor, P J Towers, Fort,  
Mumbai - 400 021

CC: To,  
The Managing Director  
National Securities Depository Limited  
4th floor, Trade World, A Wing  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai - 400 013

To,  
The Managing Director  
Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013

Link Intime India Private Limited  
C 101, 247 Park, LBS Road, Vikhroli West,  
Mumbai, Maharashtra 400083

**Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971**

**Sub: Compliance to Chapter VIII, clause no. 10.1.a of Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August, 2021**

Dear Sir/Madam

Pursuant to the Chapter VIII, clause no. 10.1.a of Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August 2021, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008], please find enclosed statement containing data in the prescribed format for the half year ended March 31, 2023 for debt securities issued through private placement (Annexure-1).

The above is for information and record please.

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer

**Registered & Corporate Office**

**519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India**

## Annexure 1

Details of statement of Secured Redeemable Non-Convertible Debentures for the half year ended March 31 2023	
Issuer Name: SATYA MicroCapital Limited	Name of the Debenture Trustee: 1. Catalyst Trusteeship Limited 2. Vardhman Trusteeship Private Limited

Details of Statement of Secured Redeemable of Non-Convertible Debentures for the half year ended March 31 2023												
ISIN	Listed/ Unlisted	Issuance Date	Date of Maturity	Coupon Rate*	Payment frequency	Embedded option, if any					Amount issued	Amount Outstanding #
						Put	Call	Step-up	Step-down	Default Coupon Rate		
INE982X07333	Listed	19-10-2022	20-10-2024	12.00% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A.	N.A.	Yes	N.A.	Yes	Rs. 20.00 Crores	Rs. 15.83 Crores
INE982X07341	Listed	19-10-2022	20-10-2025	12.75% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A.	N.A.	Yes	N.A.	Yes	Rs. 25.00 Crores	Rs. 21.52 Crores
INE982X07358	Unlisted	27-02-2023	26-02-2025	12.00% p.a.	Interest: Monthly Principal: Partially on Quarterly basis.	N.A.	N.A.	N.A.	N.A.	Yes	Rs. 70.00 Crores	Rs. 70.00 Crores
INE982X07366	Unlisted	27-02-2023	27-02-2025	12.00% p.a.	Interest: Monthly Principal: Partially on Quarterly basis.	N.A.	N.A.	N.A.	N.A.	Yes	Rs. 30.00 Crores	Rs. 30.00 Crores
INE982X07374	Unlisted	10-03-2023	14-03-2028	11.85% p.a.	Interest: Semi- Annually.	N.A.	N.A.	N.A.	N.A.	Yes	Rs. 205.00 Crores	Rs. 205.00 Crores

					Principal: Partially on 14-09- 2024, 14- 03-2026, 14-03- 2027, 14- 09-2027 and 14- 03-2028.								
<b>Details of Statement of Unsecured Redeemable Non-Convertible Debentures for the half year ended March 31 2023</b>													
ISIN	Listed/ Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment frequency	Embedded option if any					Amount issued in Crores	Amount Outstanding in Crores	
						Put	Call	Step-Up	Step- Down	Default Coupon Rate			
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\* At the time of issuance.

# As on 31.03.2023.

Note: Other terms & conditions in respect of above Non-Convertible Debentures are provided in Debenture Trust Deed/PAS-4/Disclosure Document.

