



SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: April 14, 2023

The Manager,
Listing Department
BSE Limited
25th Floor, P J Towers, Fort,
Mumbai - 400 021

CC: To,
The Managing Director
National Securities Depository Limited
4th floor, Trade World, A Wing
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai - 400 013

To,
The Managing Director
Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013

Kfin Technologies Limited
Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad, Rangareddi, Telangana - 500032, India

Scrip Code: 974172, 974260, 974262, 974312, 974313

Sub: Compliance to Chapter VIII, clause no. 10.1.a of Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021

Dear Sir/Madam

Pursuant to the Chapter VIII, clause no. 10.1.a of Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008], please find enclosed statement containing data in the prescribed format for the half year ended March 31, 2023 for debt securities issued through private placement (Annexure-1).

The above is for information and record please.

For SATYA MicroCapital Limited

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

Annexure 1

Details of statement of Secured Redeemable Non-Convertible Debentures for the half year ended March 31 2023	
Issuer Name: SATYA MicroCapital Limited	Name of the Debenture Trustee: 1. Catalyst Trusteeship Limited 2. Vardhman Trusteeship Private Limited

Details of Statement of Secured Redeemable of Non-Convertible Debentures for the half year ended March 31 2023												
ISIN	Listed/ Unlisted	Issuance Date	Date of Maturity	Coupon Rate*	Payment frequency	Embedded option, if any					Amount issued	Amount Outstanding #
						Put	Call	Step-up	Step-down	Default Coupon Rate		
INE982X07333	Listed	19-10-2022	20-10-2024	12.00% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A.	N.A.	Yes	N.A.	Yes	Rs. 20.00 Crores	Rs. 15.83 Crores
INE982X07341	Listed	19-10-2022	20-10-2025	12.75% p.a.	Interest: Monthly Principal: Partially on Monthly basis.	N.A.	N.A.	Yes	N.A.	Yes	Rs. 25.00 Crores	Rs. 21.52 Crores
INE982X07358	Unlisted	27-02-2023	26-02-2025	12.00% p.a.	Interest: Monthly Principal: Partially on Quarterly basis.	N.A.	N.A.	N.A.	N.A.	Yes	Rs. 70.00 Crores	Rs. 70.00 Crores
INE982X07366	Unlisted	27-02-2023	27-02-2025	12.00% p.a.	Interest: Monthly Principal: Partially on Quarterly basis.	N.A.	N.A.	N.A.	N.A.	Yes	Rs. 30.00 Crores	Rs. 30.00 Crores

INE982X07374	Unlisted	10-03-2023	14-03-2028	11.85% p.a.	Interest: Semi-Annually. Principal: Partially on 14-09-2024, 14-03-2026, 14-03-2027, 14-09-2027 and 14-03-2028.	N.A.	N.A.	N.A.	N.A.	Yes	Rs. 205.00 Crores	Rs. 205.00 Crores
Details of Statement of Unsecured Redeemable Non-Convertible Debentures for the half year ended March 31 2023												
ISIN	Listed/Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment frequency	Embedded option if any					Amount issued in Crores	Amount Outstanding in Crores
						Put	Call	Step-Up	Step-Down	Default Coupon Rate		
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

* At the time of issuance.

As on 31.03.2023.

Note: Other terms & conditions in respect of above Non-Convertible Debentures are provided in Debenture Trust Deed/PAS-4/Disclosure Document.

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