



# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: April 14, 2022

The Manager,  
Listing Department  
BSE Limited  
25th Floor, P J Towers, Fort,  
Mumbai - 400 021

CC: To,  
The Managing Director  
National Securities Depository Limited  
4th floor, Trade World, A Wing  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai - 400 013

To,  
The Managing Director  
Central Depository Services (India) Limited  
A Wing, 25th Floor, Marathon Futurex,  
Mafatlal Mills Compounds,  
N M Joshi Marg, Lower Parel (E)  
Mumbai – 400013

Link Intime India Private Limited  
C 101, 247 Park, LBS Road, Vikhroli West,  
Mumbai, Maharashtra 400083

Scrip Code: 958258, 958955, 958878, 958911, 959791, 959792, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893

Sub: Compliance to Chapter VIII, clause no. 10.1.a of Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August, 2021

Dear Sir/Madam

Pursuant to the Chapter VIII, clause no. 10.1.a of Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August 2021, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008], please find enclosed statement containing data in the prescribed format for the half year ended 31<sup>st</sup> March 2022 for debt securities issued through private placement (Annexure-1).

The above is for information and record please

For SATYA MicroCapital Limited



Amit Jain  
Head-Legal, Secretary & Compliance Officer  
Membership No.: F3923



Registered and Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

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**Details of statement of Secured Redeemable Non-Convertible Debentures for the half year ended 31 March 2022**

Issuer Name: SATYA MicroCapital Limited  
 Name of the Debenture Trustee: 1. Catalyst Trusteeship Limited  
 2. Vardhman Trusteeship Private Limited

Details of Statement of Secured Redeemable of Non-Convertible Debentures for the half year ended 31 March 2022												
ISIN	Listed/Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment frequency	Embedded option, if any				Amount issued in Crores	Amount Outstanding in Crores	
						Put	Call	Step-up	Step-down			Default Coupon Rate
INE982X07218	Listed	14.01.2022	14.01.2026	11.76% p.a.	Semi-Annually	Yes	Yes	NA	NA	Yes	42	42
INE982X07234	Listed	30.03.2022	30.03.2026	11.7702% p.a. net of withholding taxes, gross of withholding taxes shall amount to 12.45% p.a.	Semi-Annually	NA	NA	NA	NA	Yes	45	45
INE982X07226	Unlisted	30.03.2022	30.12.2024	11.76% p.a. (XIRR 12.40% p.a)	Monthly	Yes	NA	Yes	NA	Yes	26	26

**Details of Statement of Unsecured Redeemable Non-Convertible Debentures for the half year ended 31 March 2022**

ISIN	Listed/Unlisted	Issuance Date	Date of Maturity	Coupon Rate	Payment frequency	Embedded option if any				Amount issued in Crores	Amount Outstanding in Crores	
						Put	Call	Step-Up	Step-Down			Default Coupon Rate
INE982X08059	Unlisted	22.10.2021	21.05.2027	14.75% p.a., compounded monthly	Semi-Annually	NA	NA	NA	NA	Yes	30	30
INE982X08067*	Unlisted	14.03.2022	15.03.2027	15.15% p.a., compounded monthly	Semi-Annually	NA	NA	NA	NA	Yes	30	30



**Vardhman Trusteeship Private Limited is Debenture Trustee for the issuance of Non-Convertible Debentures.  
 Note: Other terms & conditions in respect of above Non-Convertible Debentures are provided in Debenture Trust Deed.**