



SATYA MicroCapital Ltd.

सर्वे भद्रसु सुखिनः

Date: January 14, 2023

To
Manager
BSE Limited
1st Floor, P.J. Towers,
Dalal Street, Mumbai-400001

CC: Catalyst Trusteeship Limited
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited

Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971, 974172, 974260, 974262, 974312, 974313

Dear Sir/Madam,

Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29 2022, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE Limited have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Debenture Trust deed of respective issues and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as "Annexure".

Kindly take the above information on record.

Thanking you,
Yours faithfully,

For SATYA MicroCapital Limited


Choudhary Runveer Krishnan
Company Secretary & Chief Compliance Officer
Membership No.: F7437



Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail: info@satyamicrocapital.com | Web: www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax: (+91-11) 49724051 | Phone: (+91-11) 4972 4000



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Annexure

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	INE982X07333	Private Placement	Senior, Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures	October 20, 2022	Rs. 20,00,00,000 (Rupees Twenty Crores Only)	Rs. 20,00,00,000 (Rupees Twenty Crores Only)	No	N.A	-
SATYA MicroCapital Limited	INE982X07341	Private Placement	Senior, Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures	October 20, 2022	Rs. 25,00,00,000 (Rupees Twenty Five Crores Only)	Rs. 25,00,00,000 (Rupees Twenty Five Crores Only)	No	N.A	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	SATYA MicroCapital Limited
Mode of fund raising	Private placement
Type of instrument	1. Senior, Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures. 2. Senior, Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures

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Date of raising funds	1. October 20, 2022 2. October 20, 2022																										
Amount raised	1. Rs. 20,00,00,000 (Rupees Twenty Crores Only). 2. Rs. 25,00,00,000 (Rupees Twenty Five Crores Only).																										
Report filed for quarter ended	December 31, 2022																										
Is there a deviation/ variation in use of funds raised?	No																										
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A																										
If yes, details of the approval so required?	N.A																										
Date of approval	N.A																										
Explanation for the deviation/ variation	N.A																										
Comments of the audit committee after review	N.A																										
Comments of the auditors, if any	N.A																										
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	N.A																										
<table border="1"><thead><tr><th>Original Object</th><th>Modified Object, if any</th><th>Original allocation</th><th>Modified allocation, if any</th><th>Funds utilized</th><th>Amount of deviation/v ariation for the quarter according to applicable object (in Rs. Crore and in %)</th><th>Remarks, if any</th></tr></thead><tbody><tr><td colspan="7" style="text-align: center;">N.A</td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></tbody></table>							Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/v ariation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any	N.A													
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N.A																											
Deviation could mean:																											
a. Deviation in the objects or purposes for which the funds have been raised.																											
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.																											
<p> Name of signatory: Choudhary Runveer Krishnan Designation: Company Secretary & Chief Compliance Officer Date: January 14, 2023</p> <p></p>																											

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