

Date: November 09, 2022

To
Manager
BSE Limited
1st Floor, P.J. Towers,
Dalal Street, Mumbai-400001

CC: Catalyst Trusteeship Limited
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited

Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971, 974172, 974260, 974262, 974312, 974313

Dear Sir/Madam,

Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29 2022, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE Limited have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Debenture Trust deed of respective issues and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as “**Annexure**”.

Kindly take the above information on record.

Thanking you,
Yours faithfully,

For **SATYA MicroCapital Limited**

Choudhary Runveer Krishanan
Company Secretary & Chief Compliance Officer
Membership No.: F7437

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	INE982X07309	Private Placement	Fully Paid, Rated, Listed, Senior, Secured, Redeemable, Taxable Principal Protected Market Linked Non-Convertible Debentures	September 06, 2022	Rs. 35,00,00,000 (Rupees Thirty Five Crores Only)	35,00,00,000	No	Not Applicable	-
SATYA MicroCapital Limited	INE982X07317	Private Placement	Secured, Listed, Rated, Unsubordinated, Transferable, Redeemable, Principal Protected, Market Linked Non-Convertible Debentures	September 28, 2022	Rs. 30,00,00,000 (Rupees Thirty Crores Only)	30,00,00,000.00	No	Not Applicable	-
SATYA MicroCapital Limited	INE982X07325	Private Placement	Secured, Listed, Rated, Unsubordinated, Transferable, Redeemable, Principal	September 28, 2022	Rs. 15,00,00,000 (Rupees Fifteen Crores Only)	15,00,00,000.00	No	Not Applicable	-

Registered & Corporate Office



SATYA MicroCapital Ltd.

			Protected, Market Linked Non- Convertible Debentures					
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B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	SATYA MicroCapital Limited
Mode of fund raising	Private placement
Type of instrument	1. Fully Paid, Rated, Listed, Senior, Secured, Redeemable, Taxable Principal Protected Market Linked Non-Convertible Debentures 2. Secured, Listed, Rated, Unsubordinated, Transferable, Redeemable, Principal Protected, Market Linked Non-Convertible Debentures 3. Secured, Listed, Rated, Unsubordinated, Transferable, Redeemable, Principal Protected, Market Linked Non-Convertible Debentures
Date of raising funds	1. September 06, 2022 2. September 28, 2022 3. September 28, 2022
Amount raised	4. Rs. 35,00,00,000 (Rupees Thirty Five Crores Only). 5. Rs. 30,00,00,000 (Rupees Thirty Crores Only). 6. Rs. 15,00,00,000 (Rupees Crores and Fifty Lakh Only).
Report filed for quarter ended	September 30, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Not Applicable

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
Not Applicable						

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Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Choudhary Runveer Krishanan

Designation: Company Secretary & Chief Compliance Officer

Date: November 09, 2022



SATYA

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