



SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

Date: February 12, 2022

To
Manager
BSE Limited
1st Floor, P.J. Towers,
Dalal Street, Mumbai-400001

Scrip Code: 958258, 958878, 958911, 958955, 959791, 959792, 973009, 973235, 973283, 973295,
973301, 973383

CC: Catalyst Trusteeship Limited

ICRA Limited; CRISIL Ratings Limited

Dear Sir/Madam,

Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)

Pursuant to provisions of Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Debenture Trust deed of respective issues.

Further there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Kindly take the above information on record.

Thanking you,
Yours faithfully,

For SATYA MicroCapital Limited

Amit Jain
Head-Legal, Secretary & Compliance Officer
Membership No.: F3923



Registered and Corporate Office

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