

Date: August 09, 2022

To  
Manager  
BSE Limited  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001

CC: Catalyst Trusteeship Limited  
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited

Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971

Dear Sir/Madam,

**Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)**

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Debt Trust deed of respective issues and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as “Annexure”.

Kindly take the above information on record.

Thanking you,  
Yours faithfully,

For SATYA MicroCapital Limited

Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer  
Membership No.: F7437

**Registered & Corporate Office**

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
SATYA MicroCapital Limited	INE982X07259	Private Placement	Secured, Listed, Rated, Redeemable, Non-Convertible Debentures	May 23, 2022	Rs. 24,00,00,000 (Rupees Twenty Four Crores Only)	Yes	No	-	-
SATYA MicroCapital Limited	INE982X07275	Private Placement	Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures	May 30, 2022	Rs. 25,00,00,000 (Rupees Twenty Five Crores Only)	Yes	No	-	-
SATYA MicroCapital Limited	INE982X07283	Private Placement	Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures	May 31, 2022	Rs. 37,50,00,000 (Rupees Thirty Seven Crores and Fifty Lakh Only)	Yes	No	-	-

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## B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks																												
Name of listed entity	SATYA MicroCapital Limited																												
Mode of fund raising	Private placement																												
Type of instrument	1. Secured, Listed, Rated, Redeemable, Non-Convertible Debentures 2. Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures 3. Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures																												
Date of raising funds	1. May 23, 2022 2. May 30, 2022 3. May 31, 2022																												
Amount raised	4. Rs. 24,00,00,000 (Rupees Twenty Four Crores Only). 5. Rs. 25,00,00,000 (Rupees Twenty Five Crores Only). 6. Rs. 37,50,00,000 (Rupees Thirty Seven Crores and Fifty Lakh Only).																												
Report filed for quarter ended	June 30, 2022																												
Is there a deviation/ variation in use of funds raised?	No																												
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable																												
If yes, details of the approval so required?	-																												
Date of approval	-																												
Explanation for the deviation/ variation	-																												
Comments of the audit committee after review	-																												
Comments of the auditors, if any	-																												
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	-																												
<table border="1"><thead><tr><th>Original Object</th><th>Modified Object, if any</th><th>Original allocation</th><th>Modified allocation, if any</th><th>Funds utilized</th><th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)</th><th>Remarks, if any</th></tr></thead><tbody><tr><td>N.A</td><td>N.A</td><td>N.A</td><td>N.A</td><td>N.A</td><td>N.A</td><td>N.A</td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></tbody></table>	Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any	N.A	N.A	N.A	N.A	N.A	N.A	N.A															
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N.A	N.A	N.A	N.A	N.A	N.A	N.A																							

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Deviation could mean:

सर्वे भवन्तु सुखिनः

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**Name of signatory: Choudhary Runveer Krishanan**

**Designation: Company Secretary & Chief Compliance Officer**

**Date: August 09, 2022**



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