

Date: August 10, 2022

**To**  
**BSE Limited**  
**1<sup>st</sup> Floor, P.J. Towers,**  
**Dalal Street, Mumbai-400001**

**CC: Catalyst Trusteeship Limited**  
**ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited**

**Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971**

Dear Sir/Madam

**Sub: Listed NCD- Statutory Compliance Report for the Quarter ending June 30, 2022**

In Compliance of the disclosure requirements under Debenture Trust Deed with respect to:

- i. Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures issued on private placement basis of face value of Rs. 10,00,000/- each fully paid up, aggregating up to Rs.40,00,00,000/-;
- ii. Secured Rated Listed Redeemable Transferable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) of the aggregate nominal value of Rs. 28,50,00,000/-
- iii. Rated Listed Unsecured Subordinated Redeemable Taxable Non-Convertible Debentures of face value of INR 10 each, aggregating up to INR 10,00,00,000/-;
- iv. Rated Listed Unsecured Subordinated Redeemable Taxable Non-Convertible Debentures of face value of INR 10 each, aggregating up to INR 15,00,00,000/-;
- v. Secured Rated Listed Redeemable Transferable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) of the aggregate nominal value of Rs. 34,50,00,000/-
- vi. Secured Rated Listed Redeemable Transferable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) of the aggregate nominal value of Rs. 38,00,00,000/-
- vii. Secured Rated Listed Redeemable Transferable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only) of the aggregate nominal value of Rs. 26,00,00,000/-
- viii. Secured Rated Listed Redeemable Transferable Principal Protected Market Linked Non-Convertible Debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only), aggregating up to Rs. 20,00,00,000/-
- ix. Secured Rated Listed Redeemable Transferable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs. 22,10,00,000/-

**Registered & Corporate Office**

**519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India**

**E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)**

**CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000**

- x. Secured Rated Listed Redeemable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs.16,10,00,000/-
- xi. Secured Rated Listed Redeemable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs. 16,10,00,000/-
- xii. Secured Rated Listed Redeemable Transferable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs. 80,00,00,000/-
- xiii. Secured Rated Listed Redeemable Transferable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs. 42,00,00,000/-
- xiv. Secured Rated Listed Redeemable Transferable Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs. 45,00,00,000/-
- xv. Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs. 24,00,00,000/-
- xvi. Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs. 25,00,00,000/-
- xvii. Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures each having a face value of Rs. 10,00,000/- (Rupees Ten Lakh only), aggregating up to Rs. 37,50,00,000/-

entered between SATYA MicroCapital Limited and Catalyst Trusteeship Limited (CTL) and also referring to the applicable provisions of ‘Companies Act, 2013’, ‘Companies (Share Capital and Debenture) Rules 2014’, SEBI (Issue and Listing of Non-convertible Securities) 2021’, ‘SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and ‘SEBI (Debenture Trustee) Regulations 1993’, as amended from time to time, following is the required disclosure:

1. Following are the details:

i) **Updated list of the names and address of the Debenture Holders:**

**a. Issue size 40.00 Crores**

| S. No | Name  | Address   | ISIN          | Issue Size (Rs. In Crore) |
|-------|---|---|---------------|---------------------------|
| 1     | Microfinance Enhancement Facility SA, SICAV-SIF | Citibank N.A. Custody Services five-9 <sup>th</sup> floor, G Block Plot C-54 and C-55, BKC Bandra - East, Mumbai 400098 | INE982X07267* | 20.00                     |
| 2     | UTI International Wealth Creator 4              | Standard Chartered Bank Securities Services, 3 <sup>rd</sup> Floor 23-25, Mahatma Gandhi Road                           |               | 20.00                     |

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|  |                    |                        |              |              |
|--|--------------------|------------------------|--------------|--------------|
|  | सर्व भवन्तु सुखिनः | Fort, Mumbai<br>400001 |              |              |
|  |                    |                        | <b>Total</b> | <b>40.00</b> |

\* ISIN changed from INE982X07085 to INE982X07267 pursuant to modifications in the terms of Non-Convertible Debentures.

**b. Issue size 28.50 Crores**

| S. No | Name                               | Address   | ISIN         | Issue Size (Rs. In Crore) |
|-------|------------------------------------|---|--------------|---------------------------|
| 1     | UTI International Wealth Creator 4 | Standard Chartered Bank<br>Securities Services, 3 <sup>rd</sup> Floor<br>23-25, Mahatma Gandhi Road<br>Fort, Mumbai<br>400001 | INE982X07184 | 28.50                     |
|       |                                    |   | <b>Total</b> | <b>28.50</b>              |

**c. Issue size 10.00 Crores-Debenture holders as per Annexure-1**

**d. Issue size 15.00 Crores- Debenture holders as per Annexure-2**

**e. Issue size 34.50 Crores**

| S. No | Name                                       | Address  | ISIN         | Issue Size (Rs. In Crore) |
|-------|--|--|--------------|---------------------------|
| 1     | Japan ASEAN Women Empowerment Fund (JAWEF) | Standard Chartered Bank<br>Securities Services,<br>3rd Floor<br>23-25, Mahatma Gandhi Road<br>Fort, Mumbai<br>400001 | INE982X07093 | 34.50                     |
|       |  |  | <b>Total</b> | <b>34.50</b>              |

**f. Issue size 38.00 Crores**

| S. No | Name   | Address  | ISIN         | Issue Size (Rs. In Crore) |
|-------|--|--|--------------|---------------------------|
| 1     | Insuresilience Investment Fund - Debt Sub-Fund | Standard Chartered Bank<br>Securities Services,<br>3rd Floor<br>23-25, Mahatma Gandhi Road<br>Fort, Mumbai<br>400001 | INE982X07101 | 38.00                     |
|       |  |  | <b>Total</b> | <b>38.00</b>              |

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## g. Issue size 26.00 Crores

| S. No | Name  | Address   | ISIN         | Issue Size (Rs. In Crore) |
|-------|---|---|--------------|---------------------------|
| 1     | Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF | Citibank N.A. Custody Services<br>Fifc- 9 <sup>th</sup> Flr, G Block<br>Plot C-54 And C-55,<br>Bkc Bandra - East,<br>Mumbai<br>400098 | INE982X07127 | 26.00                     |
|       |   |   | <b>Total</b> | <b>26.00</b>              |

## h. Issue size 20.00 Crores

| S. No | Name   | Address  | ISIN         | Issue Size (Rs. In Crore) |
|-------|--|--|--------------|---------------------------|
| 1     | Northern Arc Income Builder Fund (Series II) | IITM Research Park<br>Phase<br>110th Floor<br>No 1 Kan Agam<br>Villagtaramani<br>Chennai Tamilnadu<br>600113 | INE982X07135 | 20.00                     |
|       |  |  | <b>Total</b> | <b>20.00</b>              |

## i. Issue size 22.10 Crores

| S. No | Name   | Address   | ISIN         | Issue Size (Rs. In Crore) |
|-------|--|---|--------------|---------------------------|
| 1     | Covid-19 Emerging and Frontier Markets MSME Support Fund SCSP<br>SICAV-RAIF –<br>AFRASIA | Citibank N.A. Custody Services<br>Fifc- 9 <sup>th</sup> Floor, G<br>Block<br>Plot C-54 And C-55,<br>Bkc<br>Bandra - East,<br>Mumbai<br>400098 | INE982X07150 | 22.10                     |
|       |  |   | <b>Total</b> | <b>22.10</b>              |

## j. Issue size 16.10 Crores

| S. No | Name                               | Address   | ISIN         | Issue Size (Rs. In Crore) |
|-------|------------------------------------|---|--------------|---------------------------|
| 1     | JAPAN ASEAN Women Empowerment Fund | Standard Chartered Bank<br>Securities Services,<br>3rd Floor<br>23-25, Mahatma<br>Gandhi Road | INE982X07168 | 16.10                     |

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|  |                     |                        |              |              |
|--|---------------------|------------------------|--------------|--------------|
|  | सर्वे भवन्तु सुखिनः | Fort, Mumbai<br>400001 |              |              |
|  |                     |                        | <b>Total</b> | <b>16.10</b> |

**k. Issue size 16.10 Crores**

| S. No | Name  | Address  | ISIN         | Issue Size (Rs. In Crore) |
|-------|---|--|--------------|---------------------------|
| 1     | Microfinance Initiative For Asia (Mifa) Debt Fund SA, SICAV-SIF | Citibank N.A. Custody Services<br>Fifc- 9 <sup>th</sup> Floor, G Block Plot C-54 And C-55, Bkc<br>Bandra - East,<br>Mumbai<br>400098 | INE982X07143 | 16.10                     |
|       |   |  | <b>Total</b> | <b>16.10</b>              |

**l. Issue size 80.00 Crores**

| S. No | Name                               | Address  | ISIN         | Issue Size (Rs. In Crore) |
|-------|------------------------------------|--|--------------|---------------------------|
| 1     | UTI International Wealth Creator 4 | Standard Chartered Bank<br>Securities Services,<br>3rd Floor<br>23-25, Mahatma Gandhi Road<br>Fort, Mumbai<br>400001 | INE982X07176 | 80.00                     |
|       |                                    |  | <b>Total</b> | <b>80.00</b>              |

**m. Issue size 42.00 Crores**

| S. No | Name  | Address  | ISIN         | Issue Size (Rs. In Crore) |
|-------|---|--|--------------|---------------------------|
| 1     | Microfinance Enhancement Facility SA, SICAV-SIF | Citibank N.A. Custody Services<br>Fifc- 9 <sup>th</sup> Floor, G Block<br>Plot C-54 And C-55,<br>Bkc<br>Bandra - East,<br>Mumbai<br>400098 | INE982X07218 | 37.00                     |

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|   |                                    |   |              |              |
|---|------------------------------------|---|--------------|--------------|
| 2 | UTI International Wealth Creator 4 | Standard Chartered Bank<br>Securities Services,<br>3rd Floor<br>23-25 Mahatma Gandhi Road<br>Fort, Mumbai<br>400001 |              | 5.00         |
|   |                                    |   | <b>Total</b> | <b>42.00</b> |

## n. Issue size 45.00 Crores

| S. No | Name                               | Address   | ISIN         | Issue Size (Rs. In Crore) |
|-------|------------------------------------|---|--------------|---------------------------|
| 1     | BlueOrchard Microfinance Fund      | Standard Chartered Bank<br>Securities Services,<br>3rd Floor<br>23-25 Mahatma Gandhi Road<br>Fort, Mumbai<br>400001     | INE982X07234 | 22.50                     |
| 2     | Japan ASEAN Women Empowerment Fund | Standard Chartered Bank<br>Securities Services,<br>3rd Floor<br>23-25, Mahatma Gandhi Road<br>Fort,<br>Mumbai<br>400001 |              | 22.50                     |
|       |                                    |   | <b>Total</b> | <b>45.00</b>              |

## o. Issue size 24.00 Crores

| S. No | Name                       | Address   | ISIN         | Issue Size (Rs. In Crore) |
|-------|----------------------------|---|--------------|---------------------------|
| 1     | Unifi AIF                  | HDFC Bank Limited,<br>Custody Operation<br>Sempire Plaza Twr-1,<br>4 <sup>th</sup> Floor, Cha<br>Ndan Nagarlbs<br>Marg, Vikhroli West<br>Mumbai<br>400083 | INE982X07259 | 19.80                     |
| 2     | Naval Group Insurance Fund | HDFC Bank Limited<br>Custody Operations<br>Empire Plaza 1 4 <sup>th</sup><br>Floor Lbs Marg<br>Chandan Nagar<br>Vikhroli West                             |              | 2.50                      |

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# SATYA MicroCapital Ltd.

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|   |                                  |   |      |
|---|----------------------------------|---|------|
|   |                                  | Mumbai<br>400083  |      |
| 3 | Patodia Forgings And Gears Ltd   | HDFC Bank Limited<br>Custody Operations<br>Empire Plaza 1 4 <sup>th</sup><br>Floor Lbs Marg<br>Chandan Nagar<br>Vikhroli West<br>Mumbai<br>400083     | 0.70 |
| 4 | Patodia Glass Industries Limited | HDFC Bank Limited<br>Custody Operations<br>Empire Plaza 1 4 <sup>th</sup><br>Floor Lbs Marg<br>Chandan Nagar<br>Vikhroli West<br>Mumbai<br>400083     | 0.30 |
| 5 | D Senthil Kumar                  | HDFC Bank Limited<br>Custody Operations<br>Empire Plaza 1 4 <sup>th</sup><br>Floor Lbs Marg<br>Chandan Nagar<br>Vikhroli West<br>Mumbai<br>400083     | 0.30 |
| 6 | Triveni Dawar                    | HDFC Bank Limited<br>Custody Operations<br><br>Empire Plaza 1 4 <sup>th</sup><br>Floor Lbs Marg<br>Chandan Nagar<br>Vikhroli West<br>Mumbai<br>400083 | 0.10 |
| 7 | S Rajan                          | HDFC Bank Limited<br>Custody Operations<br>Empire Plaza 1 4 <sup>th</sup><br>Floor Lbs Marg<br>Chandan Nagar<br>Vikhroli West<br>Mumbai<br>400083     | 0.10 |
| 8 | Ranjit Sivaram Narjala           | HDFC Bank Limited<br>Custody Operations<br>Empire Plaza 1 4 <sup>th</sup><br>Floor Lbs Marg<br>Chandan Nagar<br>Vikhroli West<br>Mumbai<br>400083     | 0.10 |
| 9 | Bijal K Patel                    | HDFC Bank Limited<br>Custody Services   | 0.10 |

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|  |                     |  |              |              |
|--|---------------------|--|--------------|--------------|
|  | सर्वे भवन्तु सुखिनः | Empire Plaza 1 4 Th<br>Floor<br>Lbs Marg Vikhroli<br>(W)<br>Mumbai<br>400083 |              |              |
|  |                     |  | <b>Total</b> | <b>24.00</b> |

**p. Issue size 25.00 Crores**

| S. No | Name                            | Address   | ISIN         | Issue Size (Rs. In Crore) |
|-------|---------------------------------|---|--------------|---------------------------|
| 1     | Hinduja Leyland Finance Limited | No 27 A Developed Industrial Estate South Phase Guindy Chennai 600032 | INE982X07275 | 25.00                     |
|       |                                 |   | <b>Total</b> | <b>25.00</b>              |

**q. Issue size 37.50 Crores**

| S. No | Name  | Address  | ISIN         | Issue Size (Rs. In Crore) |
|-------|---|--|--------------|---------------------------|
| 1     | BlueOrchard Microfinance Fund                                   | Standard Chartered Bank Securities Services, 3 <sup>rd</sup> Floor 23-25 Mahatma Gandhi Road Fort, Mumbai 400001         | INE982X07283 | 22.50                     |
| 2     | Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF | Citibank N.A. Custody Services Fife- 9 <sup>th</sup> Floor, G Block Plot C-54 And C-55, Bkc Bandra - East, Mumbai 400098 |              | 15.00                     |
|       |   |  | <b>Total</b> | <b>37.50</b>              |

- Details of interest and principal due but unpaid and reasons thereof, duly signed by key managerial personnel viz., Managing Director/Whole Time Director/CEO/CS/CFO of the Company. **Annexure A & Annexure A1**
- The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same- **Annexure B**

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4. A statement that the assets of the Company, which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the charge holders.

Said Statement to be duly signed by key managerial personnel viz., Managing Director / Whole Time Director / CEO / PCA/ CS/ CFO/ CA of the Company. **Annexure C**

5. A copy of the financial results submitted to stock exchanges shall also be provided to Debenture Trustees on the same day the information is submitted to stock exchanges. As per Regulation 52 (1) of SEBI (LODR) Regulation, 2015, and financial results submitted to stock exchanges shall disclose items as per Regulation 52 (4) of SEBI (LODR) Regulation, 2015. **Annexure F**
6. Details of Debenture Redemption Reserve/Debenture Redemption/ maintenance of funds as per Companies (Share Capital and Debentures) Rules, 2014. **Annexure D**
7. Details of Recovery expense fund. **Annexure D**
8. Details of Accounts/ funds to be maintained in case of Municipal Debt Securities. **Annexure D**
9. **Utilization of issue proceeds of non-convertible debentures**
  - i) Copy of statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved submitted to the stock exchange within forty-five days from the end of every quarter as per granular disclosure as to object of issue in Placement Memorandum/Shelf Placement Memorandum/Offer Document. (As per Regulation 52(7) of SEBI(LODR) Regulations 2015. **Annexure G**)
  - ii) A report from the lead bank regarding progress of the project; (If applicable): **Not Applicable**
10. In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board. **Annexure E**
11. Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time), Changes if any to be disclosed along with copies of intimation made to stock exchanges. **Annexure E**
12. Details of any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company-**Not Applicable**
13. Details of change, if any, in the nature and conduct of the business by the Company- **Not Applicable**

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14. Proposals, if any placed before the Board of Directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any: **Amendments viz modifications in coupon rate, maturity date, etc. in respect of NCDs amounting to Rs. 40 crores having ISIN INE982X07267 (former ISIN INE982X07085) were placed before the Working Committee of Board of Directors held on May 20, 2022.**
15. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any- :**Nil**
16. Compliance of all covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof. **Annexure E**
17. A Statement confirming that there are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures. **(Annexure E)**
18. Details of Fraud/default by promotor or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter; **Annexure E**
19. Details of requisite/pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD- **Annexure E**
20. A Certificate confirming that the properties secured for the Debentures are adequately insured, and policies are in the joint names of the Trustees; (whenever applicable copy of the Insurance Policies duly endorsed in favor of the Debenture Trustee as 'Loss Payee') - **attached as Annexure E**
21. Change in Credit rating for each ISIN, if any- **attached as Annexure E**
22. A statement confirming that Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time. **Annexure E**
23. If there is any change in the provided bank details same are required to be shared within working day as specified in the SEBI Operational circular dated 10.08.2021 bearing reference no SEBI/HO/DDHS/P/CIR/2021/613. **Annexure E**
24. The 'High Value Debt Listed Entities' which has listed its non-convertible debt securities and has an outstanding value of listed non-convertible debt securities of Rupees Five Hundred Crore and above (provided that in case an entity that has listed its non-convertible debt securities triggers the specified threshold of Rupees Five Hundred Crore during the course of the year), shall ensure compliance with the provisions outlined under Regulations 16 to 27. **attached as Annexure E**

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25. The listed entity shall submit the following to the stock exchange and to the Debenture Trustee and also publish the same on Companies website
- A copy of the annual report sent to the shareholders along with the notice of the annual general meeting not later than the date of commencement of dispatch to its shareholders; and: **Complied;**
  - In the event of any changes to the annual report, the revised copy along with the details and explanation for the changes not later than 48 hours after the annual general meeting.: **Not Applicable**

**Part II Confirmation about the Information to be submitted to the Debenture holders [Regulation 58]**

The Listed entity shall send the following documents : **Complied**

- Soft copies of the full annual reports to all the holders of non-convertible securities who have registered their email address(es) either with the listed entity or with any depository;
- Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders of non-convertible securities who have not so registered;
- Hard copies of full annual reports to those holders of non-convertible securities who request for the same;

**Part III Documents & Intimation Debenture Trustee [Regulation 56]**

The listed entity shall forward the following to the debenture trustee promptly;

- (a) A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilisation of funds during the implementation period of the project for which the funds have been raised: **Annual Report has been sent to the Debenture Trustee as per the provisions of SEBI(LODR)Regulations, 2015**

(Provided that in the case of debentures or preference shares issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved): **Not Applicable**

- (b) A copy of all notices, resolutions and circulars relating to:

- new issue of non-convertible debt securities at the same time as they are sent to shareholders/ holders of non-convertible debt securities; **Complied, and attached as annexure H**
- the meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings: **Not Applicable**

- (c) Intimations regarding:

- Any revision in the rating; **Nil**
- Any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;: **Nil**
- failure to create charge on the assets; **Nil**
- All covenants of the issue (including side letters, accelerated payment clause, etc.);

**Registered & Corporate Office**

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

2. The listed entity shall also disclose to the Debenture Trustee at the same time as it has intimated to the stock exchange, all material events and/or information as disclosed under regulation 51 of LODR in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions and meetings of holders of non-convertible debt securities.- **Complied, wherever applicable**
3. The listed entity shall forward to the debenture trustee any such information sought and provide access to relevant books of accounts as required by the debenture trustee': **Complied**
4. The listed entity may, subject to the consent of the debenture trustee, send the information stipulated in sub-regulation 56 (1) of LODR, in electronic form/fax.: **Complied**

For **SATYA MicroCapital Limited**  
**CHOUHARY** Digitally signed by  
CHOUHARY  
**RUNVEER** RUNVEER KRISHANAN  
**KRISHANAN** Date: 2022.08.10  
12:54:28 +05'30'  
Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer  
Membership No.: F7437

Place: New Delhi



**Registered & Corporate Office**

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

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|    |     |          |          |                             |   |                                      |                                     |                                     |                        |        |                           |                                    |          |             |
|----|-----|----------|----------|-----------------------------|---|--------------------------------------|-------------------------------------|-------------------------------------|------------------------|--------|---------------------------|------------------------------------|----------|-------------|
| 02 | 672 | IN303622 | 10034904 | ARUNENDU SAHA               | JWALADINDU SAHA                           | 182, ARIA-II, GREENWOOD ELEMENTS     | BEHND CITY CENTER-2, NEW TOWN       | RAARIHAT, NEW TOWN NORTH 24 PARGANA | WEST BENGAL            | 700156 | SANCHITA SAHA             | ANANDA MOHAN SAHA                  | 610.00   | IN962X0B034 |
| 02 | 673 | IN303622 | 10034929 | NEERA SINGH                 | KRISHNA PAL SINGH                         | VATKA CITY, AJMER ROAD               | JAIPUR DELONK 15GF URBANWOODS       | THAKIARYA JAIPUR THAKIARYA          | RAJASTHAN INDIA        | 302026 |                           |                                    | 360.00   | IN962X0B034 |
| 02 | 674 | IN303622 | 10034930 | KHULE DADAR                 | H.N.102/372 VIKAS GARDENS                 | HANGURINDO GARDENS                   | HANGURINDO INDIA                    | EAST SINGHAPUR JAMSHEDPUR           | JHARKHAND INDIA        | 814027 | DEBASHIS DAS              | NIRMAL KRISHNA DAS                 | 4563.00  | IN962X0B034 |
| 02 | 675 | IN303622 | 10035000 | RANJAN KUMAR                | RAM KUMAR                                 | FLAT NO-55 VINAYAK APARTMENTS        | PLUR NO-5 C/581-SECTOR-62           | NOIDA GAUTAM BUDDHA NAGAR NOIDA     | UTTAR PRADESH INDIA    | 201301 |                           |                                    | 19.00    | IN962X0B034 |
| 02 | 676 | IN303622 | 10035649 | SWATI NANDAN BORGALKAR      | NANDAN DATTATRAY BORGALKAR                | VASUDDHA ETASHA A/70A CHANDANI CHOUK | WARAJE SERVICE ROAD                 | PUNE BANGALORE HIGHWAY KOTHRUD      | PUNE MAHARASHTRA INDIA | 411038 | NANDAN DATTATRAY BORGALKA | SWATI BORGALKAR                    | 14290.00 | IN962X0B034 |
| 02 | 677 | IN303622 | 10035683 | RAVEY KUMAR SHRIVASTAVA     | PRATAP NARAIN SHRIVASTAVA                 | MANIK BAGH ROAD 10                   | ROOPRANG NAGAR COLONY               | ROOPRANG NAGAR COLONY               | INDORE, GP INDORE      | 452001 |                           |                                    | 1292.00  | IN962X0B034 |
| 02 | 678 | IN303622 | 10035729 | PRAMILA PATHAK              | INDU BHUSHAN PATHAK                       | 148-A, GALI NO-9 KABILH ASHRAM       | 148-A, GALI NO-9 PALAM COLONY       | BANGALOA SOUTH WEST DELHI           | DELHI INDIA            | 110077 |                           |                                    | 129.00   | IN962X0B034 |
| 02 | 679 | IN303622 | 10035745 | PRAMOD MATHUR               | MURLI LAL MATHUR                          | C-701 ATLANTA HIRANANDANI ESTATE     | GHODBINDER ROAD                     | PATILPADA THANE WEST THANE          | MAHARASHTRA INDIA      | 411007 |                           |                                    | 2960.00  | IN962X0B034 |
| 02 | 680 | IN303622 | 10035815 | ASHWINI KOHLI               | RAMJI KOHLI                               | A-705 ATLANTA HIRANANDANI ESTATE     | NEW FRIENDS COLONY                  | SOUTH DELHI                         | INDIA                  | 110025 |                           |                                    | 1156.00  | IN962X0B034 |
| 02 | 681 | IN303622 | 10035850 | RAM NARESH VERMA            | B-331                                     | MOHINDR LAL VERMA                    | B-331                               | INDORE                              | INDORE                 | 452010 |                           |                                    | 9670.00  | IN962X0B034 |
| 02 | 682 | IN303622 | 10036310 | SWAPNA CHATTERJEE           | MOHNIRANNAN MUKHERJEE                     | H-1587                               | CHITTRANJAN PARK                    | INDORE                              | INDIA                  | 711019 |                           |                                    | 24170.00 | IN962X0B034 |
| 02 | 683 | IN303622 | 10037440 | RAVI CHANDRA MISHRA         | SATYA NARAYAN MISHRA                      | 7A LAKE VODYSAGAR PARK               | BANSARAN SOUTH TWENTY FOUR PARGAN   | KOLKATA WEST BENGAL                 | INDIA                  | 700070 |                           |                                    | 10573.00 | IN962X0B034 |
| 02 | 684 | IN303622 | 10037458 | MEHERNODI FIROZ DHAMODIWALA | FIROZ DHUNJISHAH DHAMODIWALA              | FARY MANOR 1ST FLOOR ROOM NO-4,      | GUNDBOW STREET, OPP FIRE BRIDGED    | FORT MUMBAI                         | MAHARASHTRA INDIA      | 411001 | ABAN M DHAMODIWALA        | P J ENGINEER                       | 30297.00 | IN962X0B034 |
| 02 | 685 | IN303622 | 10037650 | RAMNODAN GOKULKAS PARIKH    | VASUDEO PARIKH                            | VASUDEO AT MARAM KASHIKAR            | 202/202 BUILDING NO-1               | NEAR MAHILA SAMILA SCHOOL           | MAHARASHTRA INDIA      | 411005 | RAJESH GOKULKAS PARIKH    | GOKULKAS PARIKH                    | 6000.00  | IN962X0B034 |
| 02 | 686 | IN303622 | 10037739 | VASUDEO VASUDEO KASHKAR     | VASUDEO AT MARAM KASHIKAR                 | 202/202 BUILDING NO-1                | 321 NORTH MAIN ROAD                 | KOREGAON PARK HAVELI PUNE           | MAHARASHTRA INDIA      | 411001 |                           |                                    | 18614.00 | IN962X0B034 |
| 02 | 687 | IN303622 | 10038049 | U R RAMA                    | UPPARAHALLI VENKATARAMMAI RAMACHANDRABABO | W/O V ANANTH 150, 15TH CROSS         | NEAR STATE BANK OF MYSORE 1ST BLOCK | RAJAJANAGAR BANGALORE NORTH         | BANGALORE              | 560014 | R A DEEPTHA               | VENKATANARAYANAPPA NARAYANA ANANTH | 6251.00  | IN962X0B034 |
| 02 | 688 | IN303622 | 10038145 | SUDARSHAN SINGH             | ROOP NARAIN SINGH                         | AMAR NATH BAJAJ                      | SEC-12, SOUTH WEST DELHI            | DELHI                               | INDIA                  | 110022 |                           |                                    | 10851.00 | IN962X0B034 |
| 02 | 689 | IN303622 | 10038299 | NARINDER KUMAR BAJAJ        | DASHARATH KALASKAR                        | 22176, PRESTIGE SHANTINIKETAN        | BANGALORE SOUTH                     | BANGALORE                           | BANGALORE              | 560066 |                           |                                    | 925.00   | IN962X0B034 |
| 02 | 690 | IN303622 | 10038662 | RAHUL KALASKAR              | KRISHNARAO HEBBUR                         | 410, SUMUKHA 6TH MAIN 4TH CROSS      | DODDABALLUR MAIN ROAD               |                                     |                        |        |                           |                                    |          |             |





















|    |     |          |          |                            |                              |                                   |                                      |  |                   |        |                          |                           |                                      |         |              |              |
|----|-----|----------|----------|----------------------------|------------------------------|-----------------------------------|--------------------------------------|--|-------------------|--------|--------------------------|---------------------------|--------------------------------------|---------|--------------|--------------|
| 02 | 896 | IN303622 | 10045064 | SAGARI RAINA ANUJA         | PARMARTH RAINA               | D-47 JALVAYU VIHAR                | SECTOR-21 NOIDA                      | GAUTAM BUDDHA NAGAR                    | NOIDA             | 201301 |                          |                           |                                      |         | 13542.00     | IN6982X0B042 |
| 02 | 897 | IN303622 | 10045110 | PUSHPA AGARWAL             | RAJENDRA NATH AGARWAL        | S/199                             | VIRAM KHAND                          | GOMTI NAGAR                            | LUCKNOW           | 226010 |                          |                           |                                      |         | 17530.00     | IN6982X0B042 |
| 02 | 898 | IN303622 | 10045216 | MITHALI RAMANANDAM         | SUBRAMANIAM RAMANANDAM       | FLAT 3B                           | HYDRABAD APARTMENTS NO-77            | FLAT 3B                                | HYDRABAD          | 500055 |                          |                           |                                      |         | 6300.00      | IN6982X0B042 |
| 02 | 899 | IN303622 | 10045224 | VENKAT RAJ GUGGILAM        | GUGGILAM PUNNAHA             | NO 12-1-331/40                    | DATTATRAYA COLONY                    | HSF ASH NAGAR BACK SIDE OF POST OFFICE | HYDRABAD          | 500028 |                          |                           |                                      |         | 3070.00      | IN6982X0B042 |
| 02 | 900 | IN303622 | 10045232 | T RAJAJAESWARI             | VARADHARAN RAMASAMY          | 415 BHARATHYAR COLONY             | NEW SIDHAPURDUR                      | COMBATOR SOUTH                         | COMBATORE         | 641004 |                          |                           |                                      |         | 20840.00     | IN6982X0B042 |
| 02 | 901 | IN303622 | 10045249 | ARPAN BANSAJ               | OMPARKASH BANSAJ             | FLAT NO B-502 FCJ                 | PARK VIEW APARTMENT                  | SECTOR -46                             | FARIDABAD         | 121001 |                          |                           |                                      |         | 9960.00      | IN6982X0B042 |
| 02 | 902 | IN303622 | 10045257 | PK KSHETRAJ                | SURAJ PRAKASH KHETRIARAL     | 3-1-10/3-1-10/3-10SEKTOR QUARTZ   | NO SANJAY ASHARAM                    | HYDERABAD                              | HYDERABAD         | 500049 |                          |                           |                                      |         | 9850.00      | IN6982X0B042 |
| 02 | 903 | IN303622 | 10045281 | NARESH DAMODARDAS BHUTA    | DAMODARADAS BHANIDAS BHUTA   | NO SANJAY ASHARAM                 | RIIDHII SIDDHI 34, BHAGAT SINGH ROAD | VILE PARLE WEST                        | MUMBAI            | 401066 | CHITRA NARESH BHUTA      | PINETAMADAS KESHAVI MEHTA | NEHA RAJIV SHARH NARESH DAMODARDAS B |         | 93.00        | IN6982X0B042 |
| 02 | 904 | IN303622 | 10045290 | AGNELO FERNADES            | JOHN FERNADES                | RHOW HOUSE NO 45                  | CLOUIN'S SNO 46/1/3 AND 46/1/2       | NIBM ROAD KONDHAWA PUNE CITY           | PUNE              | 411048 |                          |                           |                                      |         | 13300.00     | IN6982X0B042 |
| 02 | 905 | IN303622 | 10045295 | KUNJICE JOSEPH EDWARDS     | JOSEPH EDWIN EDWARDS         | FLAT NO 6 KUNIMAR PALM GROOVE     | FLAT NO 173/1/1-JONNAVAH             | NEAR BASA ENCLAVE PART-2               | GURGAON           | 121001 |                          |                           |                                      |         | 1151.00      | IN6982X0B042 |
| 02 | 906 | IN303622 | 10045361 | CHHAYA SINGH               | TEJ BHADUR SINGH             | NO 8-MYSORE COLONY                | CRONOMA OPTUS SECTOR 37C             | SORONA                                 | GURGAON           | 121001 |                          |                           |                                      |         | 25720.00     | IN6982X0B042 |
| 02 | 907 | IN303622 | 10045388 | ARJUN KUMAR                | PRAN NATH KUMAR              | 47-8 FRIENDS COLONY               | PRAN NATH KUMAR                      | SOUTH WEST DELHI                       | DELHI             | 110065 |                          |                           |                                      |         | 15410.00     | IN6982X0B042 |
| 02 | 908 | IN303622 | 10045440 | RAVI SURESHBHAI VAMIA      | SURESHBHAI CHHAGANBHAI VAMIA | 604 MANS FLAT                     | OPP TUBE COMPANY                     | OLD PADRA ROAD                         | VADODARA          | 390020 |                          |                           |                                      |         | 11410.00     | IN6982X0B042 |
| 02 | 909 | IN303622 | 10045458 | PARAS BALDOTA              | PRASAD KESHAJI PARAS BALDOTA | 312 QUEEN'S PARK                  | BLOCK 12 MT HOMIE JEWEL              | KOLKATA                                | HYDRABAD          | 700019 |                          |                           |                                      |         | 10430.00     | IN6982X0B042 |
| 02 | 910 | IN303622 | 10045579 | SHEELA BALDOTA             | PARAS BALDOTA                | 602 POOJA APARTMENT               | 42 VITTA MALYA ROAD                  | BANGALORE                              | BANGALORE         | 560001 |                          |                           |                                      |         | 27380.00     | IN6982X0B042 |
| 02 | 911 | IN303622 | 10045587 | PREETA RAMKISHORE MANKEKAR | MOHAN SHRIPAD KOPPIKAR       | 15 CHANDRANA APARTMENTS           | 202 HMGIRI NEELNATH VIHAR COMPLEX    | PRABHANAGAR SOC                        | PRABHADEVI MUMBAI | 400025 | RAMKISHORE MOHAN MANKEKA | MOHAN ANANT MANKEKAR      |                                      | 2490.00 | IN6982X0B042 |              |
| 02 | 912 | IN303622 | 10045595 | SULEKHA VASANT             | RAGHAVAN PURAYI PUTHYA       | 202 HMGIRI NEELNATH VIHAR COMPLEX | BEHIND KEF FACTORY                   | ROAD GHATKOPUR EAST                    | MUMBAI            | 400077 | VENKATRAM VISHWANATH     | VENKATRAM                 |                                      | 2330.00 | IN6982X0B042 |              |
| 02 | 913 | IN303622 | 10045634 | VISHALAKSHI VISHWANATH     | MAHADEVI VISHWANATH          | NO 8-MYSORE COLONY                | BEHIND KEF FACTORY                   | BANGALORE SOUTH                        | BANGALORE         | 560095 |                          |                           |                                      |         | 21510.00     | IN6982X0B042 |
| 02 | 914 | IN303622 | 10045675 | ALOK KUMAR MITTAL          | KRISHAN CHANDRA MITTAL       | G-6 GROUND FLOOR                  | NEW DELHI                            | SHILONG G P O EAST KHASI HILLS         | SHILONG           | 110017 |                          |                           |                                      |         | 2950.00      | IN6982X0B042 |
| 02 | 915 | IN303622 | 10045706 | SATYAM MORDANI             | KISHORE ATMARAM MORDANI      | C/6 MOHNI STORE POSE BAZAR        | VIJAY VIHAR                          | OPP SA SERVICE STATION                 | DELHI             | 110017 |                          |                           |                                      |         | 9620.00      | IN6982X0B042 |
| 02 | 916 | IN303622 | 10045755 | BHIDMADEB ROY              | ABHAI PANDA ROY              |                                   |                                      |  |                   |        |                          |                           |                                      |         |              |              |

**Annexure A**

**Details of Interest/Principal Payment for the Quarter ended on 30.06.2022 (01.04.2022 to 30.06.2022):**

| <b>Interest/Principal (ISIN wise)</b> |               |  |                                  |                             |                   |                                    |
|---------------------------------------|---------------|--|----------------------------------|-----------------------------|-------------------|------------------------------------|
| <b>IssueSize (INR Crore)</b>          | <b>ISIN</b>   | <b>Due date of redemption and/or interest (falling in the quarter)</b> | <b>Due Type (Gross Interest)</b> | <b>Due Type (Principal)</b> | <b>Amount Due</b> | <b>Unpaid, reasons if not paid</b> |
| 40.00                                 | INE982X07267* | 02-06-22   | 12,507,571.00                    | -                           | -                 | N.A                                |
| 40.00                                 | INE982X07267* | 30-06-22   | 4,122,050.00                     | -                           | -                 | N.A                                |
| 10.00                                 | INE982X08034  | 29-04-22   | 2,834,452.00                     | -                           | -                 | N.A                                |
| 15.00                                 | INE982X08042  |  |                                  | -                           | -                 | N.A                                |
| 10.00                                 | INE982X08034  | 31-05-22   | 3,127,671.00                     | -                           | -                 | N.A                                |
| 15.00                                 | INE982X08042  |  |                                  | -                           | -                 | N.A                                |
| 10.00                                 | INE982X08034  | 30-06-22   | 2,932,192.00                     | -                           | -                 | N.A                                |
| 15.00                                 | INE982X08042  |  |                                  | -                           | -                 | N.A                                |
| 28.50                                 | INE982X07184  | -  | -                                | -                           | -                 | N.A                                |
| 34.50                                 | INE982X07093  | -  | -                                | -                           | -                 | N.A                                |
| 38.00                                 | INE982X07101  | -  | -                                | -                           | -                 | N.A                                |
| 26.00                                 | INE982X07127  | -  | -                                | -                           | -                 | N.A                                |
| 20.00                                 | INE982X07135  | -  | -                                | -                           | -                 | N.A                                |
| 22.10                                 | INE982X07150  | 30-06-22   | 13,664,460.00                    | -                           | -                 | N.A                                |
| 16.10                                 | INE982X07168  | -  | -                                | -                           | -                 | N.A                                |
| 16.10                                 | INE982X07143  | -  | -                                | -                           | -                 | N.A                                |
| 80.00                                 | INE982X07176  | -  | -                                | -                           | -                 | N.A                                |
| 42.00                                 | INE982X07218  | -  | -                                | -                           | -                 | N.A                                |
| 45.00                                 | INE982X07234  | -  | -                                | -                           | -                 | N.A                                |
| 24.00                                 | INE982X07259  | 23-06-22   | 2,366,532.00                     | -                           | -                 | N.A                                |
| 25.00                                 | INE982X07275  | 30-06-22   | 2,465,137.00                     | -                           | -                 | N.A                                |
| 37.50                                 | INE982X07283  | -  | -                                | -                           | -                 | N.A                                |

\* ISIN changed from INE982X07085 to INE982X07267 pursuant to modifications in the terms of Non-Convertible Debentures

For **SATYA MicroCapital Limited**

**CHOUHARY**  
**RUNVEER**  
**KRISHANAN**

Digitally signed by  
CHOUHARY RUNVEER  
KRISHANAN  
Date: 2022.08.10 12:47:31  
+05'30'

Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer  
Membership No. : F7437

Date: August 10, 2022

## Annexure A1

Name of Company: SATYA MicroCapital Limited

Quarterly Compliance - Listed NCDs -

Statement on ISIN, payment on due dates &amp; Credit rating As on 30-June-2022

| Sr. No. | Consent Letter / Tranche Reference | Consent Letter/ Tranche Date | ISIN          | Issue Size (per ISIN)Rs. Crore | Listed/ Unlisted | Secured / Unsecured | Interest (Gross Amount) | Due date of Interest payment | Principal | Due date of Principal payment | Actual date of payment | Amount of Defaulted or Delayed Principal/ Interest Outstanding (if any) (in Rs. Crore) | Date of information sharing with Credit Rating Agency in case of Default | Credit Rating Agency & Rating as on 30-06-2022 |
|---------|------------------------------------|------------------------------|---------------|--------------------------------|------------------|---------------------|-------------------------|------------------------------|-----------|-------------------------------|------------------------|--|--|--|
| 1       | CL/MUM/18-19/DEB/295               | 31-08-18                     | INE982X07267* | 40.00                          | Listed           | Secured             | 12,507,571.00           | 02-06-22                     | -         | -                             | 02-06-22               | N.A  | N.A  | ICRA BBB Stable                                |
| 2       | CL/MUM/18-19/DEB/295               | 31-08-18                     | INE982X07267* | 40.00                          | Listed           | Secured             | 4,122,050.00            | 30-06-22                     | -         | -                             | 30-06-22               | N.A  | N.A  | ICRA BBB Stable                                |
| 3       | CL/MUM/19-20/DEB/206/1             | 03-Jul-2019                  | INE982X08034  | 10.00                          | Listed           | Unsecured           | 2,834,452.00            | 29-04-22                     | -         | -                             | 29-04-22               | N.A  | N.A  | ICRA BBB Stable                                |
| 4       | CL/MUM/19-20/DEB/206/2             | 03-Jul-2019                  | INE982X08042  | 15.00                          | Listed           | Unsecured           | 3,127,671.00            | 31-05-22                     | -         | -                             | 31-05-22               | N.A  | N.A  | ICRA BBB Stable                                |
| 5       | CL/MUM/19-20/DEB/206/1             | 03-Jul-2019                  | INE982X08034  | 10.00                          | Listed           | Unsecured           | 2,932,192.00            | 30-06-22                     | -         | -                             | 30-06-22               | N.A  | N.A  | ICRA BBB Stable                                |
| 6       | CL/MUM/19-20/DEB/206/2             | 03-Jul-2019                  | INE982X08042  | 15.00                          | Listed           | Unsecured           | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 7       | CL/MUM/19-20/DEB/206/1             | 03-Jul-2019                  | INE982X08034  | 10.00                          | Listed           | Unsecured           | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 8       | CL/MUM/19-20/DEB/206/2             | 03-Jul-2019                  | INE982X08042  | 15.00                          | Listed           | Unsecured           | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 9       | CL/MUM/19-20/DEB/250               | 13-Aug-2019                  | INE982X07184  | 28.50                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 10      | CL/MUM/20-21/DEB/202               | 14-Jul-2020                  | INE982X07093  | 34.50                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 11      | CL/MUM/20-21/DEB/202               | 14-Jul-2020                  | INE982X07101  | 38.00                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 12      | CL/MUM/20-21/DEB/950               | 22-Jan-2021                  | INE982X07127  | 26.00                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | CRISIL BBB Stable                              |
| 13      | CL/MUM/19-20/DEB/21-22             | 04-06-21                     | INE982X07135  | 20.00                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 14      | CL/MUM/21-22/DEB/130               | 14-06-21                     | INE982X07150  | 22.10                          | Listed           | Secured             | 13,664,460.00           | 30-06-22                     | -         | -                             | 30-06-22               | N.A  | N.A  | ICRA BBB Stable                                |
| 15      | CL/MUM/21-22/DEB/132               | 14-06-21                     | INE982X07168  | 16.10                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 16      | CL/MUM/21-22/DEB/131               | 14-06-21                     | INE982X07143  | 16.10                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 17      | ..                                 | 21-07-21                     | INE982X07176  | 80.00                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | CRISIL BBB Stable                              |
| 18      | 3960/CL/MUM/21-22/DEB/751          | 03-12-21                     | INE982X07218  | 42.00                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 19      | 5978/CL/MUM/21-22/DEB/1111         | 11-03-22                     | INE982X07234  | 45.00                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |
| 20      | 617/CL/MUM/22-23/DEB/111           | 16-05-22                     | INE982X07259  | 24.00                          | Listed           | Secured             | 2,366,532.00            | 23-06-22                     | -         | -                             | 23-06-22               | N.A  | N.A  | Acuite A- Stable                               |
| 21      | 816/CL/MUM/22-23/DEB/162           | 26-05-22                     | INE982X07275  | 25.00                          | Listed           | Secured             | 2,465,137.00            | 30-06-22                     | -         | -                             | 30-06-22               | N.A  | N.A  | Acuite A- Stable                               |
| 22      | 577/CL/MUM/22-23/DEB/103           | 12-05-22                     | INE982X07283  | 37.50                          | Listed           | Secured             | -                       | -                            | -         | -                             | -                      | N.A  | N.A  | ICRA BBB Stable                                |

\* ISIN changed from INE982X07085 to INE982X07267 pursuant to modifications in the terms of Non-Convertible Debentures

For SATYA MicroCapital Limited

CHOUHDAR  
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 CHOUHDAR  
 Y RUNVEER  
IRUNVEER KRISHANAN  
 KRISHANAN  
Date: 2022.08.10  
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Choudhary Runveer Krishanan

Company Secretary &amp; Chief Compliance Officer

Membership No. : F7437

Date: August 10, 2022

**Annexure B**

**Details of Complaints for the Quarter ended on 30-June-2022 (01-Apr-2022 to 30-Jun-2022)**

**A) Status of Investor Grievance:**

| No. of Complaints received during the quarter | No. of Complaints resolved during the quarter | No. of Complaints pending at the end of reporting quarter |
|---|---|---|
| NIL   | NIL   | NIL   |

**B) Details of complaints pending for more than 30 days:**

| No. of Complaints pending for more than 30 days | Nature of complaints         |                                |           | Steps taken for redressal | Status of complaint (if redressed, date of redressal) |
|---|------------------------------|--------------------------------|-----------|---------------------------|---|
|   | Delay in payment of interest | Delay in payment of redemption | Any other |                           |   |
| NIL   | NIL                          | NIL                            | NIL       | NIL                       | NIL   |

For **SATYA MicroCapital Limited**

CHOUDHARY Digitally signed by  
RUNVEER CHOUDHARY  
KRISHANAN RUNVEER KRISHANAN

Date: 2022.08.10  
12:49:38 +05'30'  
Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer  
Membership No.: F7437

Date: August 10, 2022  
Place: New Delhi

**Registered & Corporate Office**

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India  
E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)  
CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



Date: August 10, 2022

**Annexure C**  
**Certificate for asset cover by issuer of Debt Securities as on 30-June-2022**

To,  
**Catalyst Trusteeship Limited**

We hereby confirm the following details to Debenture Trustee.

- a) We **SATYA MicroCapital Limited** vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities where Catalyst Trusteeship Limited is the Debenture Trustee

| ISIN         | Private Placement/ Public Issue | Secured/ Unsecured | Sanctioned Amount (in Cr.) |
|--------------|---------------------------------|--------------------|----------------------------|
| INE982X07085 | Private Placement               | Secured            | 40.00                      |
| INE982X07184 | Private Placement               | Secured            | 28.50                      |
| INE982X08034 | Private Placement               | Unsecured          | 10.00                      |
| INE982X08042 | Private Placement               | Unsecured          | 15.00                      |
| INE982X07093 | Private Placement               | Secured            | 34.50                      |
| INE982X07101 | Private Placement               | Secured            | 38.00                      |
| INE982X07127 | Private Placement               | Secured            | 26.00                      |
| INE982X07135 | Private Placement               | Secured            | 20.00                      |
| INE982X07150 | Private Placement               | Secured            | 22.10                      |
| INE982X07168 | Private Placement               | Secured            | 16.10                      |
| INE982X07143 | Private Placement               | Secured            | 16.10                      |
| INE982X07176 | Private Placement               | Secured            | 80.00                      |
| INE982X07218 | Private Placement               | Secured            | 42.00                      |
| INE982X07234 | Private Placement               | Secured            | 45.00                      |
| INE982X07259 | Private Placement               | Secured            | 24.00                      |
| INE982X07275 | Private Placement               | Secured            | 25.00                      |
| INE982X07283 | Private Placement               | Secured            | 37.50                      |

**b) Asset Cover for listed debt securities:**

- The financial information as on 30-06-22 has been extracted from the books of accounts of the Company for the quarter ended 30-06-2022 and other relevant records.
- The assets of SATYA MicroCapital Limited provide coverage of 1.11 times of the interest and principal amount, which is in accordance with the terms of issue/debenture trust deed (calculation as per statement of asset cover ratio for the Secured debt securities - table - I)
- The total assets of SATYA MicroCapital Limited provide coverage of 4.81 times of the principal, which is in accordance with the terms of issue (calculation as per statement of asset coverage ratio available for the unsecured debt securities - table - II) (as per requirement of Regulation 54 read with Regulation 56(1)(d) of LODR Regulations).

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CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

**Table - I:**

| Sr. No. | Particulars  |       | Amount (Rs. in Cr.) |
|---------|--|-------|---------------------|
| i.      | Total assets available for secured Debt Securities' - (secured by either pari passu or exclusive charge on assets)<br>(mention the share of Debt Securities' charge holders) | A     | 566.63              |
|         | • Property Plant & Equipment (Fixed assets) -<br>movable/immovable property etc.   |       | -                   |
|         | • Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc  |       | 566.63              |
|         | • Receivables including interest accrued on Term loan/ Debt Securities etc   |       | -                   |
|         | • Investment(s)  |       | -                   |
|         | • Cash and cash equivalents and other current/ Non-current assets  |       | -                   |
| ii.     | Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets)  | B     | 510.52              |
|         | • Debt Securities (Provide details as per table below)   |       | 494.80              |
|         | • IND - AS adjustment for effective Interest rate on secured Debt Securities   |       | 15.72               |
|         | • Interest accrued/payable on secured Debt Securities  |       |                     |
| iii.    | Asset Coverage Ratio<br>(100% or higher as per the terms of offer document/information memorandum/ debenture trust deed)   | (A/B) | 1.11                |

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**ISIN wise details**

| Sr. | ISIN         | Facility                   | Type of Charge | Sanctioned Amount (in Cr.) | Outstanding Amount As on 30-06-2022 (Rs. in Cr.) | Cover Required | Assets Required |
|-----|--------------|----------------------------|----------------|----------------------------|--|----------------|-----------------|
| 1   | INE982X07093 | Non-convertible Debentures | Exclusive      | 34.50                      | 34.50  | 110%           | Book Debt       |
| 2   | INE982X07101 | Non-convertible Debentures | Exclusive      | 38.00                      | 38.00  | 110%           | Book Debt       |
| 3   | INE982X07127 | Non-convertible Debentures | Exclusive      | 26.00                      | 26.00  | 110%           | Book Debt       |
| 4   | INE982X07150 | Non-convertible Debentures | Exclusive      | 22.10                      | 22.10  | 110%           | Book Debt       |
| 5   | INE982X07168 | Non-convertible Debentures | Exclusive      | 16.10                      | 16.10  | 110%           | Book Debt       |
| 6   | INE982X07143 | Non-convertible Debentures | Exclusive      | 16.10                      | 16.10  | 110%           | Book Debt       |
| 7   | INE982X07135 | Non-convertible Debentures | Exclusive      | 20.00                      | 20.00  | 130%           | Book Debt       |
| 8   | INE982X07085 | Non-convertible Debentures | Exclusive      | 40.00                      | 40.00  | 110%           | Book Debt       |
| 9   | INE982X07184 | Non-convertible Debentures | Exclusive      | 28.50                      | 28.50  | 110%           | Book Debt       |
| 10  | INE982X07176 | Non-convertible Debentures | Exclusive      | 80.00                      | 80.00  | 110%           | Book Debt       |
| 11  | INE982X07218 | Non-convertible Debentures | Exclusive      | 42.00                      | 42.00  | 110%           | Book Debt       |
| 12  | INE982X07234 | Non-convertible Debentures | Exclusive      | 45.00                      | 45.00  | 110%           | Book Debt       |

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|    |              |                            |           |       |       |      |           |
|----|--------------|----------------------------|-----------|-------|-------|------|-----------|
| 13 | INE982X07259 | Non-convertible Debentures | Exclusive | 24.00 | 24.00 | 110% | Book Debt |
| 14 | INE982X07275 | Non-convertible Debentures | Exclusive | 25.00 | 25.00 | 110% | Book Debt |
| 15 | INE982X07283 | Non-convertible Debentures | Exclusive | 37.50 | 37.50 | 110% | Book Debt |

**Table - II:**

| Sr. No. | Particulars   |       | Amount (Rs. in Cr.) |
|---------|---|-------|---------------------|
| i.      | Net assets of the listed entity available for unsecured lenders (Property Plant & Equipment (excluding intangible assets and prepaid expenses) + Investments + Cash & Bank Balances + Other current/ Non-current assets excluding deferred tax assets (-) Total assets available for secured lenders/creditors on pari passu/exclusive charge basis under the above heads (-) unsecured current/ non-current liabilities (-) interest accrued/ payable on unsecured borrowings) | A     | 837.03              |
| ii.     | Total Borrowings (unsecured)  | B     | 174.15              |
|         | • Term loan   |       | 9.50                |
|         | • Non-convertible Debt Securities   |       | 166.00              |
|         | • CC/ OD Limits   |       | -                   |
|         | • Other Borrowings  |       | -                   |
|         | • IND - AS adjustment for effective Interest rate on unsecured borrowings   |       | (1.35)              |
| iii.    | Assets Coverage Ratio (100% or higher as per the terms of Offer Document/Information Memorandum/ Debenture Trust Deed)  | (A/B) | 4.81                |

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**c. Compliance of the covenants/terms of the issue in respect of listed debt securities of the listed entity**

I hereby certify that the above information is correct and compliance made in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that the such covenants/terms of the issue have been complied by SATYA MicroCapital Limited.

However, in case of few ISINs, the Company has temporarily breached certain covenants of portfolio at risk due to continued impact of covid during the quarter ended Jun 30, 2022 and the status of the covenants breach as on Jun 30, 2022 is given below. Further, the NCD holders have not invoked their right to call an event of default.

| S. No. | ISIN         | Sanctioned amount | Date of Trust deed                                      | Covenant Description  |
|--------|--------------|-------------------|---|---|
| 1      | INE982X07127 | 26.00             | 15-Feb-21   | Covenant as per clause 7.7(ii) of Debenture Trust Deed clause and 8.6(ii) of Information Memorandum   |
| 2      | INE982X07150 | 22.10             | 23-Jun-21   | Covenant as per clause 2.6(iii) of Debenture Trust Deed clause and 7.3.4(iii) of Information Memorandum   |
| 3      | INE982X07168 | 16.10             | 23-Jun-21   | Covenant as per clause 2.6(iii) of Part-B of Debenture Trust Deed clause and 7.3.4(iii) of Information Memorandum                                       |
| 4      | INE982X07143 | 16.10             | 23-Jun-21   | Covenant as per clause 2.6(iii) of Part-B of Debenture Trust Deed clause and 7.3.4(iii) of Information Memorandum                                       |
| 5      | INE982X07184 | 28.50             | 20-08-2019 and Amendment to Trust Deed dated 25-08-2021 | Covenants as per clause 10.3(b) and 10.3(c) of Debenture Trust Deed clause and clause (C)(b) and clause (C)(c) of section 7.3 of Information Memorandum |
| 6      | INE982X07176 | 80.00             | 10-Aug-21   | Covenants as per clause 2.5.3(b) and 2.5.3(c) of Part-B of Debenture Trust Deed clause and 7.3.3(b) and 7.3.3(c) of Information Memorandum              |

For **SATYA MicroCapital Limited**

**CHOUHARY**  
**RUNVEER**  
**KRISHANAN**

Digitally signed by  
 CHOUHARY RUNVEER  
 KRISHANAN  
 Date: 2022.08.10 12:50:11  
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Choudhary Runveer Krishanan  
 Company Secretary & Chief Compliance Officer  
 Membership No.: F7437

Date: August 10, 2022  
 Place: New Delhi

**Registered & Corporate Office**

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**Annexure D**

**a. Debenture Redemption Reserve/Debenture Redemption/ maintenance of funds as per Companies (Share Capital and Debentures) Rules, 2014**

| Sr. No. | Name of the Listed Entity | Issue Type (public/ Privately placed listed) | Type of entity (NBFC/ HFC/FI/ other) | Issue Size (in ₹ crores) | ISIN (that is maturing in the current FY 2022-23) | Amount Outstanding | Status of maintenance of DRR (15%/ 10% of the amount maturing in the year, applicable as per companies (share Capital and Debentures) Rules, 2014) | Details of action taken,if any |
|---------|---------------------------|--|--------------------------------------|--------------------------|---|--------------------|--|--------------------------------|
| NA      |                           |  |                                      |                          |   |                    |  |                                |

**b. Details of Debenture Reserve Fund (DRF) for debentures maturing during 2022-23: (If applicable)**

**Rs. (In Cr.)**

| Series / Tranche | ISIN | Date Of Maturity during 2022-23 | Amount of maturity during 2022-23 | DRF required to be invested | DRF created and invested | Method of DRF invested or deposited | Remarks on Deficiency in DRF if any. |
|------------------|------|---------------------------------|-----------------------------------|-----------------------------|--------------------------|-------------------------------------|--------------------------------------|
| NA               |      |                                 |                                   |                             |                          |                                     |                                      |

**c. Details of Recovery expense fund (as on 30.06.2022)**

| Sr. No. | Name of the Listed Entity (including ISINs) | Issue Type (public/ Privately placed) | Issue Size (in ₹ crores) | Size/Value of recovery fund maintained (INR) | Any addition in the recovery Expense fund during the quarter | Details of usage of the funds, if any, during the quarter | Additional remarks  |
|---------|---|---------------------------------------|--------------------------|--|--|---|---|
| 1       | SATYA MicroCapital Limited<br>INE982X07184  | Privately placed listed               | 28.50                    | 28500  | N.A  | N.A   | The Recovery Expense fund was created during the Quarter ended March 2021 |
| 2       | SATYA MicroCapital Limited<br>INE982X07085  | Privately placed listed               | 40.00                    | 40000  |  |   |   |
| 3       | SATYA MicroCapital Limited<br>INE982X07093  | Privately placed listed               | 34.50                    | 34500  |  |   |   |
| 4       | SATYA MicroCapital Limited<br>INE982X07101  | Privately placed listed               | 38.00                    | 38000  |  |   |   |
| 5       | SATYA MicroCapital Limited<br>INE982X08034  | Privately placed listed               | 10.00                    | 10000  |  |   |   |
| 6       | SATYA MicroCapital Limited<br>INE982X08042  | Privately placed listed               | 15.00                    | 15000  |  |   |   |
| 7       | SATYA MicroCapital Limited<br>INE982X07127  | Privately placed listed               | 26.00                    | 26000  |  |   |   |
| 8       | SATYA MicroCapital Limited<br>INE982X07135  | Privately placed listed               | 20.00                    | 20000  |  |   | The Recovery Expense fund was created during the Quarter ended June, 2021 |

|              |  |                            |               |               |      |      |  |
|--------------|--|----------------------------|---------------|---------------|------|------|--|
| 9            | SATYA<br>MicroCapital<br>Limited<br>INE982X07150 | Privately<br>placed listed | 22.10         | 22100         |      |      |  |
| 10           | SATYA<br>MicroCapital<br>Limited<br>INE982X07168 | Privately<br>placed listed | 16.10         | 16100         | N.A. | N.A. | The Recovery Expense fund was<br>created during the Quarter ended<br>September, 2021 |
| 11           | SATYA<br>MicroCapital<br>Limited<br>INE982X07143 | Privately<br>placed listed | 16.10         | 16100         |      |      |  |
| 12           | SATYA<br>MicroCapital<br>Limited<br>INE982X07176 | Privately<br>placed listed | 80.00         | 80000         |      |      |  |
| 13           | SATYA<br>MicroCapital<br>Limited<br>INE982X07218 | Privately<br>placed listed | 42.00         | 42000         | N.A. | N.A. | The Recovery Expense fund was<br>created during the Quarter ended<br>March, 2022     |
| 14           | SATYA<br>MicroCapital<br>Limited<br>INE982X07234 | Privately<br>placed listed | 45.00         | 45000         |      |      |  |
| 15           | SATYA<br>MicroCapital<br>Limited<br>INE982X07259 | Privately<br>placed listed | 24.00         | 24000         | N.A. | N.A. | The Recovery Expense fund was<br>created during the Quarter ended<br>June, 2022      |
| 16           | SATYA<br>MicroCapital<br>Limited<br>INE982X07275 | Privately<br>placed listed | 25.00         | 25000         |      |      |  |
| 17           | SATYA<br>MicroCapital<br>Limited<br>INE982X07283 | Privately<br>placed listed | 37.50         | 37500         |      |      |  |
| <b>Total</b> |  |                            | <b>519.80</b> | <b>519800</b> |      |      |  |



**d. Accounts/ funds to be maintained in case of Municipal Debt Securities (If applicable)**

| Sr. No. | Name of the Listed Entity | Issue Type<br>(Public/Private<br>Placed) | Issue Size<br>(in ₹ crores) | Size/Value of fund/account maintained |                          |                      |
|---------|---------------------------|--|-----------------------------|---------------------------------------|--------------------------|----------------------|
|         |                           |  |                             | No lien escrow account                | Interest payment account | Sinking fund account |
| NA      |                           |  |                             |                                       |                          |                      |

For **SATYA MicroCapital Limited**

CHOUHARY

Digitally signed by  
CHOUHARY RUNVEER  
KRISHANAN

RUNVEER

KRISHANAN

Date: 2022.08.10 12:50:52  
+05'30'

Choudhary Runveer Krishanan

Company Secretary & Chief Compliance Officer

Membership No.: F7437

Place: New Delhi

Date: August 10, 2022

**Annexure E**

**Company hereby declares the following:**

- i) Interest and Principal due on debentures were paid on due dates.
- ii) There is No change in credit rating of the issues during the quarter. If there is change in rating provide in below format:

| Sr No. | ISIN | Immediate previous credit rating |                |                      | Revised Credit rating |                      |                |  |
|--------|------|----------------------------------|----------------|----------------------|-----------------------|----------------------|----------------|--|
|        |      | Credit Rating                    | Date of rating | Credit rating agency | Credit Rating         | Credit rating agency | Date of Review | Hyperlink of Press Releases by the CRA |
| N.A    | N.A  | N.A                              | N.A            | N.A                  | N.A                   | N.A                  | N.A            | N.A                                    |

- iii) There is no material deviation in the use of proceeds as compared to the objects of the issue.
- iv) There is no significant change in composition of Board of Directors.
- v) The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees- **properties secured for the Debentures are adequately insured wherever applicable**
- vi) All requisite information/documents indicated as per conditions precedent/subsequent in debenture document/s in respect of NCD are submitted from time to time .
- vii) There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.
- viii) Company has submitted the pre-authorisation as per SEBI Operational Circular dated 10.08.2021 bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 and if there is any change in the provided bank details same will be shared within 1 day as specified in the said circular.
- ix) Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time.
- x) Compliance of all covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof;**Refer Annexure C**

**Registered & Corporate Office**

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CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

- xi) There are no Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;
- xii) Company has complied with para 2.2 of the SEBI circular dated 12.11.2020, for all existing debt securities, listed entities and trustees are required to enter into supplemental/amended debenture trust deed incorporating the changes in the debenture trust deed.
- xiii) The 'High Value Debt Listed Entities' which has listed its non-convertible debt securities and has an outstanding value of listed non-convertible debt securities of Rupees Five Hundred Crore and above (provided that in case an entity that has listed its non-convertible debt securities triggers the specified threshold of Rupees Five Hundred Crore during the course of the year), shall ensure compliance with the provisions outlined under Regulations 16 to 27. **The Company has been classified as High Value Debt Listed Entity during the quarter ended June 2022, and will ensure the compliance of Regulation 16 to 27 within 6 months.**
- xiv) We confirm that a functional website containing, amongst others, Email address for grievance redressal and other relevant details and Name of the debenture trustees with full contact details is maintained by the Company.
- xv) The Listed entity shall send the following documents : Complied
- Soft copies of the full annual reports to all the holders of non-convertible securities who have registered their email address(es) either with the listed entity or with any depository;
  - Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders of non-convertible securities who have not so registered;
  - Hard copies of full annual reports to those holders of non-convertible securities who request for the same;

For **SATYA MicroCapital Limited**

CHOUDHARY

RUNVEER

KRISHANAN

Choudhary Runveer Krishanan

Company Secretary & Chief Compliance Officer

Membership No.:F7437

Digitally signed by CHOUDHARY  
RUNVEER KRISHANAN

Date: 2022.08.10 12:51:19 +05'30'

Date: August 10, 2022

Place: New Delhi

**Registered & Corporate Office**

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

# **S.N. Dhawan & CO LLP**

**Chartered Accountants**

Annexure F

51-52, Udyog Vihar Phase 4,  
Gurugram, Haryana 122015,  
India

Tel: +91 124 481 4444

**Independent Auditor's Limited Review Report on the unaudited quarterly results of Satya MicroCapital Limited, pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review report to  
The Board of Directors of  
Satya MicroCapital Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Satya MicroCapital Limited** ("the Company") for the quarter ended June 30, 2022 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the Securities and Exchange Board of India ("the SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant Rules issued thereunder; Reserve Bank of India guidelines, and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to issue a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

#### **Other matter**

5. The comparative financial information of the Company for the corresponding three months period ended June 30, 2021 have not been subjected to limited review / audit. Our conclusion is not modified in respect of this matter.

For **S.N. Dhawan & CO LLP**  
Chartered Accountants  
Firm Registration No.: 000050N/N500045

*Vinesh Jain*

**Vinesh Jain**  
Partner

Membership No.: 087701  
UDIN: 22087701 A0QBGH4599

Place: New Delhi  
Date: August 9, 2022



SATYA MicroCapital Limited  
CIN : U74899DL1995PLC068688

Registered office : 519, 5th Floor, Prime Towers , Okhla Industrial Area, Phase-I, New Delhi-110020

Website: www.satyamicrocapital.com; E-mail:cs@satyamicrocapital.com ; Phone:011-49724000

Statement of Financial Results for the Quarter ended June 30, 2022

(₹ in million except EPS)

| S.No.     | Particulars  | Quarter ended   |                 |               | Year ended      |
|-----------|--|-----------------|-----------------|---------------|-----------------|
|           |  | June 30, 2022   | March 31, 2022  | June 30, 2021 | March 31, 2022  |
|           |  | (Un-audited)    | (Un-audited)    | (Un-audited)  | (Audited)       |
| <b>1</b>  | <b>Revenue from operations</b>   |                 |                 |               |                 |
|           | Interest income  | 1,252.14        | 1,027.26        | 694.76        | 3,333.22        |
|           | Fees and commission income   | 2.70            | 203.92          | 8.22          | 291.22          |
|           | Net gain on derecognition of financial instruments under amortised cost category               | 42.39           | 227.22          | -             | 366.57          |
|           | <b>Total revenue from operations</b>   | <b>1,297.23</b> | <b>1,458.40</b> | <b>702.98</b> | <b>3,991.01</b> |
| <b>2</b>  | <b>Other income</b>  | <b>12.65</b>    | <b>10.04</b>    | <b>1.07</b>   | <b>24.40</b>    |
| <b>3</b>  | <b>Total income (1+2)</b>  | <b>1,309.88</b> | <b>1,468.44</b> | <b>704.05</b> | <b>4,015.41</b> |
| <b>4</b>  | <b>Expenses</b>  |                 |                 |               |                 |
|           | Finance costs  | 629.61          | 537.21          | 316.63        | 1,711.05        |
|           | Impairment of financial instruments  | 58.17           | 65.42           | 20.38         | 170.71          |
|           | Employee benefits expenses   | 405.23          | 402.16          | 228.80        | 1,167.99        |
|           | Depreciation and amortisation expenses   | 13.06           | 19.48           | 8.43          | 57.46           |
|           | Other expenses   | 142.33          | 182.29          | 78.66         | 473.11          |
|           | <b>Total expenses</b>  | <b>1,248.40</b> | <b>1,206.56</b> | <b>652.90</b> | <b>3,580.32</b> |
| <b>5</b>  | <b>Profit before tax (3-4)</b>   | <b>61.48</b>    | <b>261.88</b>   | <b>51.15</b>  | <b>435.09</b>   |
| <b>6</b>  | <b>Tax expense:</b>  |                 |                 |               |                 |
|           | Current tax  | 28.69           | 58.44           | 25.22         | 102.11          |
|           | Deferred tax charge/(credit)   | (13.20)         | 7.24            | (10.92)       | 7.95            |
|           | <b>Total tax expense</b>   | <b>15.49</b>    | <b>65.68</b>    | <b>14.30</b>  | <b>110.06</b>   |
| <b>7</b>  | <b>Net profit/(loss) after tax (5-6)</b>   | <b>45.99</b>    | <b>196.20</b>   | <b>36.85</b>  | <b>325.03</b>   |
| <b>8</b>  | <b>Other comprehensive income</b>  |                 |                 |               |                 |
|           | Items that will not be reclassified to profit or loss  | (0.25)          | 0.46            | (0.48)        | (0.99)          |
|           | Income tax relating to items that will not be reclassified to profit or loss                   | 0.06            | (0.11)          | 0.12          | 0.25            |
|           | <b>Total other comprehensive income</b>  | <b>(0.19)</b>   | <b>0.35</b>     | <b>(0.36)</b> | <b>(0.74)</b>   |
| <b>9</b>  | <b>Total comprehensive income (7+8)</b>  | <b>45.80</b>    | <b>196.55</b>   | <b>36.49</b>  | <b>324.29</b>   |
| <b>10</b> | <b>Paid-up equity share capital (face value of ₹ 10 per equity share)</b>                      |                 |                 |               | <b>490.64</b>   |
| <b>11</b> | <b>Instruments entirely equity in nature</b>   |                 |                 |               | <b>29.85</b>    |
| <b>12</b> | <b>Other equity</b>  |                 |                 |               | <b>5,002.18</b> |
| <b>13</b> | <b>Earning per share (EPS) (face value of ₹ 10 per equity share)</b>                           |                 |                 |               |                 |
|           | - Basic (amount in ₹)  | 0.94            | 4.21            | 0.80          | 7.05            |
|           | - Diluted (amount in ₹)  | 0.88            | 4.13            | 0.79          | 6.94            |
|           | (EPS for the quarter ended June 30, 2022, March 31, 2022 and June 30, 2021 are not annualised) |                 |                 |               |                 |



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# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

SATYA MicroCapital Limited

CIN : U74899DL1995PLC068688

Registered office : 519, 5th Floor, Prime Towers , Okhla Industrial Area, Phase-I, New Delhi-110020

## Notes to the unaudited financial results:

- The above financial results for quarter ended June 30, 2022 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on August 09, 2022, in accordance with requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- The financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended. Accordingly, these financial results together with the results for the comparative reporting period have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 ('the Act'), and other recognized accounting practices generally accepted in India, in compliance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') pursuant to circular SEBI/HO/DDHS/CIR/2021/0000000637 dated 5 October 2021.
- Disclosure in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (amended) for the quarter ended June 30, 2022 are presented in below table:

| S.No. | Particulars  | Quarter ended<br>June 30, 2022 |
|-------|--|--------------------------------|
| 1     | Debt-equity ratio (no. of times)*  | 3.79                           |
| 2     | Debt service coverage ratio**  | Not applicable                 |
| 3     | Interest service coverage ratio**  | Not applicable                 |
| 4     | Outstanding redeemable preference shares (In Numbers) ;                                | Nil                            |
| 5     | Capital redemption reserve/debenture redemption reserve (₹ in Million) -Refer note (a) | Nil                            |
| 6     | Net worth (₹ in Million)   | 6,115.76                       |
| 7     | Net profit after tax (₹ in Million)  | 45.99                          |
| 8     | Earnings per share: Basic (not annualised)   | 0.94                           |
|       | Diluted (not annualised)   | 0.88                           |
| 9     | Current ratio (no. of times)**   | Not applicable                 |
| 10    | Long term debt to working capital (no. of times)**                                     | Not applicable                 |
| 11    | Bad debts to Account receivable ratio**  | Not applicable                 |
| 12    | Current liability ratio (no. of times)**   | Not applicable                 |
| 13    | Total debts to total assets***   | 0.78                           |
| 14    | Debtors turnover**   | Not applicable                 |
| 15    | Inventory turnover**   | Not applicable                 |
| 16    | Operating margin (%)**   | Not applicable                 |
| 17    | Net profit margin (%) #  | 3.51%                          |
| 18    | Sector specific equivalent ratios, as applicable:                                      |                                |
|       | a) Net Interest Margin (%)   | 8.56%                          |
|       | b) GNPA (%) ##   | 3.58%                          |
|       | c) NNPA (%) ###  | 2.67%                          |
|       | d) CRAR (%) \$   | 25.95%                         |

## Notes:

- The Company does not have any non- convertible redeemable preference shares/ non- convertible preference shares/ redeemable preference shares.
- Ratio computation :**
  - \* Debt Equity ratio = (Debt securities+ Borrowing (other than debt securities)+ Subordinated liabilities)/Net worth
  - \*\* The Company is registered under Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are not applicable.
  - \*\*\* Total debts to total assets = ( Debt securities+ Borrowing(other than debt securities)+ Subordinated liabilities)/Total Assets
  - # Net Profit Margin = Profit after tax/ Total income
  - ## Gross NPA(%) = Gross NPA (Stage III) loan EAD/Gross total loan EAD. Exposure at default (EAD) includes loan balances and interest thereon. Stage-III loans has been determined as per ind AS 109.
  - ### Net NPA(%) = (Gross Stage III Loans EAD – Impairment loss allowance for stage III)/( Gross total loan EAD- Impairment loss Allowance)
  - \$ CRAR = Adjusted net worth/ Risk weighted assets, calculated as per RBI guidelines



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- 4 Disclosure pursuant to RBI Notification – RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated September 24, 2021, the following table sets forth details of loans not in default assigned through Direct Assignment during the quarter ended June 30, 2022:

| Particular  | NBFC-MFI |
|---|----------|
| Number of loan accounts assigned                              | 14,004   |
| Aggregate amount of loan assigned (₹ in Million)              | 407.52   |
| Sale consideration (₹ in Million)                             | 407.52   |
| Weighted average remaining maturity (in months)               | 17.38    |
| Weighted average holding period after origination (in months) | NA       |
| Retention of beneficial economic interest (MRR)               | 15%      |
| Number of Transaction   | 1        |
| Coverage of tangible security coverage                        | 100%     |
| Rating wise distribution of rated loans                       | Unrated  |

- 5 The Company operate in a single reportable segment i.e., lending to members, having similar risks and returns for the purpose of Ind AS 108 -Operating Segments. The Company operate in single geographic segment i.e., domestic.
- 6 The Company has evaluated the impact of COVID-19 on the business and operations of the Company as at June 30, 2022 and is of the view that it does not have any material impact on the financial results of the Company on the basis of the facts and events upto the date of approval of these financial results. However, in view of the dynamic nature of the pandemic, the Company will continue to monitor future events / developments that may result in an adverse effect on the business and operations of the Company
- 7 The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified and the final rules/interpretation have not yet been issued. The Company will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.
- 8 The listed secured non-convertible debentures of the Company are secured by way of exclusive charge on Book debts/Receivables hypothecated in favour of Debenture Trustee, with a security cover of 1.10 times or more as required under Information Memorandum/Debenture Trustee Deed.
- 9 During the quarter, the Company has acquired additional 1,418,893 shares in two tranches in Baid Housing Finance Private Limited (Baid) and holds 89% shares in Baid as on June 30, 2022 and pursuant to which Baid became subsidiary of the Company with effect from June 14, 2022.
- 10 On June 23, 2022, the Company has issued and allotted 2,714,900 [0.001%, Non-Cumulative Compulsorily Convertible Preference Shares (NCCCPS)] aggregating to ₹ 545.70 million to Gojo & Company, Inc. The NCCCPS shall have voting rights on conversion into Equity Shares of the Company i.e. the Equity Shares to be issued on conversion of the NCCCPS shall rank pari-passu in all respects with the existing Equity Shares of the Company.
- 11 The figures for the quarter ended March 31, 2022 represent balancing figures between the audited figures for the year ended March 31, 2022 and published year to date figures for the quarter ended December 31, 2021 which were subjected to limited review by statutory auditors. The figures for the quarter ended June 30, 2021 is unaudited and not subjected to limited review by auditors.
- 12 The comparative figures as disclosed in these results have been regrouped/reclassified, wherever necessary, to make them comparable to current period figures.
- 13 The above unaudited financial results are available on the stock exchange website ([www.bseindia.com](http://www.bseindia.com)) and the website of the Company ([www.satyamicrocapital.com](http://www.satyamicrocapital.com)).



Place: New Delhi  
Date : August 09, 2022

For and on behalf of the Board of Directors of  
SATYA MicroCapital Limited



  
Vivek Tiwari  
Managing Director, CEO and CIO  
DIN 02174160

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Date: August 09, 2022

To  
Manager  
BSE Limited  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001

CC: Catalyst Trusteeship Limited  
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited

Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971

**Subject: Disclosure pursuant to Regulation 54(2) of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015**

Dear Sir,

Pursuant to Regulation 54(2) of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015, we would like to inform you that Secured Listed Non-Convertible Debentures of the Company as on June 30, 2022 are secured by way of exclusive charge on book debts/receivables hypothecated in favour of the Debenture Trustee, with a cover of 1.10 times or more, as required under the Information Memorandum/Debenture Trust Deed.

Thanking you,  
Yours faithfully,

For **SATYA MicroCapital Limited**

CHOUHARY  
RUNVEER  
KRISHANAN  
Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer  
Membership No.: F7437

Digitally signed by  
CHOUHARY RUNVEER  
KRISHANAN  
Date: 2022.08.09 17:37:52  
+05'30'

**Registered & Corporate Office**

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Date: August 09, 2022

To  
Manager  
BSE Limited  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001

CC: Catalyst Trusteeship Limited  
ICRA Limited; CRISIL Ratings Limited, Acuite Ratings & Research Limited

Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971

Dear Sir/Madam,

**Sub: Certificate on use of proceeds from issue of Non- Convertible Debentures (NCDs)**

Pursuant to provisions of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that the proceeds raised through issuance of Non-Convertible Debentures (NCDs) listed on BSE have been utilised for the purposes as disclosed in the Information Memorandum/ Placement Memorandum/Debt Trust deed of respective issues and there are no material deviation in use of proceeds as compared to the objects of the issue of NCDs.

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Debentures is enclosed as “Annexure”.

Kindly take the above information on record.

Thanking you,  
Yours faithfully,

For **SATYA MicroCapital Limited**  
CHOUDHARY  
RUNVEER  
KRISHANAN  
Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer  
Membership No.: F7437

Digitally signed by  
CHOUDHARY RUNVEER  
KRISHANAN  
Date: 2022.08.09 17:40:42  
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**Annexure**
**A. Statement of utilization of issue proceeds:**

| Name of the Issuer         | ISIN         | Mode of Fund Raising (Public issues/Private placement) | Type of instrument  | Date of raising funds | Amount Raised   | Funds utilized | Any deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|----------------------------|--------------|--|---|-----------------------|---|----------------|------------------------|--|-----------------|
| 1                          | 2            | 3  | 4   | 5                     | 6   | 7              | 8                      | 9  | 10              |
| SATYA MicroCapital Limited | INE982X07259 | Private Placement                                      | Secured, Listed, Rated, Redeemable, Non-Convertible Debentures  | May 23, 2022          | Rs. 24,00,00,000 (Rupees Twenty Four Crores Only)                 | Yes            | No                     | -  | -               |
| SATYA MicroCapital Limited | INE982X07275 | Private Placement                                      | Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures | May 30, 2022          | Rs. 25,00,00,000 (Rupees Twenty Five Crores Only)                 | Yes            | No                     | -  | -               |
| SATYA MicroCapital Limited | INE982X07283 | Private Placement                                      | Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures                          | May 31, 2022          | Rs. 37,50,00,000 (Rupees Thirty Seven Crores and Fifty Lakh Only) | Yes            | No                     | -  | -               |

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# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

## B. Statement of deviation/ variation in use of Issue proceeds:

| Particulars   | Remarks  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|---|--|-------------------------|-----------------------------|-----------------------------|---|---|-----------------|-----|-----|-----|-----|-----|-----|-----|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Name of listed entity   | SATYA MicroCapital Limited   |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mode of fund raising  | Private placement  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Type of instrument  | 1. Secured, Listed, Rated, Redeemable, Non-Convertible Debentures<br>2. Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable, Non-Convertible Debentures<br>3. Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Date of raising funds   | 1. May 23, 2022<br>2. May 30, 2022<br>3. May 31, 2022  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Amount raised   | 4. Rs. 24,00,00,000 (Rupees Twenty Four Crores Only).<br>5. Rs. 25,00,00,000 (Rupees Twenty Five Crores Only).<br>6. Rs. 37,50,00,000 (Rupees Thirty Seven Crores and Fifty Lakh Only).  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Report filed for quarter ended  | June 30, 2022  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Is there a deviation/ variation in use of funds raised?   | No   |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?   | Not Applicable   |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| If yes, details of the approval so required?  | -  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Date of approval  | -  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Explanation for the deviation/ variation  | -  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Comments of the audit committee after review  | -  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Comments of the auditors, if any  | -  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:   | -  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <table border="1"><thead><tr><th>Original Object</th><th>Modified Object, if any</th><th>Original allocation</th><th>Modified allocation, if any</th><th>Funds utilized</th><th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)</th><th>Remarks, if any</th></tr></thead><tbody><tr><td>N.A</td><td>N.A</td><td>N.A</td><td>N.A</td><td>N.A</td><td>N.A</td><td>N.A</td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></tbody></table> | Original Object  | Modified Object, if any | Original allocation         | Modified allocation, if any | Funds utilized  | Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %) | Remarks, if any | N.A | N.A | N.A | N.A | N.A | N.A | N.A |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Original Object   | Modified Object, if any  | Original allocation     | Modified allocation, if any | Funds utilized              | Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %) | Remarks, if any   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| N.A   | N.A  | N.A                     | N.A                         | N.A                         | N.A   | N.A   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   |  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   |  |                         |                             |                             |   |   |                 |     |     |     |     |     |     |     |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

CHOUHARY  
RUNVEER  
KRISHANAN

Digitally signed by  
CHOUHARY RUNVEER  
KRISHANAN  
Date: 2022.08.09 17:41:02  
+05'30'

**Name of signatory: Choudhary Runveer Krishanan**  
**Designation: Company Secretary & Chief Compliance Officer**  
**Date: August 09, 2022**



**Registered & Corporate Office**

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# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE WORKING COMMITTEE ("COMMITTEE") OF THE BOARD OF DIRECTORS OF SATYA MICROCAPITAL LIMITED ("COMPANY") HELD ON MONDAY, MAY 23, 2022 AT 05:45 P.M AT THE REGISTERED OFFICE OF THE COMPANY LOCATED AT 519 5<sup>TH</sup> FLOOR DLF PRIME TOWERS, OKHLA INDUSTRIAL AREA, PHASE-1 DELHI-110020**

**ALLOTMENT OF 240 SECURED, LISTED, RATED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 24,00,00,000/- ON A PRIVATE PLACEMENT BASIS.**

The Chairman informed the Committee members with regard to the allotment of 240 (Two Hundred and Forty) secured, listed, rated, redeemable non-convertible debentures, each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) aggregating up to Rs. 24,00,00,000/- (Rupees Twenty Four Crores Only) (hereinafter referred to as the "Debentures") for cash at par, in dematerialised form on a private placement basis, pursuant to, *inter alia*, the board resolution passed by the Board of Directors of the Company on February 12, 2022 and the debenture trust deed dated May 23, 2022 and the other transaction documents entered into by the Company in respect of the Debentures.

Thereafter, the Committee passed the following resolution for the allotment of the Debentures:

**"RESOLVED THAT** pursuant to Section 71, Section 42 read with Section 179 and all other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, the consent of the Committee be and is hereby given to allot 240 (Two Hundred and Forty) secured, listed, rated, redeemable non-convertible debentures, each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) aggregating up to Rs. 24,00,00,000/- (Rupees Twenty Four Crores Only) ("Debentures") to the persons specified herein below ("**Identified Person(s)/Allottees**") on the deemed date of allotment being May 23, 2022, on the terms and conditions set out in private placement offer and application letter dated May 23, 2022 ("**PPOA**") issued by the Company to the Identified Person(s)/Allottee(s) and the debenture trust deed dated May 23, 2022 ("**DTD**") executed between the Company and Catalyst Trusteeship Limited ("**Debenture Trustee**"), in respect of the Debentures, as follows:

| No. of Debentures           | Particulars of Debentures                                      | Purpose  | Coupon Rate                                | Tenor     | Identified Persons/Allottees |
|-----------------------------|--|--|--|-----------|------------------------------|
| 240 (Two Hundred and Forty) | Secured, Listed, rated, Redeemable, Non-Convertible Debentures | The Issuer shall utilize the proceeds of the Issue to augment the long-term resources of the company, & to meet working capital requirement. | 11.61% (Eleven decimal six one) per annum. | 21 months | Unifi AIF                    |

**RESOLVED FURTHER THAT** the Debentures shall be listed on the wholesale debt market segment of BSE Limited in accordance with such terms as agreed and contained in the DTD and the other transaction documents executed by the Company in relation to the issuance. In case of listing of the Debentures, the Company shall ensure compliance with the SEBI (Issue & Listing of Debt Securities) Regulations, 2008, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including amendments.



Registered and Corporate Office

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 CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

**RESOLVED FURTHER THAT** Mr. Vivek Tiwari, Managing Director, CEO & CIO, Mr. Sanjay Goel, Deputy CFO, Mr. Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer and Mr. Amit Jain, Head-Legal of the Company ("**Authorised Persons**") be and are hereby severally authorized to take all such steps and actions for the purposes of making all such filings and registrations as may be required and further to do all such acts, deeds, matters and things as may be deemed necessary to give effect to this resolution including but not limited to filing of the form PAS-3 along with PAS-4 and PAS-5 (the return of allotment) with the jurisdictional Registrar of Companies, the issue and delivery of the letters of allotment, issuing debenture certificate(s) (if required), paying stamp duty on the debenture certificates, and to do all other acts, deeds and things which may be necessary or expedient to implement these resolutions.

**RESOLVED FURTHER THAT** the Company be and is hereby authorised to enter the names of the Identified Person(s)/Allottee(s) in the Register of Debenture Holders of the Company as the holders of the Debentures, and the Authorised Persons be and are hereby severally authorised, to enter the name of the Identified Person(s)/Allottee(s) in the Register of Debenture Holders of the Company.

**RESOLVED FURTHER THAT** any Director and Company Secretary of the Company be and are hereby severally authorized to issue a certified true copy of this resolution to anyone concerned or interested in this matter."

For and on behalf of

SATYA MicroCapital Limited



**Choudhary Runveer Krishanan**  
Company Secretary & Chief Compliance Officer  
M. No. FCS 7437

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**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE WORKING COMMITTEE ("COMMITTEE") OF THE BOARD OF DIRECTORS OF SATYA MICROCAPITAL LIMITED ("COMPANY") HELD ON MONDAY, MAY 30, 2022 AT 06:00 P.M AT THE REGISTERED OFFICE OF THE COMPANY LOCATED AT 519 5<sup>TH</sup> FLOOR DLF PRIME TOWERS, OKHLA INDUSTRIAL AREA, PHASE-1 DELHI-110020**

**ALLOTMENT OF 250 RATED, LISTED, UNSUBORDINATED, SECURED, REDEEMABLE, TRANSFERABLE, TAXABLE NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 25,00,00,000/- ON A PRIVATE PLACEMENT BASIS.**

The Chairman informed the Committee members with regard to the allotment of 250 (Two Hundred and Fifty) Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable Non-Convertible Debentures, each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) aggregating up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only) (hereinafter referred to as the "**Debentures**") for cash at par, in dematerialised form on a private placement basis, pursuant to, *inter alia*, the board resolution passed by the Board of Directors of the Company on May 19, 2022 read with resolution of working committee of Board of Directors dated May 26, 2022 and the debenture trust deed dated May 30, 2022 and the other transaction documents entered into by the Company in respect of the Debentures.

Thereafter, the Committee passed the following resolution for the allotment of the Debentures:

**"RESOLVED THAT** pursuant to Section 71, Section 42 read with Section 179 and all other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, the consent of the Committee be and is hereby given to allot 250 (Two Hundred and Fifty) Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable Non-Convertible Debentures, each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) aggregating up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only) ("**Debentures**") to the persons specified herein below ("**Identified Person(s)/Allottees**")", on the deemed date of allotment being May 30, 2022, on the terms and conditions set out in private placement offer and application letter dated May 30, 2022 ("**PPOA**") issued by the Company to the Identified Person(s)/Allottee(s) and the debenture trust deed dated May 30, 2022 ("**DTD**") executed between the Company and Catalyst Trusteeship Limited ("**Debenture Trustee**")", in respect of the Debentures, as follows:

| No. of Debentures           | Particulars of Debentures  | Purpose   | Coupon Rate                                | Tenor     | Identified Persons/Allottees    |
|-----------------------------|--|---|--|-----------|---------------------------------|
| 250 (Two Hundred and Fifty) | Rated, Listed, Unsubordinated, Secured, Redeemable, Transferable, Taxable Non-Convertible Debentures | The fund raised through this Issue will be utilized to augment the long-term resources of the company, & to meet working capital requirement. | 11.61% (Eleven decimal six one) per annum. | 21 months | Hinduja Leyland Finance Limited |

**Registered & Corporate Office**

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CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000

**RESOLVED FURTHER THAT** the Debentures shall be listed on the wholesale debt market segment of BSE Limited in accordance with such terms as agreed and contained in the DTD and the other transaction documents executed by the Company in relation to the issuance. In case of listing of the Debentures, the Company shall ensure compliance with the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including amendments.

**RESOLVED FURTHER THAT** Mr. Vivek Tiwari, Managing Director, CEO & CIO, Mr. Sanjay Goel, Deputy CFO and Mr. Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company ("**Authorised Persons**") be and are hereby severally authorized to take all such steps and actions for the purposes of making all such filings and registrations as may be required and further to do all such acts, deeds, matters and things as may be deemed necessary to give effect to this resolution including but not limited to filing of the form PAS-3 along with PAS-4 and PAS-5 (the return of allotment) with the jurisdictional Registrar of Companies, the issue and delivery of the letters of allotment, issuing debenture certificate(s) (if required), paying stamp duty on the debenture certificates, and to do all other acts, deeds and things which may be necessary or expedient to implement these resolutions.

**RESOLVED FURTHER THAT** the Company be and is hereby authorised to enter the names of the Identified Person(s)/Allottee(s) in the Register of Debenture Holders of the Company as the holders of the Debentures, and the Authorised Persons be and are hereby severally authorised, to enter the name of the Identified Person(s)/Allottee(s) in the Register of Debenture Holders of the Company.

**RESOLVED FURTHER THAT** any Director and Company Secretary of the Company be and are hereby severally authorized to issue a certified true copy of this resolution to anyone concerned or interested in this matter."

For and on behalf of  
SATYA MicroCapital Limited


**Choudhary Runveer Krishanan**  
Company Secretary & Chief Compliance Officer  
M. No. FCS 7437

**Registered & Corporate Office**

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**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE WORKING COMMITTEE ("COMMITTEE") OF THE BOARD OF DIRECTORS OF SATYA MICROCAPITAL LIMITED ("COMPANY") HELD ON TUESDAY, MAY 31, 2022 AT 01:30 P.M. AT THE REGISTERED OFFICE OF THE COMPANY LOCATED AT 519 5<sup>TH</sup> FLOOR DLF PRIME TOWERS, OKHLA INDUSTRIAL AREA, PHASE-1 DELHI-110020**

Allotment of 375 (Three Hundred and Seventy Five) Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, aggregating up to Rs. 37,50,00,000/- (Rupees Thirty Seven Crores and Fifty Lakhs only) on a private placement basis.

The Chairman informed the Committee members with regard to the allotment of 375 (three hundred and seventy five) Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, aggregating up to Rs. 37,50,00,000/- (Rupees Thirty Seven Crores and Fifty Lakhs only) (hereinafter referred to as the "Debentures") for cash at par, in dematerialised form on a private placement basis, pursuant to, *inter alia*, the board resolution passed by the Board of Directors of the Company on February 12, 2022 and the debenture trust deed dated May 23, 2022 and the other transaction documents entered into by the Company in respect of the Debentures.

Thereafter, the Committee passed the following resolution for the allotment of the Debentures:

**"RESOLVED THAT** pursuant to Section 71, Section 42 read with Section 179 and all other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, the consent of the Committee be and is hereby given to allot 375 (Three Hundred and Seventy Five) Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, aggregating up to Rs. 37,50,00,000/- (Rupees Thirty Seven Crores and Fifty Lakhs only) ("Debentures") issued on a private placement basis to the persons specified herein below (Allottees"), on the deemed date of allotment being May 31, 2022, on the terms and conditions set out in the placement memorandum and private placement offer and application letter dated May 23, 2022 issued by the Company to the Allottee(s) and the debenture trust deed dated May 23, 2022 ("DTD") executed between the Company and Catalyst Trusteeship Limited ("Debenture Trustee"), in respect of the Debentures, as follows:

| No. of Debentures                 | Particulars of Debentures  | Coupon Rate   | Tenor  | Allottees                      |
|-----------------------------------|--|---|--|--------------------------------|
| 225 (two hundred and twenty five) | Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures | 11.7702% (eleven decimal seven seven zero two percent) per annum, net of withholding taxes payable in accordance with the terms of the DTD. | 48 (forty eight) months from the deemed date of allotment (being May 31, 2022) | BlueOrchard Microfinance Fund. |

**Registered & Corporate Office**

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# SATYA MicroCapital Ltd.

|                             |   |  |  |  |
|-----------------------------|---|--|--|--|
| 150 (one hundred and fifty) | Secured, Listed, Redeemable, Transferable, Non-Convertible Debentures | Rated, 11.7702% (eleven decimal seven seven zero two percent) per annum, net of withholding taxes payable in accordance with the terms of the DTD. | 48 (forty eight) months from the deemed date of allotment (being May 31, 2022) | Microfinance Initiative for Asia Debt Fund SA, SICAV-SIF |
|-----------------------------|---|--|--|--|

**RESOLVED FURTHER THAT** the copy of the list of allottee and the terms of issue as circulated be and are hereby approved and the Debentures be and are hereby allotted to the Allottee(s) mentioned above on a fully paid up basis.

**RESOLVED FURTHER THAT** the Debentures shall be listed on the wholesale debt market segment of BSE Limited in accordance with such terms as agreed and contained in the DTD and the other transaction documents executed by the Company in relation to the issuance, offer and allotment of the Debentures and the Company shall ensure compliance with the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on "Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper" issued by Securities and Exchange Board of India and circulars issued thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**RESOLVED FURTHER THAT** Mr. Vivek Tiwari, Managing Director, CEO & CIO, Mr. Sanjay Goel, Deputy CFO and Mr. Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company ("**Authorised Persons**") be and are hereby severally authorized to take all such steps and actions for the purposes of making all such filings and registrations as may be required and further to do all such acts, deeds, matters and things as may be deemed necessary to give effect to this resolution including but not limited to filing of the form PAS-3 along with PAS-4 and PAS-5 (the return of allotment) with the jurisdictional Registrar of Companies, the issue and delivery of the letters of allotment, issuing debenture certificate(s) (if required), paying stamp duty on the debenture certificates, and to do all other acts, deeds and things which may be necessary or expedient to implement these resolutions.

**RESOLVED FURTHER THAT** the Company be and is hereby authorised to enter the names of the Allottee(s) in the Register of Debenture Holders of the Company as the holders of the Debentures, and the Authorised Persons be and are hereby severally authorised, to enter the name of the Allottee(s) in the Register of Debenture Holders of the Company.

**RESOLVED FURTHER THAT** the Debentures as aforesaid be allotted in dematerialised form to the Allottee(s) and be credited to the beneficiary account of the Allottee(s) and be issued in electronic mode, by way of credit to demat accounts of the Allottee(s) through corporate action with the National Securities Depository Limited and Central Depository Services Limited.

## Registered & Corporate Office



519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

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**RESOLVED FURTHER THAT** Mr. Vivek Tiwari, Managing Director, CEO & CIO and Mr. Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company be and are hereby severally authorized to issue a certified true copy of this resolution to anyone concerned or interested in this matter.”

For and on behalf of  
SATYA MICROCAPITAL LIMITED



**Choudhary Runveer Krishanan**  
Company Secretary & Chief Compliance Officer  
Membership No.: F7437



**Registered & Corporate Office**

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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE WORKING COMMITTEE ("COMMITTEE") OF THE BOARD OF DIRECTORS OF SATYA MICROCAPITAL LIMITED ("COMPANY") HELD ON FRIDAY THE 03<sup>rd</sup> DAY OF JUNE 2022 AT 05:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY LOCATED AT 519 5<sup>TH</sup> FLOOR DLF PRIME TOWERS, OKHLA INDUSTRIAL AREA, PHASE-1 DELHI-110020

ALLOTMENT OF 610 (SIX HUNDRED AND TEN) RUPEE DENOMINATED, UNLISTED, UNSECURED, TRANSFERABLE, REDEEMABLE AND INTEREST-BEARING NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF RS. 10,00,000/- (RUPEES TEN LAKH ONLY) EACH ("DEBENTURES" OR "NCDs"), AGGREGATING UP TO RS. 61,00,00,000/- (RUPEES SIXTY-ONE CRORES ONLY) ON A PRIVATE PLACEMENT BASIS.

The Chairman informed the Committee members with regard to the allotment of 610 (Six Hundred and Ten) Rupee denominated, unlisted, unsecured, transferable, redeemable and interest bearing non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each ("Debentures" or "NCDs"), aggregating up to Rs. 61,00,00,000/- (Rupees Sixty-One Crores Only) (hereinafter referred to as the "**Debentures**") for cash at par, in dematerialised form on a private placement basis, pursuant to, *inter alia*, the board resolution passed by the Board of Directors of the Company on May 19, 2022 and the Debenture Subscription Agreement ("**DSA**") dated June 03, 2022 and the other transaction documents entered into by the Company in respect of the Debentures.

Thereafter, the Committee passed the following resolution for the allotment of the Debentures:

**"RESOLVED THAT** pursuant to provisions of Section 71, Section 42 read with Section 179 and all other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, the consent of the Committee be and is hereby accorded to allot 610 (Six Hundred and Ten) Rupee denominated, unlisted, unsecured, transferable, redeemable and interest bearing non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each ("Debentures" or "NCDs"), aggregating up to Rs. 61,00,00,000/- (Rupees Sixty-One Crores Only) ("**Debentures**") issued on a private placement basis to the persons specified herein below (**Allottee**"), on the deemed date of allotment being June 03, 2022, on the terms and conditions set out in the private placement offer and application letter dated June 03, 2022 issued by the Company to the Allottee in respect of the Debentures, as follows:

| No. of Debentures         | Particulars of Debentures  | Coupon Rate  | Tenor  | Allottee             |
|---------------------------|--|--|--|----------------------|
| 610 (Six Hundred and Ten) | Rupee denominated, unlisted, unsecured, transferable, redeemable and interest bearing non-convertible debentures | 11.75% per annum on the outstanding loan amount, no compounding. The rates shall be inclusive of any withholding tax | 36 (Thirty Six) months from the Deemed Date of Allotment | Gojo & Company, Inc. |



Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

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# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

**RESOLVED FURTHER THAT** Mr. Vivek Tiwari, Managing Director, CEO & CIO, Sanjay Goel, Deputy CFO and Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company ("**Authorised Persons**") be and are hereby severally authorized to take all such steps and actions for the purposes of making all such filings and registrations as may be required and further to do all such acts, deeds, matters and things as may be deemed necessary to give effect to this resolution including but not limited to filing of the form PAS-3 along with PAS-4 and PAS-5 (the return of allotment) with the jurisdictional Registrar of Companies, the issue and delivery of the letters of allotment, issuing debenture certificate(s) (if required), paying stamp duty on the debenture certificates, and to do all other acts, deeds and things which may be necessary or expedient to implement these resolutions.

**RESOLVED FURTHER THAT** the Debentures as aforesaid be allotted in dematerialised form to the Allottee(s) and be credited to the beneficiary account of the Allottee(s) and be issued in electronic mode, by way of credit to demat accounts of the Allottee(s) through corporate action with the National Securities Depository Limited and Central Depository Services Limited.

**RESOLVED FURTHER THAT** Mr. Vivek Tiwari, Managing Director, CEO & CIO and Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company be and are hereby severally authorized to issue a certified true copy of this resolution to anyone concerned or interested in this matter."

For and on behalf of  
**SATYA MICROCAPITAL LIMITED**



Choudhary Runveer Krishanan  
Company Secretary & Chief Compliance Officer  
Membership No.: F7437

Date: 03-06-2022  
Place: New Delhi

## Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : [info@satyamicrocapital.com](mailto:info@satyamicrocapital.com) | Web : [www.satyamicrocapital.com](http://www.satyamicrocapital.com)

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



# SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE WORKING COMMITTEE ("COMMITTEE") OF THE BOARD OF DIRECTORS OF SATYA MICROCAPITAL LIMITED ("COMPANY") HELD ON WEDNESDAY THE 15<sup>TH</sup> DAY OF JUNE 2022 AT 03:45 P.M. AT THE REGISTERED OFFICE OF THE COMPANY LOCATED AT 519 5<sup>TH</sup> FLOOR DLF PRIME TOWERS, OKHLA INDUSTRIAL AREA, PHASE-1 DELHI-110020

ALLOTMENT OF 467 (FOUR HUNDRED AND SIXTY SEVEN) SECURED, RATED, UNLISTED, REDEEMABLE, TRANSFERABLE, NON-CONVERTIBLE DEBENTURES (NCDS) OF FACE VALUE OF RS. 10,00,000/- (RUPEES TEN LAKH ONLY) EACH ("DEBENTURES" OR "NCDS"), AGGREGATING UP TO RS. 46,70,00,000/- (RUPEES FORTY-SIX CRORES AND SEVENTY LAKHS ONLY) ON A PRIVATE PLACEMENT BASIS.

The Chairman informed the Committee members with regard to the allotment of 467 (Four Hundred and Sixty Seven) Secured, Rated, Unlisted, Redeemable, Transferable, Non-Convertible Debentures (NCDS) of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each ("Debentures" or "NCDs"), aggregating up to Rs. 46,70,00,000/- (Rupees Forty Six Crores Seventy Lakhs Only) (hereinafter referred to as the "Debentures") for cash at par, in dematerialised form on a private placement basis, pursuant to, *inter alia*, the board resolution passed by the Board of Directors of the Company on May 19, 2022 and the debenture trust deed dated June 07, 2022 and the other transaction documents entered into by the Company in respect of the Debentures.

Thereafter, the Committee passed the following resolution for the allotment of the Debentures:

**"RESOLVED THAT** pursuant to provisions of Section 71, Section 42 read with Section 179 and all other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, the consent of the Committee be and is hereby accorded to allot 467 (Four Hundred and Sixty Seven) Secured, Rated, Unlisted, Redeemable, Transferable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each ("Debentures" or "NCDs"), aggregating up to Rs. 46,70,00,000/- (Rupees Forty Six Crores Seventy Lakhs Only) ("Debentures") issued on a private placement basis to the persons specified herein below (Allottee"), on the deemed date of allotment being June 15, 2022, on the terms and conditions set out in the private placement offer and application letter dated June 07, 2022 issued by the Company to the Allottee in respect of the Debentures, as follows:

| No. of Debentures                  | Particulars of Debentures   | Coupon Rate   | Tenor   | Allottee              |
|------------------------------------|---|---|---|-----------------------|
| 467 (Four Hundred and Sixty Seven) | Secured, Rated, Unlisted, Redeemable, Transferable Non-Convertible Debentures | 11.42% (eleven decimal four two percent) per annum (net of withholding tax) | 42 (Forty Two) months from the Deemed Date of Allotment | Global Access Fund LP |



Registered and Corporate Office

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# SATYA MicroCapital Ltd.

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**RESOLVED FURTHER THAT** Mr. Vivek Tiwari, Managing Director, CEO & CIO, Sanjay Goel, Deputy CFO and Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company ("**Authorised Persons**") be and are hereby severally authorized to take all such steps and actions for the purposes of making all such filings and registrations as may be required and further to do all such acts, deeds, matters and things as may be deemed necessary to give effect to this resolution including but not limited to filing of the form PAS-3 along with PAS-4 and PAS-5 (the return of allotment) with the jurisdictional Registrar of Companies, the issue and delivery of the letters of allotment, issuing debenture certificate(s) (if required), paying stamp duty on the debenture certificates, and to do all other acts, deeds and things which may be necessary or expedient to implement these resolutions.

**RESOLVED FURTHER THAT** the Debentures as aforesaid be allotted in dematerialised form to the Allottee(s) and be credited to the beneficiary account of the Allottee(s) and be issued in electronic mode, by way of credit to demat accounts of the Allottee(s) through corporate action with the National Securities Depository Limited and Central Depository Services Limited.

**RESOLVED FURTHER THAT** Mr. Vivek Tiwari, Managing Director, CEO & CIO and Choudhary Runveer Krishanan, Company Secretary & Chief Compliance Officer of the Company be and are hereby severally authorized to issue a certified true copy of this resolution to anyone concerned or interested in this matter."

For and on behalf of  
**SATYA MICROCAPITAL LIMITED**



**Choudhary Runveer Krishanan**  
**Company Secretary & Chief Compliance Officer**  
**Membership No.: F7437**

**Date: 15.06.2022**

**Place: New Delhi**

Registered and Corporate Office

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