



NOTICE

SHORTER NOTICE is hereby given that the Extra Ordinary General Meeting of **SATYA MICROCAPITAL LIMITED** will be held on Wednesday, 27th day of January, 2021 at 11:30 A.M at 519, 5th Floor, DLF Prime Towers, Okhla Industrial Area, Phase-1, New Delhi-110020, India, to transact the following business:

SPECIAL BUSINESS

1. TO INCREASE THE AUTHORISED SHARE CAPITAL OF THE COMPANY

To consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“RESOLVED THAT pursuant to the provisions of Section 61 read with Section 64 and other applicable provisions, if any, of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the rules framed there under, the consent of the shareholders be and is hereby accorded to increase the Authorised Share Capital of the Company from existing Rs. 70,00,00,000 (Rupees Seventy Crores) divided into 6,00,00,000 (Six Crore) Equity Shares of Rs. 10/- (Rupees Ten only) each and 1,00,00,000 (One Crore) Preference Shares of Rs. 10/- (Rupees Ten only) each to Rs. 1,00,00,00,000 (Rupees One Hundred Crores) divided into 8,00,00,000 (Eight Crores) Equity Shares of Rs. 10/- (Rupees Ten only) each and 2,00,00,000 (Two Crores) Preference shares of Rs. 10/- (Rupees Ten only) each.

RESOLVED FURTHER THAT the Memorandum of Association of the Company be and is hereby altered by substituting the existing Clause V thereof by the following new Clause V as under:

V. The Authorized Share Capital of the Company is Rs. 1,00,00,00,000 (Rupees One Hundred Crores) divided into 8,00,00,000 (Eight Crores) Equity Shares of Rs. 10/- (Rupees Ten only) each and 2,00,00,000 (Two Crores) Preference Shares of Rs. 10/- (Rupees Ten only) each.”

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, any Director of the Company or Company Secretary of the Company be and are hereby severally authorised to take all such steps and actions and give such directions and delegate such authorities, as it may in its absolute discretion, deem appropriate.”

2. ALTERATION IN THE CAPITAL CLAUSE OF MEMORANDUM OF ASSOCIATION

To consider and if thought fit, to pass with or without modification(s) the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Section 13, 61 and 64 and other applicable provisions of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the rules framed there under, the consent of the Members be and is hereby accorded for substituting Clause V of the Memorandum of Association of the Company with the following clause:

V. The Authorized Share Capital of the Company is Rs. 1,00,00,00,000 (Rupees One Hundred Crores) divided into 8,00,00,000 (Eight Crores) Equity Shares of Rs. 10/- (Rupees Ten only) each and 2,00,00,000 (Two Crores) Preference Shares of Rs. 10/- (Rupees Ten only) each.”

RESOLVED FURTHER THAT any Director of the Company or Company Secretary of the Company, be and are hereby severally authorised to file, sign, verify and execute all such e-forms, papers or documents, as may be required and do all such acts, deeds, matters and things as may be necessary and incidental for giving effect to this Resolution.”

3. TO CONSIDER AND APPROVE THE ISSUANCE OF EQUITY SHARES ON PREFERENTIAL BASIS

To consider and if thought fit, to pass with or without modification(s) the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to Section 42, 62 and 179(3)(c) and other applicable provisions of the Companies Act, 2013 read with Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the

Registered & Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

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Companies (Share Capital and Debentures) Rules, 2014 and all other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force) and such other approval(s), sanction(s), permission(s) if any, of the regulatory authorities, as may be required in this regard and in accordance with the provisions of the Articles of Association of the Company and Shareholders & Shares Subscription Agreements dated July 23, 2018 including any amendment or supplemental agreements thereof, the consent of the shareholders be and is hereby accorded to create, offer and issue Equity Shares on a Preferential basis as below:

- Up to 10275000 Equity Shares having a face value of Rs. 10/- each at a price of Rs. 201/- each including Premium of Rs. 191/- per share aggregating to Rs. 2,06,52,75,000/- to Gojo & Company, Inc., (whose name is hereby taken on record by the meeting as offeree) by way of preferential allotment on a Private Placement basis, on such terms and conditions as may be fixed or determined by the Board in accordance with the provisions of the Act;

RESOLVED FURTHER THAT the Equity Shares to be offered, issued and allotted through the Preferential Issue shall rank *pari-passu* with the existing Equity Shares of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, any Director and Company Secretary of the Company be and are hereby severally authorized to sign Private placement Offer cum application (Form PAS 4) and record Gojo & Company, Inc., as the offeree for the Equity Shares being offered by the Company in Form PAS 5.

RESOLVED FURTHER for the purpose of giving effect to the aforesaid resolutions, any Director and Company Secretary of the Company be and are hereby severally authorized to do all acts, matters, deeds and incidental things and to take all such steps and give all such directions as such persons may consider necessary, expedient or desirable in order to give effect to the above resolutions in their absolute discretion may deem fit and take all steps which are incidental and ancillary in this connection, including but not limiting to filing the Form PAS-3 and other necessary forms with the Registrar of Companies, making the necessary entries in the registers maintained by the Company, payment of necessary stamp duties and file all such applications, notices, certificates, documents and other instruments, as shall appear to be necessary or appropriate with any local or foreign governmental or regulatory authorities in connection with the issue of the Equity Shares of the Company.

RESOLVED FURTHER THAT a copy of the foregoing resolutions certified to be a true copy under the signature of any one of the Directors of the Company or the Company Secretary be furnished to any statutory authority or any other person as may be required from time to time.”

4. TO APPROVE THE REVISED REMUNERATION OF MR. VIVEK TIWARI, MANAGING DIRECTOR, CEO & CIO OF THE COMPANY.

To consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“**RESOLVED THAT** subject to applicable provisions of the Companies Act, 2013 and the applicable rules thereunder, the consent of the shareholders be and is hereby accorded for approval of remuneration of Rs. 3.38 Crores for Financial Year’22 (i.e., effective from 01 April 2021) and an increase by 25% year on year basis beginning from Financial Year’23 (i.e., from 01 April, 2022) till Financial Year’24 or the listing of the company, whichever is earlier or any other proposal is brought before the committee and the Board or the listing of Equity Shares of the Company, whichever is earlier, as per the details given below:



| Name | Designation | Current CTC p.a. FY 2019-20 | FY 2020-21 | FY 2021-22 | FY 2022-23 | FY 2023-24 |
|------------------|---------------------------------|--------------------------------|-------------|-------------|-------------|-------------|
| Mr. Vivek Tiwari | Managing Director, CEO & CIO | 2.00 Crores | 2.70 Crores | 3.38 Crores | 4.22 Crores | 5.27 Crores |

RESOLVED FURTHER THAT the difference between the approved remuneration of Rs. 2.70 Crores (via Board Meeting held on 28 Feb'20) and actual remuneration i.e., Rs. 1.9 Crores shall be (considering 15% reduction for 4 months from May'20-Aug'20) be paid to Mr. Vivek Tiwari in lieu of increment for the Financial year'21.

RESOLVED FURTHER THAT the retirement benefits of Gratuity and Leave encashment and/ or any other benefits as may be applicable from time to time shall be considered over and above the aforesaid proposal and the same shall be paid as per the statutory guidelines and Company Policy.

RESOLVED FURTHER THAT any Director and Company Secretary of the Company be and are hereby severally authorized to sign, execute, file all the requisite documents with the Registrar of Companies, NCT of Delhi and Haryana and other authorities as may be required and do all such acts, deeds, matter and things as deem necessary to give effect to the above resolution.”

5. TO APPROVE THE APPOINTMENT OF MR. TAEJUN SHIN AS A DIRECTOR

To consider and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

“**RESOLVED THAT** pursuant to the provisions of Section 161 and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 8 and Rule 14 of the Companies (Appointment and Qualification of Directors), Rules 2014 and all other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof) and Articles of Association of the Company, the consent of the shareholders of the Company be and is hereby accorded to appoint Mr. Taejun Shin holding DIN: 08056236, Co-Founder, Representative Director & CEO of Gojo & Company, Inc., appointed in the Board Meeting held on 18th January 2021, as Nominee Director on the Board of the Company with immediate effect and liable to retire by rotation.

FURTHER RESOLVED THAT any Director and Company Secretary of the Company, be and are hereby severally and jointly authorized for and on behalf of the Company, to sign, execute and file requisite e-Form DIR-12 and all other necessary documents and forms with the Registrar of Companies, NCT of Delhi & Haryana and Reserve Bank of India or any other authorities as applicable and to do all such acts, matters, deeds and things which may be necessary or expedient to implement and give effect to the aforesaid appointment.

RESOLVED FURTHER THAT any one of the Directors or Company Secretary for the time being be and are hereby severally authorised to sign the certified true copy of the resolution of the resolution to be given as and when required.”

**By Order of the Board of Directors
For SATYA MICROCAPITAL LIMITED**

Sd/-

Place: Delhi
Dated: 21 Jan'21

Amit Jain
Head-Legal, Secretary & Compliance Officer
M. No- F3923



NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. A PERSON CAN ACT AS PROXY ON BEHALF OF MEMBERS NOT EXCEEDING FIFTY (50) AND HOLDING IN THE AGGREGATE NOT MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY.
2. The proxy form duly completed must reach the registered office not later than 48 hours before the commencement of the Meeting. A body corporate being a member shall be deemed to be personally present at the meeting if represented in accordance with the provisions of Section 113 of the Companies Act, 2013. The representative so appointed, shall have the right to appoint a proxy.
3. The explanatory statement pursuant to Section 102 of the Companies Act, 2013 and Rule 22 of the Companies (Management and Administration) Rules, 2014, ("Rules") setting out all material facts in respect of the business specified in this notice and the reasons thereto is annexed hereto.
4. Relevant documents referred to in the proposed resolutions are available for inspection at the Registered Office of the Company during business hours on all days except Saturdays, Sundays and Public holidays up to the date of the Annual General Meeting.
5. Members may please note that no gifts/ gift coupons shall be distributed at the venue of the General Meeting.
6. Members who have not registered their e-mail addresses so far are requested to register their e-mail addresses for receiving all communications including Annual Report, Notices, Circular, etc. from the Company in electronic mode.

**By Order of the Board of Directors
For SATYA MICROCAPITAL LIMITED**

Sd/-

Amit Jain
Head-Legal, Secretary & Compliance Officer
M. No- F3923

Place: Delhi
Dated: 21 Jan'21



EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 1 To Increase the Authorised Share Capital of The Company

With a view to capitalise the Company it is proposed to increase the existing Authorised Share Capital of the Company from Rs. 70,00,00,000 to Rs. 1,00,00,00,000.

Pursuant to Section 61 and 64 of the Companies Act, 2013, the consent of the shareholders of the Company is required to the proposed increase in the authorised share capital. Accordingly, the Board of Directors of the Company, vide its resolution passed at the meeting held on 18th January 2021 has proposed to increase the authorised share capital of the Company and seeks the approval of the members for the same.

None of the Directors of the Company are in any way, concerned or interested in the resolution, except to the extent of their Shareholding in the Company, if any.

Item No. 2 Alteration in the Capital Clause of Memorandum of Association

In order to reflect the increase authorised share capital of the Company, and in order to conform to the requirements of the Companies Act, 2013, Clause V of the Memorandum of Association of the Company must be amended.

As per Section 13 of the Companies Act, 2013, the Alteration of Memorandum of Association of the Company requires the approval of shareholders and accordingly the Board now seeks the approval of the Shareholders for the same.

None of the Directors of the Company are in any way, concerned or interested in the resolution, except to the extent of their Shareholding in the Company, if any.

Item No. 3 To Consider and Approve the Issuance of Equity Shares on Preferential Basis

The Company proposes to make a preferential allotment of Equity Shares to Gojo & Company, Inc., ('Gojo'), existing holder of Equity Shares of the Company on a Private Placement basis, which has been approved by the Board of Directors of the Company at its meeting held on 18th January 2021.

The approval of members is accordingly being sought by way of a Special Resolution under Section 42 and 62 of the Act read with the Rules made there under, for the issuance of-

- 10275000 Equity Shares having face value Rs. 10/- each at a price of Rs. 201/- each including Premium of Rs. 191/- per share aggregating to Rs. 2,06,52,75,000/-each on a private placement basis;

The salient features of the Preferential Offer are:

| S.No | Particulars | Details |
|------|---|---|
| 1. | Objects of the Issue | a. General corporate purposes; b. Financing and/or re-financing for the growth and expansion of the Company; c. To meet working capital requirements of the Company. |
| 2. | Total number of shares or other securities to be issued | Up to 10275000 Equity shares having a face value of Rs. Rs. 10/- (Rupees Ten Only) each at a price of Rs. 201/- (Rupees Two Hundred and One only) each including Premium of Rs. 191/- (Rupees One Hundred and Ninety One only) each per share aggregating to Rs. 2,06,52,75,000/- (Rupees Two Hundred and Six Crores Fifty Two Lakhs and Seventy Five Thousand Only). |

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| | | |
|-----|--|---|
| 3. | Price/price band at/within which the allotment is proposed: | The issue price is Rs. 201/- per share having face value of Rs. 10/- each, at a Premium of Rs. 191/- per share. |
| 4. | Basis on which the price has been arrived at | For the purpose of valuation of shares, fair market price has been determined using appropriate method by registered Valuer duly appointed by the Company in compliance with the Explanation of Rule 12(7) of the Companies (Prospectus and allotment of securities) Rules, 2014. The price has been arrived at on the basis of Valuation Report obtained from Pantomath Capital Advisors Private Limited, Category-I Merchant Banker, situated at 406-408, Keshava Premises, Bandra Kurla Complex, Bandra (East), Mumbai — 400 051 and the Registered Valuer, Mr. Chandan Bhatia having IBBI Reg No: IBBI/RV/06/2019/11431, situated at 1321, GF, Sector 29, Faridabad, Haryana. |
| 5. | Relevant Date with reference to which the price has been arrived at: | 15 th January 2021 |
| 6. | Class or classes of persons to whom the allotment is proposed to be made: | Financial Investors: Gojo & Company Inc. |
| 7. | Intention of Promoters, Director or Key Managerial personnel to subscribe to the offer: | None of the promoters, directors or key managerial personnel of the Company are subscribing to the Preferential Allotment. However, Mr. Sanjay Gandhi as Nominee Director on behalf of Gojo & Company, Inc. is interested in the Resolution. |
| 8. | Proposed time within which the allotment shall be completed: | After the approval of members the allotment shall be completed within 60 days from the receipt of Share Application Money. |
| 9. | Names of the proposed allottees and the percentage of post preferential offer capital that may be held by them: | Gojo & Company, Inc.- 50.98% |
| 10. | Change in control, if any, in the company that would occur consequent to the preferential offer: | Nil |
| 11. | Number of persons to whom allotment on preferential basis have already been made during the year (2020-21), in terms of number of securities as well as price: | 5055556 Compulsorily Convertible preference Shares were allotted to Gojo & Company, Inc. at a price of Rs. 135/- each having a face value of Rs. 10/- each and a Premium of Rs. 125/- each during the year 2020-21. |
| 12. | Justification for the allotment proposed to be made for consideration other than cash together | Not Applicable |

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with valuation report of
Registered Valuer:

Shareholding pattern** before and after the proposed Preferential Offer

| S.No | Category | Pre – Issue | | Post – Issue** | |
|------|---|--------------------|------------------|--------------------|------------------|
| | | No: of shares held | % of shares held | No: of shares held | % of shares held |
| A | Promoter's holding | | | | |
| 1 | Indian | | | | |
| | Individual | 11997200* | 36% | 11997200* | 23.35% |
| | Bodies Corporate | 1574195 | 4.72% | 1574195 | 3.06% |
| | Sub-total | 13571395 | 40.72% | 13571395 | 26.42% |
| 2 | Foreign Promoters | - | - | - | - |
| | Sub-total(A) | 13571395 | 40.72% | 13571395 | 26.42% |
| B | Non-promoter's holding | | | | |
| | Institutional Investors | - | - | - | - |
| | Non-Institutional Investors | - | - | - | - |
| | Private Corporate Bodies– Equity | 7296842 | 21.90% | 7296842 | 14.20% |
| | Private Corporate Bodies – CCPS | - | - | - | - |
| | Directors and relatives | 120000 | 0.36% | 120000 | 0.23% |
| | Indian Public | 3197954 | 9.60% | 3197954 | 6.22% |
| | Others # (including non-resident Indians) (employees) | 8135537 | 24.42% | 26188315 | 50.98% |
| | ESOP Trust | 1000000 | 3.00% | 1000000 | 1.95% |
| | Sub-total (B) | 19750333 | 59.28% | 37803111 | 73.58% |
| | Grand Total | 33321728 | 100% | 51374506 | 100% |

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**includes 2500000 partly paid up shares;*

***above post-issue shareholding pattern includes proposed CCPS conversion into Equity Shares and the proposed Equity Shares under this notice.*

The Directors feels that the proposed preferential issue of Equity Shares will increase the Shareholders' value/growth in the long term and therefore, the Directors recommend the Special Resolution at Item No. 3 as set out in the Notice for approval of the members.

None of the Directors or any Key Managerial Personnel of the Company or their respective relatives are in anyway, concerned or interested, either directly or indirectly in passing of the said Resolution, save and except to the extent of their respective interest as shareholders of the Company other than Mr. Sanjay Gandhi (in the capacity of Nominee Director on behalf of Gojo) and Mr. Taejun Shin (i.e., Director proposed for appointment), is in anyway concerned or interested in the Resolution is in anyway concerned or interested in the Resolution.

Item No. 4 Approval for increase in Remuneration of Mr. Vivek Tiwari (DIN: 02174160) Managing Director, CEO & CIO of the Company

The Board of Directors at their meeting held on 18th January 2021 decided to increase the remuneration of Mr. Vivek Tiwari as under and pay Rs. 80 Lacs as a one-time payment to him subject to approval of the Shareholders, pursuant to no salary increase given to him since June 2019 and considering the COVID-19 pandemic in the country.

| Name | Designation | INR | |
|------------------|---------------------------------|------------------|---------------------------|
| | | Current CTC p.a. | CTC p.a. (post increment) |
| Mr. Vivek Tiwari | Managing Director, CEO & CIO | 2.00 Crores | 3.38 Crores |

As per Companies Act, 2013, approval of Shareholders in the General Meeting is required for increase in the remuneration of Mr. Vivek Tiwari, Managing Director, CEO & CIO of the company.

The Board recommends the above resolution at Item No. 4 for approval of the members of the Company vide Board meeting dated 18th January 2021.

No Director except Mr. Vivek Tiwari and Mr. Ratnesh Tiwari is interested in the matter.

Item No. 5 Appointment of Mr. Taejun Shin as a Director

The Board at its meeting held on 18th January 2021, upon recommendation by the Nomination and Remuneration Committee of the Board, subject to the approval of the shareholders, approved and recommended the appointment of Mr. Taejun Shin as a Nominee Director liable to retire by rotation. In the opinion of the Board, Mr. Taejun Shin fulfills the conditions specified in the Companies Act, 2013 and the rules made thereunder for appointment as a Nominee Director.

Mr. Taejun Shin is a Co-Founder, Representative Director & CEO of Gojo & Company, Inc. and currently holding the position of a Director in Ananya Finance For Inclusive Growth Private Limited, Foreign Microfinance organizations like Sejaya Microcredit Limited (Sri Lanka), Maxima Microfinance PLC (Cambodia) and Microfinance Delta International Co. Ltd (Myanmar) bringing in wealth of global microfinance experience.



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Before Gojo, Taejun worked at Morgan Stanley and Unison Capital as an investment professional. He also founded Living in Peace, an NGO, in 2007, and created the first microfinance investment fund in Japan's history. He led building 3 children's homes in Japan providing scholarship support for kids under the alternative care system.

Mr. Taejun played a crucial role in reforming Japan's children's welfare policy, especially in improving the living conditions of kids detained in the government welfare offices.

Mr. Taejun is the Young Global Leader of the World Economic Forum and is the youngest founding board member of Endeavor Japan. He is the author of 9 books, a finisher of the 1648 km ultra-marathon, and a Karate black-belt holder.

Keeping in view his rich knowledge and experience, which could be utilized to put appropriate strategies for growth of business activities of the Company, it was thought fit to appoint Mr. Taejun as Nominee Director on the Board of the Company on behalf of Gojo & Company, Inc. In compliance with the provision of the Companies Act, 2013, appointment of Mr. Taejun Shin as a Nominee Director is required to be placed before the shareholders at a General Meeting for their approval.

In view of above, approval of shareholders is being obtained at the Extra-Ordinary General Meeting for appointment of Mr. Taejun Shin as a Nominee Director liable to retire by rotation w.e.f. 18th January 2021.

The Board recommends the resolution set out in item no. 5 of the Notice for your approval.

None of the directors, managers or key managerial personnel of the Company or the relatives thereof, except Mr. Sanjay Gandhi (in the capacity of Nominee Director of Gojo) and Mr. Taejun Shin (i.e., Director proposed for appointment), is in anyway concerned or interested in the Resolution.

**By Order of the Board of Directors
For SATYA MICROCAPITAL LIMITED**

Sd/-

**Place: Delhi
Dated: 21 Jan '21**

**Amit Jain
Head-Legal, Secretary & Compliance Officer
M. No- F3923**

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ATTENDANCE SLIP

Folio No.*: _____

No. of Shares: _____

DP ID: _____

Client ID: _____

Members or their Proxies are requested to present this Slip in accordance with the Specimen Signatures registered with the Company, at the entrance of the Meeting Hall, for admission.

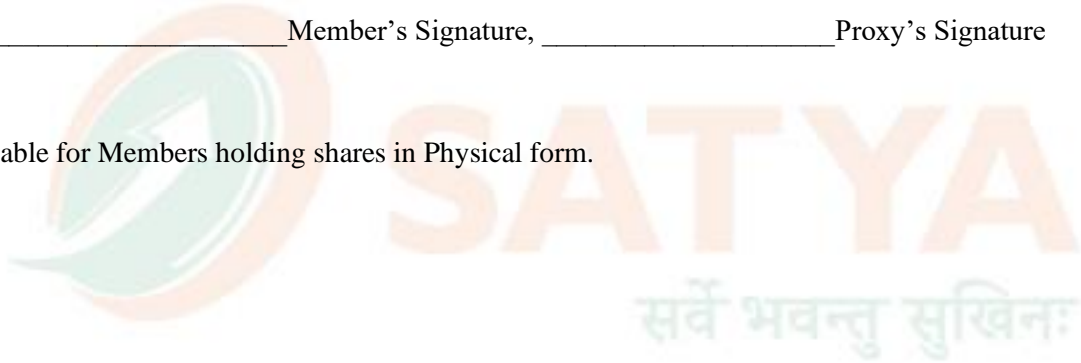
Name of the attending Member / Proxy(s) _____

(in BLOCK LETTERS)

I hereby record my presence at the Extra Ordinary General Meeting of the Company held on 27th day of January, 2021 at 11:30 A.M at the registered office of the Company at office 519,5th Floor, DLF Prime Towers, Okhla Industrial Area, Phase-1, New Delhi-110020.

_____ Member's Signature, _____ Proxy's Signature

*Applicable for Members holding shares in Physical form.



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Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (management and Administration) Rules, 2014]

Name of the Company: SATYA MICROCAPITAL LIMITED

Registered Office: 519,5th Floor, DLF Prime Towers, Okhla Industrial Area, Phase-1, New Delhi-110020

| | |
|-----------------------|--|
| Name of the Member(s) | |
| Registered Address | |
| E-mail Id | |
| Folio No /Client ID | |
| DP ID | |

I/We, being the member(s) of _____ shares of the above named Company. Hereby appoint:

| S. No | Name | Address | Email id | Signature |
|-------|------|---------|----------|-----------|
| | | | | |
| | | | | |
| | | | | |

as my/ our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company held on 27th day of January, 2021 at 11:30 A.M at the registered office of the Company at office 519,5th Floor, DLF Prime Towers, Okhla Industrial Area, Phase-1, New Delhi-110020 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.:-

1. To Increase the Authorised Share Capital of the Company
2. Alteration in the Capital Clause of Memorandum of Association
3. Issuance of Equity Shares on Preferential Basis
4. To approve increase in Remuneration of Mr. Vivek Tiwari Managing Director, CEO & CIO of the Company
5. Appointment of Mr. Taejun Shin as a Director.

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Signed this _____ day of _____ 2021

Affix Revenue
Stamps

Signature of Shareholder

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.



SATYA

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ROUTE MAP

Date of EGM: January 27, 2021

Time: 11:30 A.M

Venue: 519, 5th Floor, DLF Prime Towers, Okhla Industrial Area, Phase-1, Delhi-110020, India



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